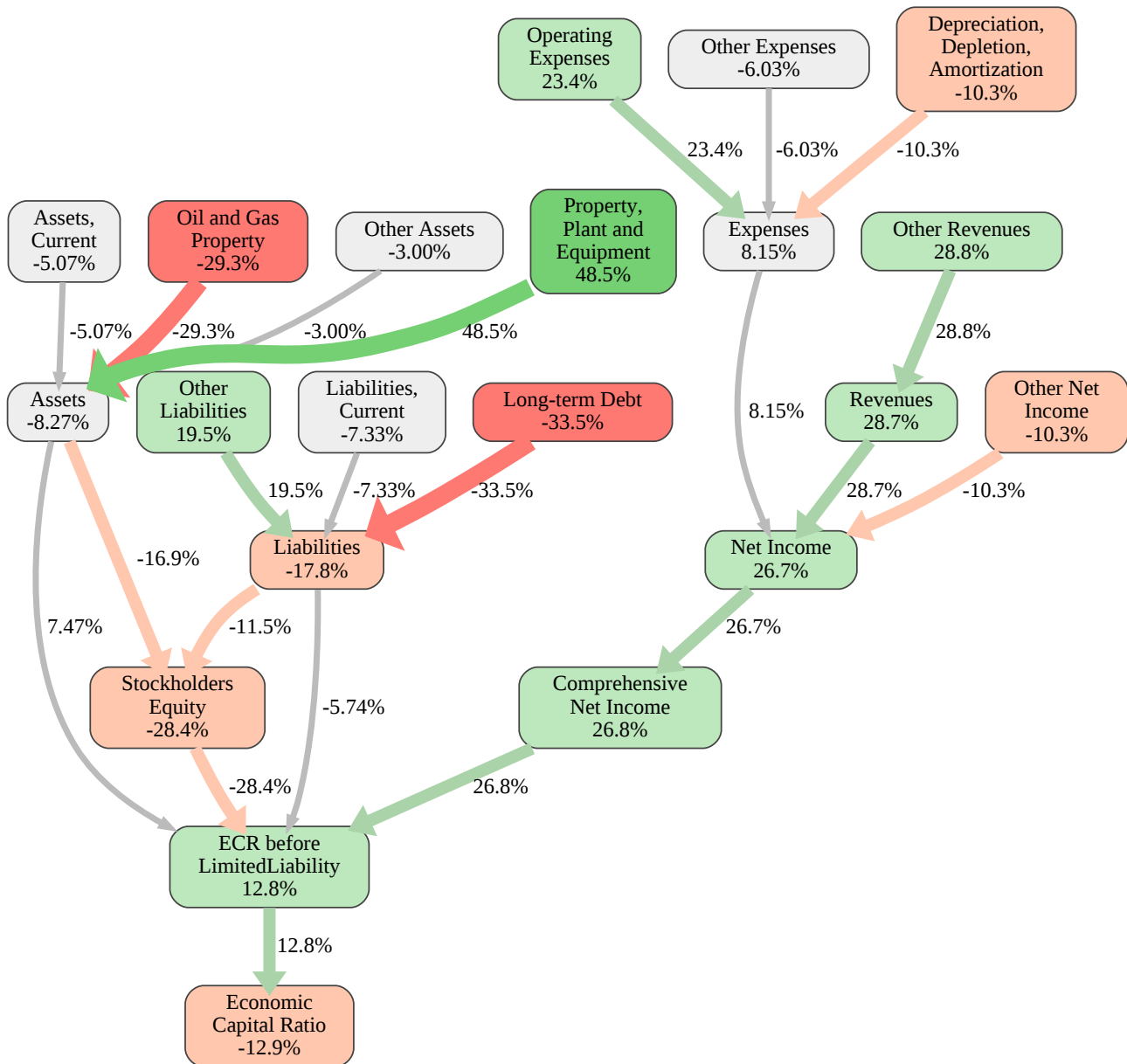






PETROLEUM 2012

NBL Texas LLC
Rank 85 of 178

The relative strengths and weaknesses of NBL Texas LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of NBL Texas LLC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 49% points. The greatest weakness of NBL Texas LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 34% points.

The company's Economic Capital Ratio, given in the ranking table, is 120%, being 13% points below the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	151,514
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	123,244
Gains/Losses on Derivatives	0
General and Administrative Expense	75,256
Liabilities, Current	187,560
Long-term Debt	244,949
Oil and Gas Property	0
Operating Expenses	0
Other Assets	85,270
Other Compr. Net Income	0
Other Expenses	112,929
Other Liabilities	0
Other Net Income	-22,152
Other Revenues	446,200
Property, Plant and Equipment	828,561
Revenue from Contract with Customer	0
Taxes	12,073

Output Variable	Value in 1000 USD
Liabilities	432,509
Assets	1,065,345
Revenues	446,200
Expenses	323,502
Stockholders Equity	632,836
Net Income	100,546
Comprehensive Net Income	100,546
ECR before LimitedLiability	120%
Economic Capital Ratio	120%