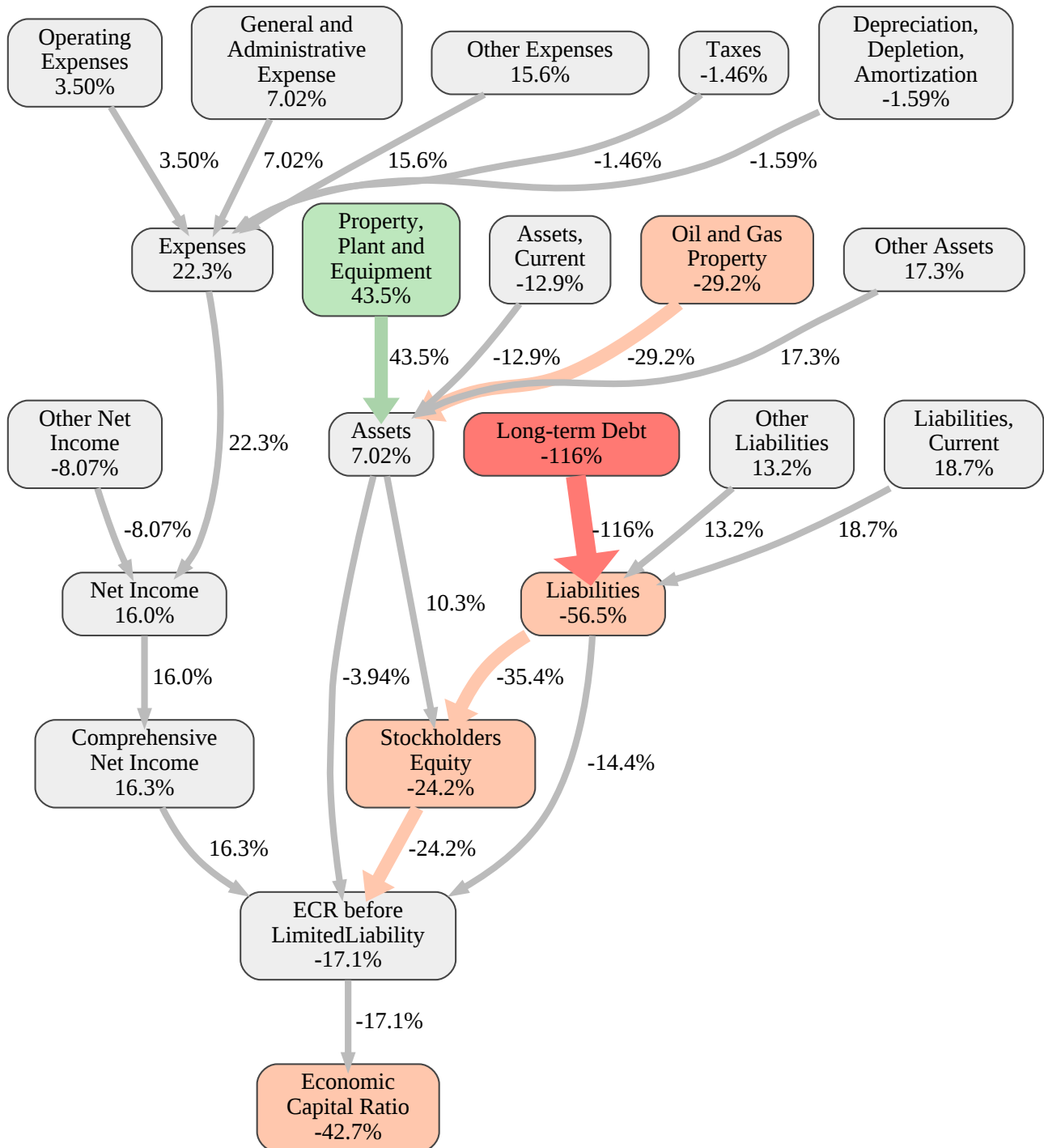




The relative strengths and weaknesses of Grizzly Energy LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Grizzly Energy LLC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 44% points. The greatest weakness of Grizzly Energy LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 116% points.

The company's Economic Capital Ratio, given in the ranking table, is 90%, being 43% points below the market average of 133%.

Input Variable	Value in 1000 USD
Assets, Current	56,692
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	84,857
Gains/Losses on Derivatives	-470
General and Administrative Expense	19,779
Liabilities, Current	45,838
Long-term Debt	826,604
Oil and Gas Property	0
Operating Expenses	197,201
Other Assets	441,686
Other Compr. Net Income	3,032
Other Expenses	-133,257
Other Liabilities	0
Other Net Income	-34,246
Other Revenues	320,047
Property, Plant and Equipment	1,217,985
Revenue from Contract with Customer	0
Taxes	28,621

Output Variable	Value in 1000 USD
Liabilities	872,442
Assets	1,716,363
Revenues	319,577
Expenses	197,201
Stockholders Equity	843,921
Net Income	88,130
Comprehensive Net Income	91,162
ECR before Limited Liability	89%
Economic Capital Ratio	90%