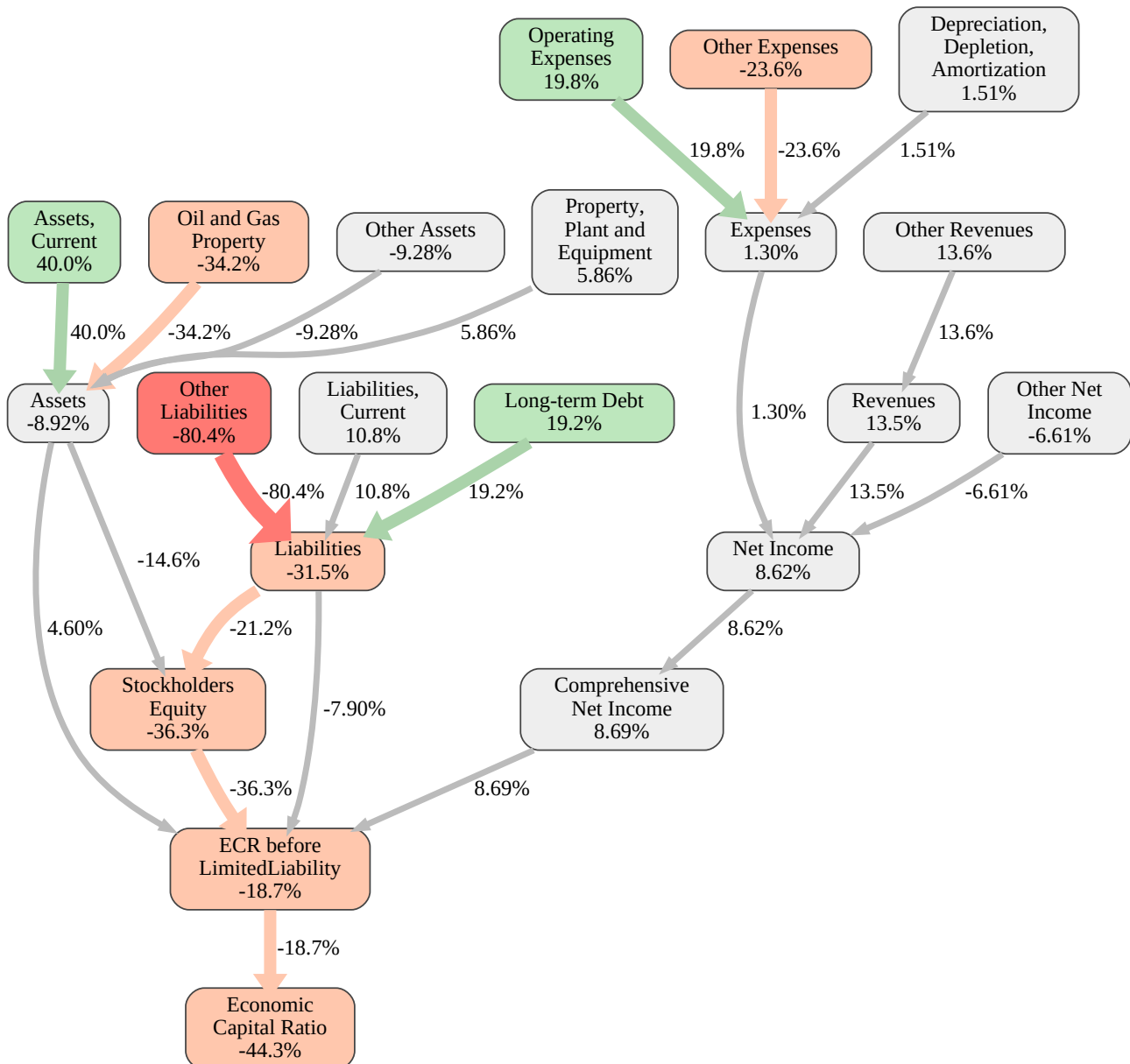




The relative strengths and weaknesses of FX Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of FX Energy INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 40% points. The greatest weakness of FX Energy INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 80% points.

The company's Economic Capital Ratio, given in the ranking table, is 89%, being 44% points below the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	60,200
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	3,397
Gains/Losses on Derivatives	0
General and Administrative Expense	8,396
Liabilities, Current	10,413
Long-term Debt	1,184
Oil and Gas Property	0
Operating Expenses	0
Other Assets	2,128
Other Compr. Net Income	0
Other Expenses	26,742
Other Liabilities	40,000
Other Net Income	0
Other Revenues	35,438
Property, Plant and Equipment	47,896
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	51,597
Assets	110,224
Revenues	35,438
Expenses	38,535
Stockholders Equity	58,627
Net Income	-3,097
Comprehensive Net Income	-3,097
ECR before Limited Liability	87%
Economic Capital Ratio	89%