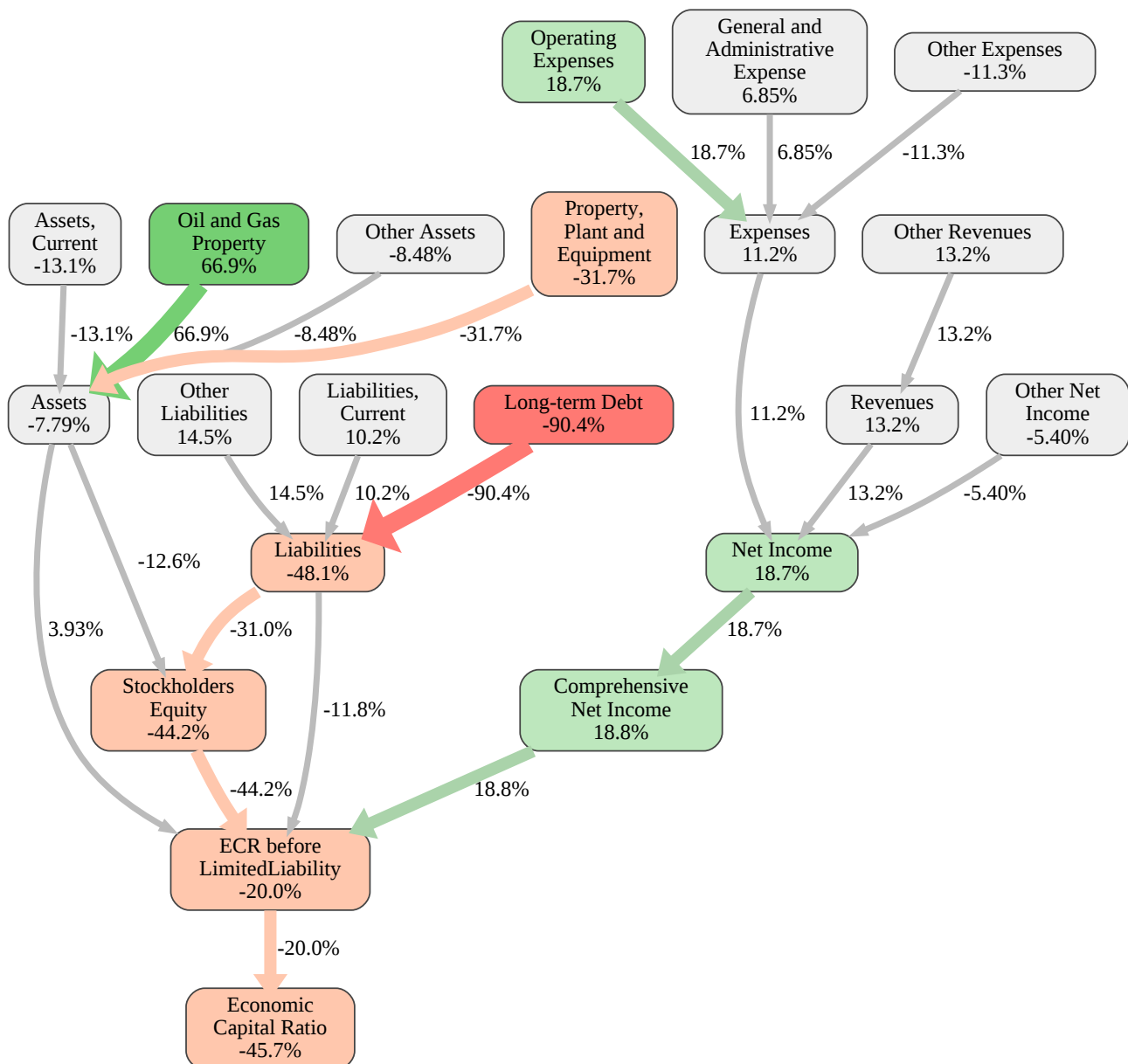




The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 67% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 90% points.

The company's Economic Capital Ratio, given in the ranking table, is 87%, being 46% points below the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	59,785
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	88,178
Gains/Losses on Derivatives	0
General and Administrative Expense	23,084
Liabilities, Current	97,450
Long-term Debt	457,703
Oil and Gas Property	959,329
Operating Expenses	0
Other Assets	24,374
Other Compr. Net Income	0
Other Expenses	160,724
Other Liabilities	0
Other Net Income	7,162
Other Revenues	336,885
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	555,153
Assets	1,043,488
Revenues	336,885
Expenses	271,986
Stockholders Equity	488,335
Net Income	72,061
Comprehensive Net Income	72,061
ECR before Limited Liability	86%
Economic Capital Ratio	87%