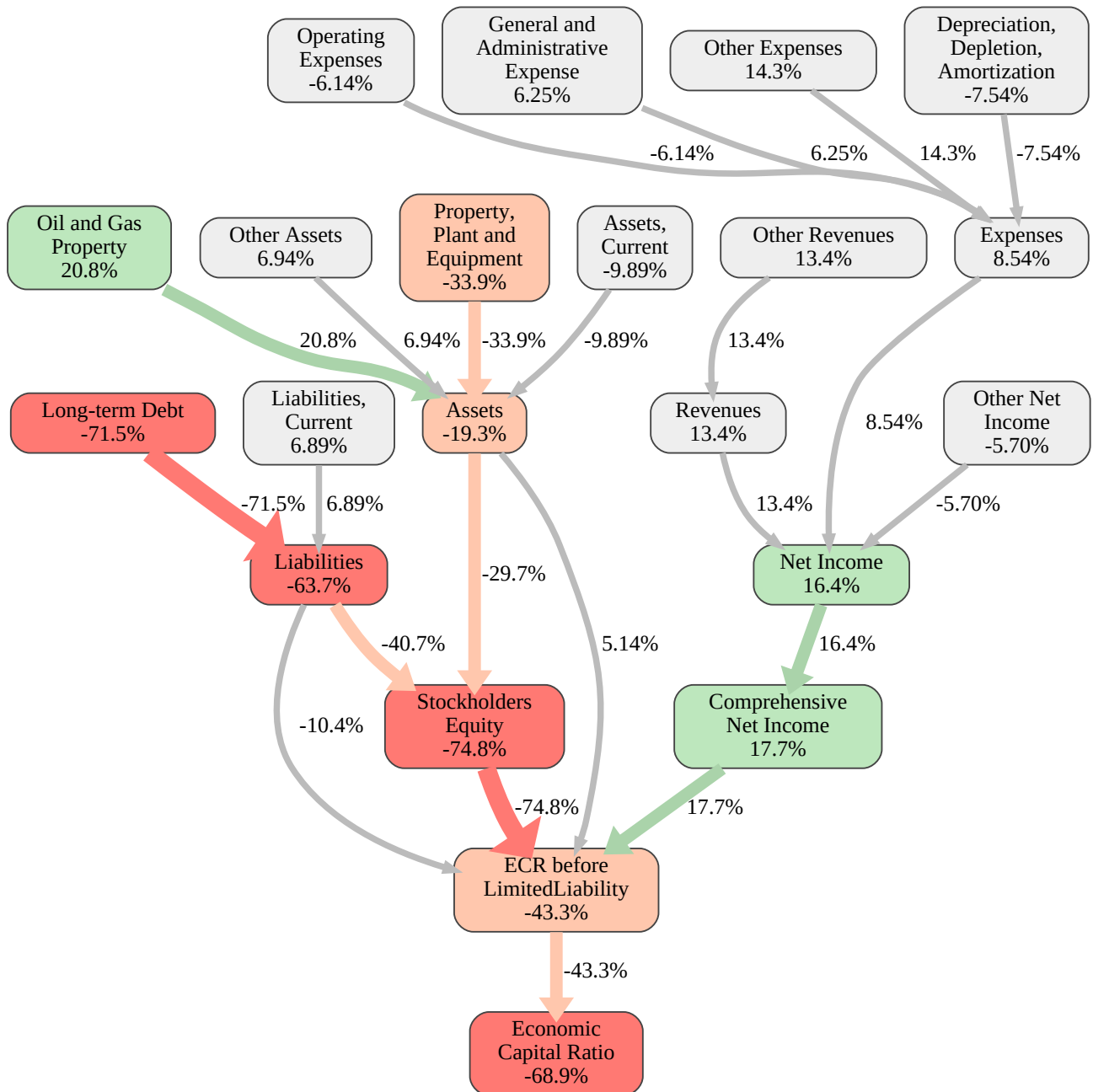




The relative strengths and weaknesses of Talos Petroleum LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Talos Petroleum LLC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 21% points. The greatest weakness of Talos Petroleum LLC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 75% points.

The company's Economic Capital Ratio, given in the ranking table, is 64%, being 69% points below the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	233,219
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	280,020
Gains/Losses on Derivatives	0
General and Administrative Expense	40,169
Liabilities, Current	246,501
Long-term Debt	1,003,586
Oil and Gas Property	1,473,439
Operating Expenses	553,557
Other Assets	447,921
Other Compr. Net Income	36,072
Other Expenses	-220,435
Other Liabilities	247,835
Other Net Income	-7,534
Other Revenues	864,557
Property, Plant and Equipment	11,172
Revenue from Contract with Customer	0
Taxes	9,380

Output Variable	Value in 1000 USD
Liabilities	1,497,922
Assets	2,165,751
Revenues	864,557
Expenses	662,691
Stockholders Equity	667,829
Net Income	194,332
Comprehensive Net Income	230,404
ECR before Limited Liability	59%
Economic Capital Ratio	64%