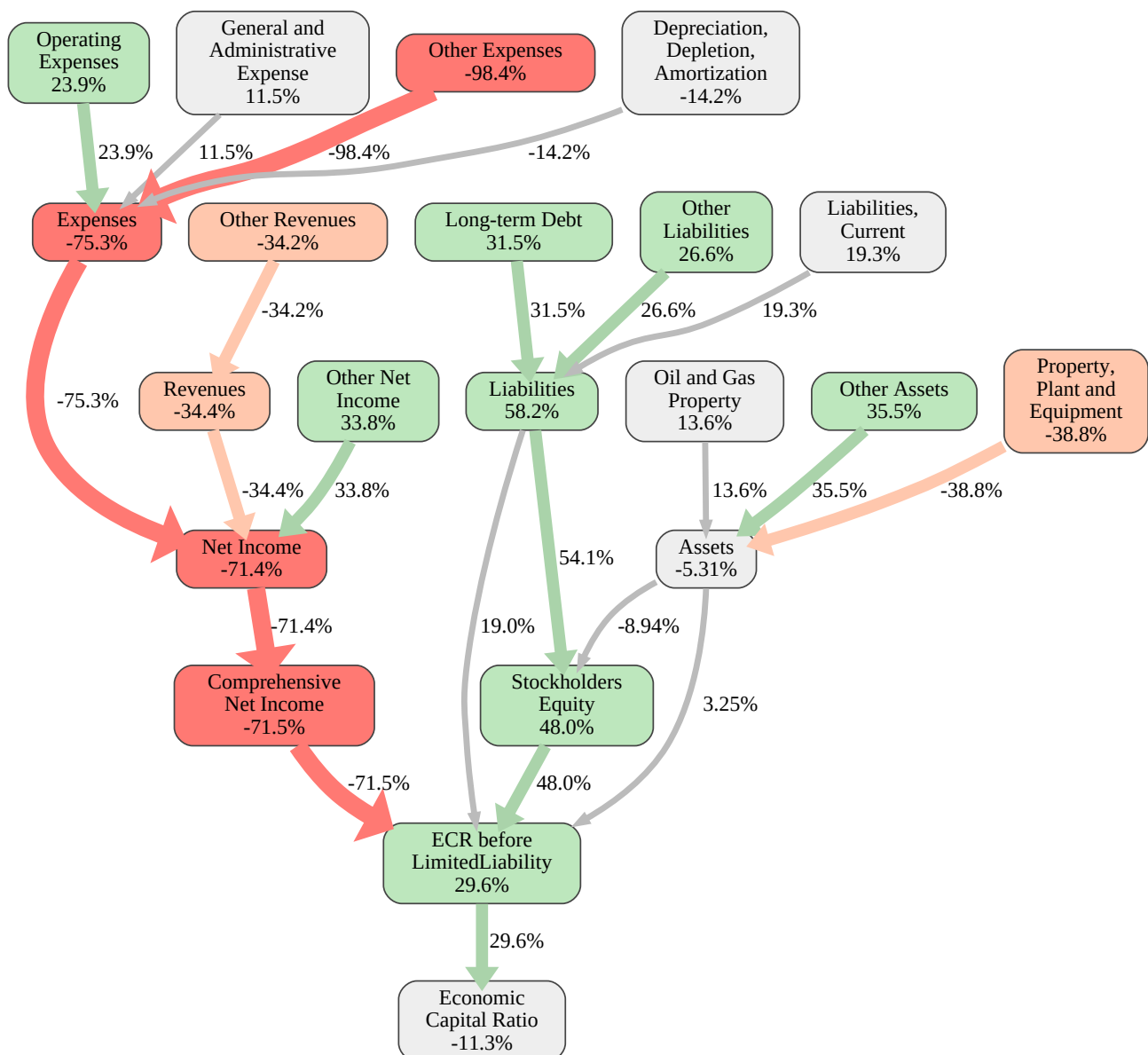




The relative strengths and weaknesses of EXCO Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EXCO Resources INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 58% points. The greatest weakness of EXCO Resources INC is the variable Other Expenses, reducing the Economic Capital Ratio by 98% points.

The company's Economic Capital Ratio, given in the ranking table, is 97%, being 11% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	361,866
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	303,156
Gains/Losses on Derivatives	0
General and Administrative Expense	83,818
Liabilities, Current	237,931
Long-term Debt	0
Oil and Gas Property	1,240,245
Operating Expenses	17,029
Other Assets	721,621
Other Compr. Net Income	0
Other Expenses	1,530,638
Other Liabilities	0
Other Net Income	568,839
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	27,483

Output Variable	Value in 1000 USD
Liabilities	237,931
Assets	2,323,732
Revenues	0
Expenses	1,962,124
Stockholders Equity	2,085,801
Net Income	-1,393,285
Comprehensive Net Income	-1,393,285
ECR before Limited Liability	96%
Economic Capital Ratio	97%