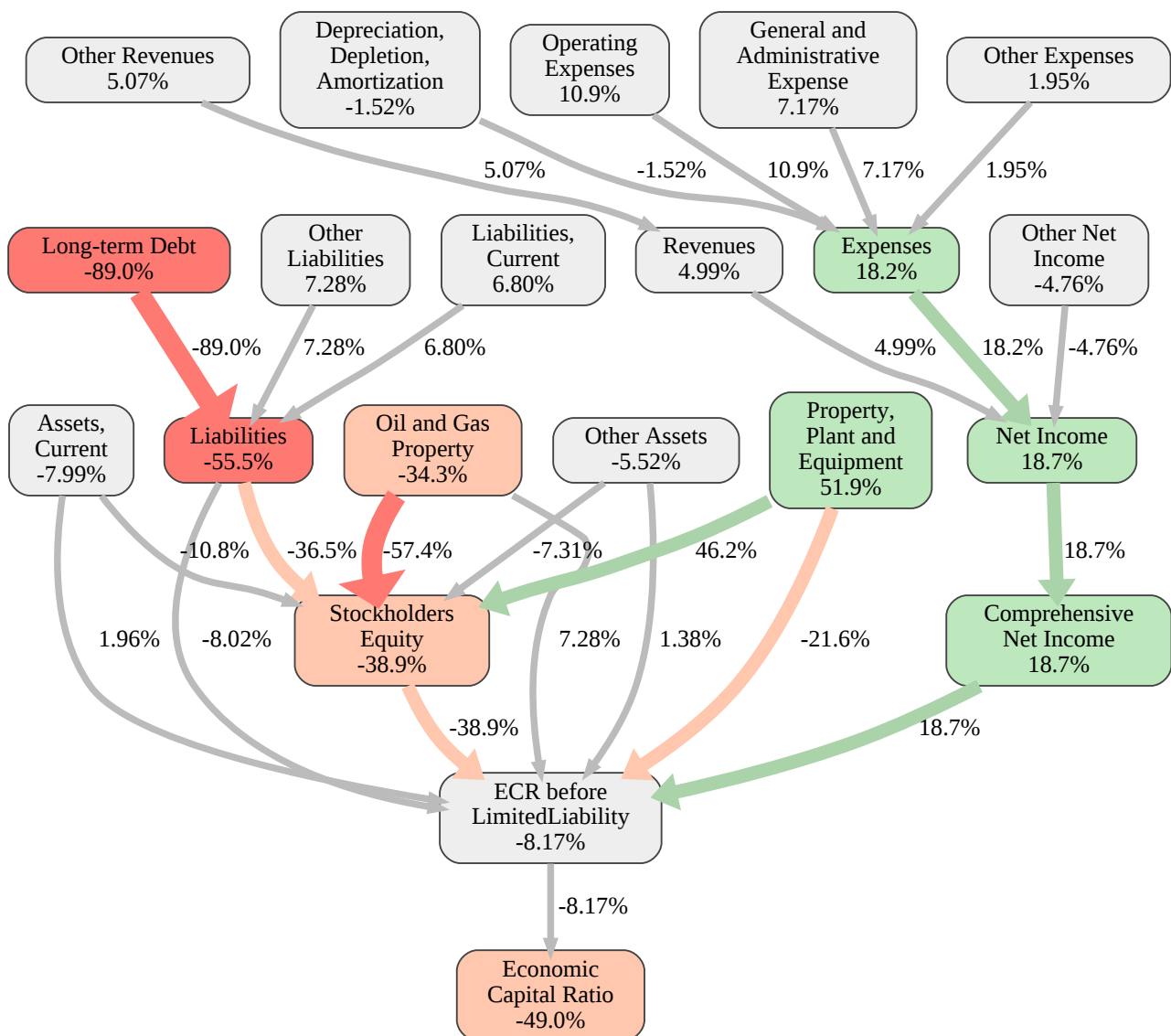




The relative strengths and weaknesses of EPL OIL GAS INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EPL OIL GAS INC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 52% points. The greatest weakness of EPL OIL GAS INC is the variable Long-term Debt, reducing the Economic Capital Ratio by 89% points.

The company's Economic Capital Ratio, given in the ranking table, is 59%, being 49% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	86,009
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	113,581
Gains/Losses on Derivatives	0
General and Administrative Expense	23,208
Liabilities, Current	192,349
Long-term Debt	899,611
Oil and Gas Property	0
Operating Expenses	24,092
Other Assets	21,551
Other Compr. Net Income	0
Other Expenses	149,198
Other Liabilities	67,694
Other Net Income	-41,737
Other Revenues	423,633
Property, Plant and Equipment	1,598,067
Revenue from Contract with Customer	0
Taxes	13,007

Output Variable	Value in 1000 USD
Liabilities	1,159,654
Assets	1,705,627
Revenues	423,633
Expenses	323,086
Stockholders Equity	545,973
Net Income	58,810
Comprehensive Net Income	58,810
ECR before Limited Liability	52%
Economic Capital Ratio	59%