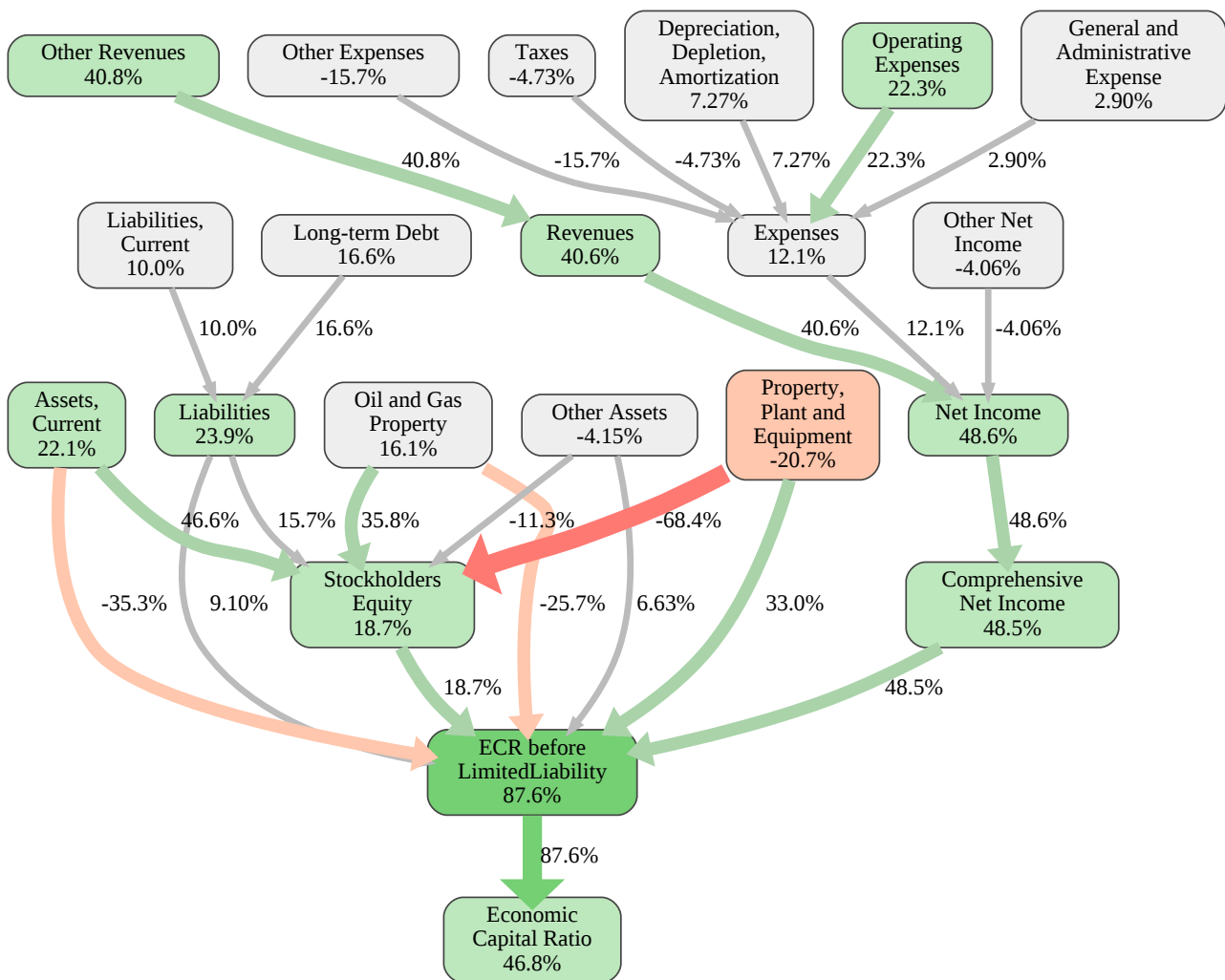




RealRate

PETROLEUM 2013

Earthstone Energy INC
Rank 67 of 191



The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 49% points. The greatest weakness of Earthstone Energy INC is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 21% points.

The company's Economic Capital Ratio, given in the ranking table, is 155%, being 47% points above the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	10,006
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	2,076
Liabilities, Current	3,434
Long-term Debt	1,693
Oil and Gas Property	15,743
Operating Expenses	0
Other Assets	457
Other Compr. Net Income	0
Other Expenses	5,489
Other Liabilities	2,731
Other Net Income	69
Other Revenues	11,712
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	937

Output Variable	Value in 1000 USD
Liabilities	7,858
Assets	26,206
Revenues	11,712
Expenses	8,502
Stockholders Equity	18,348
Net Income	3,279
Comprehensive Net Income	3,279
ECR before Limited Liability	155%
Economic Capital Ratio	155%