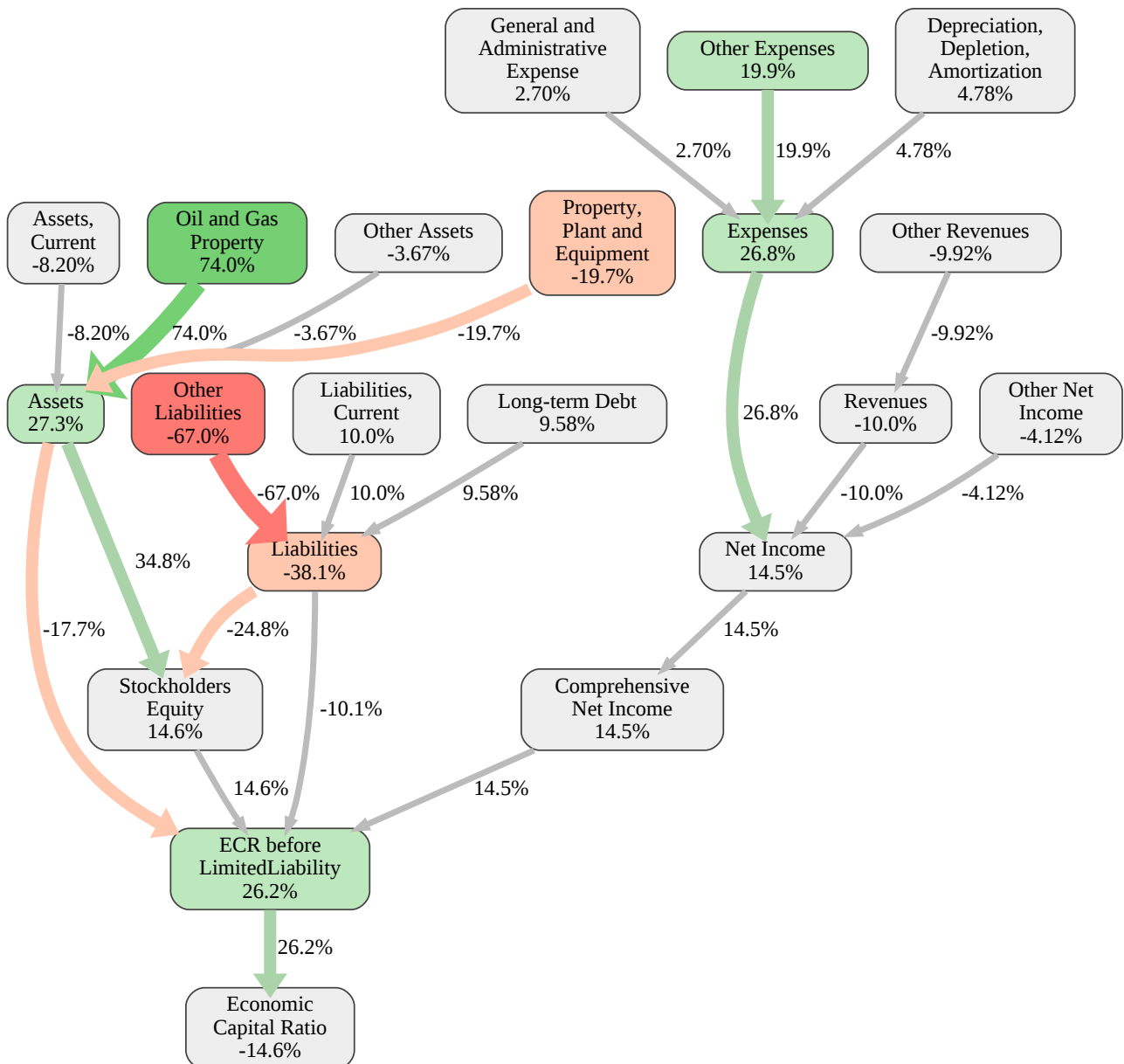




The relative strengths and weaknesses of Miller Energy Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Miller Energy Resources INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 74% points. The greatest weakness of Miller Energy Resources INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 67% points.

The company's Economic Capital Ratio, given in the ranking table, is 94%, being 15% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	14,603
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	29,718
Liabilities, Current	43,181
Long-term Debt	26,066
Oil and Gas Property	475,802
Operating Expenses	60,487
Other Assets	12,256
Other Compr. Net Income	0
Other Expenses	-40,724
Other Liabilities	167,319
Other Net Income	-4,611
Other Revenues	35,402
Property, Plant and Equipment	33,728
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	236,566
Assets	536,389
Revenues	35,402
Expenses	49,481
Stockholders Equity	299,823
Net Income	-18,690
Comprehensive Net Income	-18,690
ECR before Limited Liability	93%
Economic Capital Ratio	94%