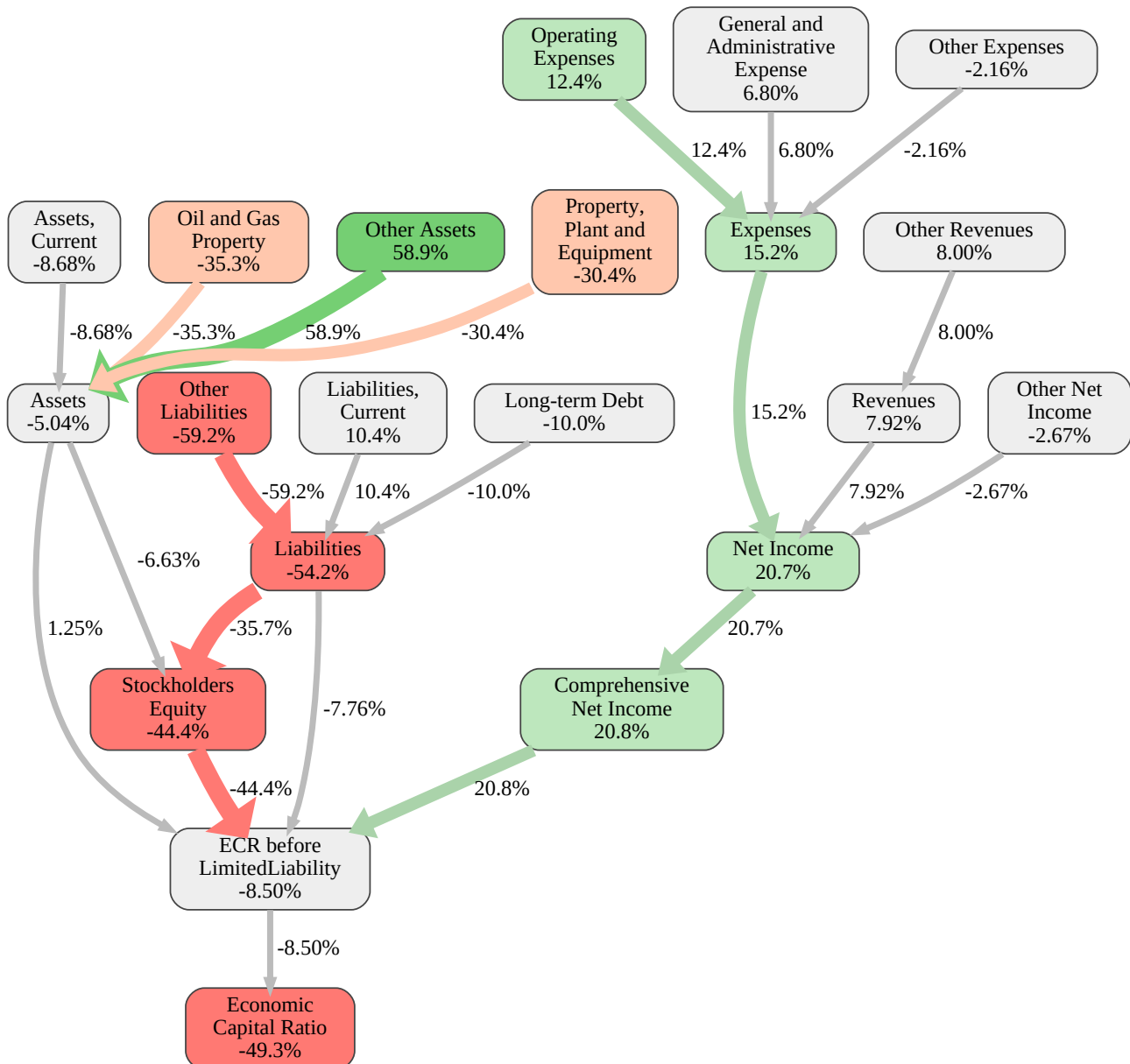




The relative strengths and weaknesses of Berry Petroleum Company LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Berry Petroleum Company LLC compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 59% points. The greatest weakness of Berry Petroleum Company LLC is the variable Other Liabilities, reducing the Economic Capital Ratio by 59% points.

The company's Economic Capital Ratio, given in the ranking table, is 59%, being 49% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	157,025
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	227,700
Gains/Losses on Derivatives	0
General and Administrative Expense	71,766
Liabilities, Current	286,632
Long-term Debt	665,591
Oil and Gas Property	0
Operating Expenses	0
Other Assets	3,168,377
Other Compr. Net Income	5,517
Other Expenses	468,220
Other Liabilities	1,358,388
Other Net Income	0
Other Revenues	978,599
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	39,374

Output Variable	Value in 1000 USD
Liabilities	2,310,611
Assets	3,325,402
Revenues	978,599
Expenses	807,060
Stockholders Equity	1,014,791
Net Income	171,539
Comprehensive Net Income	177,056
ECR before Limited Liability	52%
Economic Capital Ratio	59%