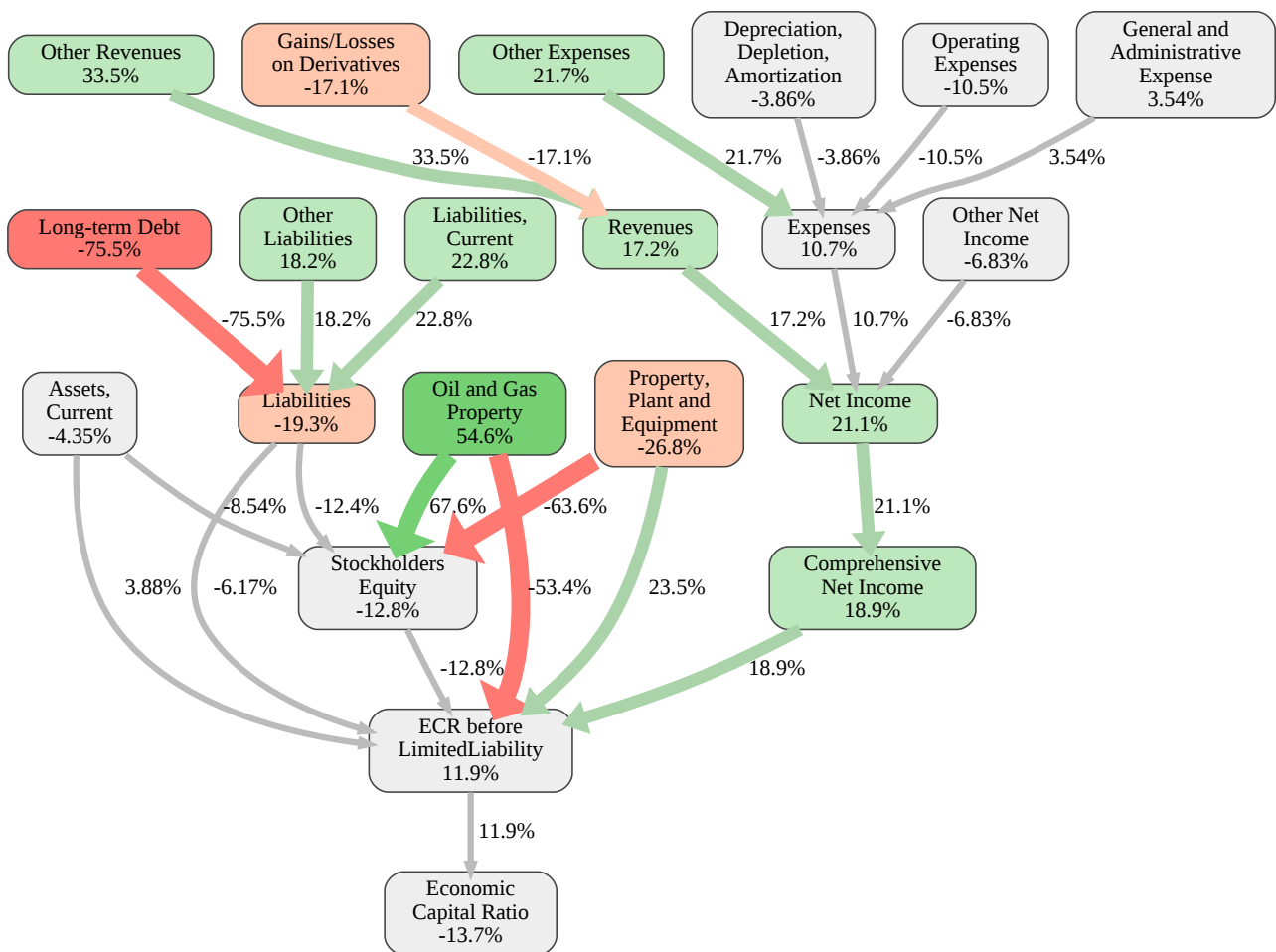




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The relative strengths and weaknesses of Evolve Transition Infrastructure LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolve Transition Infrastructure LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 55% points. The greatest weakness of Evolve Transition Infrastructure LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 75% points.

The company's Economic Capital Ratio, given in the ranking table, is 119%, being 14% points below the market average of 133%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	45,096	Liabilities	127,386
Cost of Goods and Services Sold	0	Assets	334,306
Deferred Tax Liab., Net	0	Revenues	105,217
Depreciation, Depletion, Amortization	22,139	Expenses	85,631
Gains/Losses on Derivatives	-39,422	Stockholders Equity	206,920
General and Administrative Expense	16,599	Net Income	19,586
Liabilities, Current	14,554	Comprehensive Net Income	14,103
Long-term Debt	112,832	ECR before LimitedLiability	119%
Oil and Gas Property	266,085	Economic Capital Ratio	119%
Operating Expenses	75,764		
Other Assets	23,125		
Other Compr. Net Income	-5,483		
Other Expenses	-31,768		
Other Liabilities	0		
Other Net Income	0		
Other Revenues	144,639		
Property, Plant and Equipment	0		
Revenue from Contract with Customer	0		
Taxes	2,897		