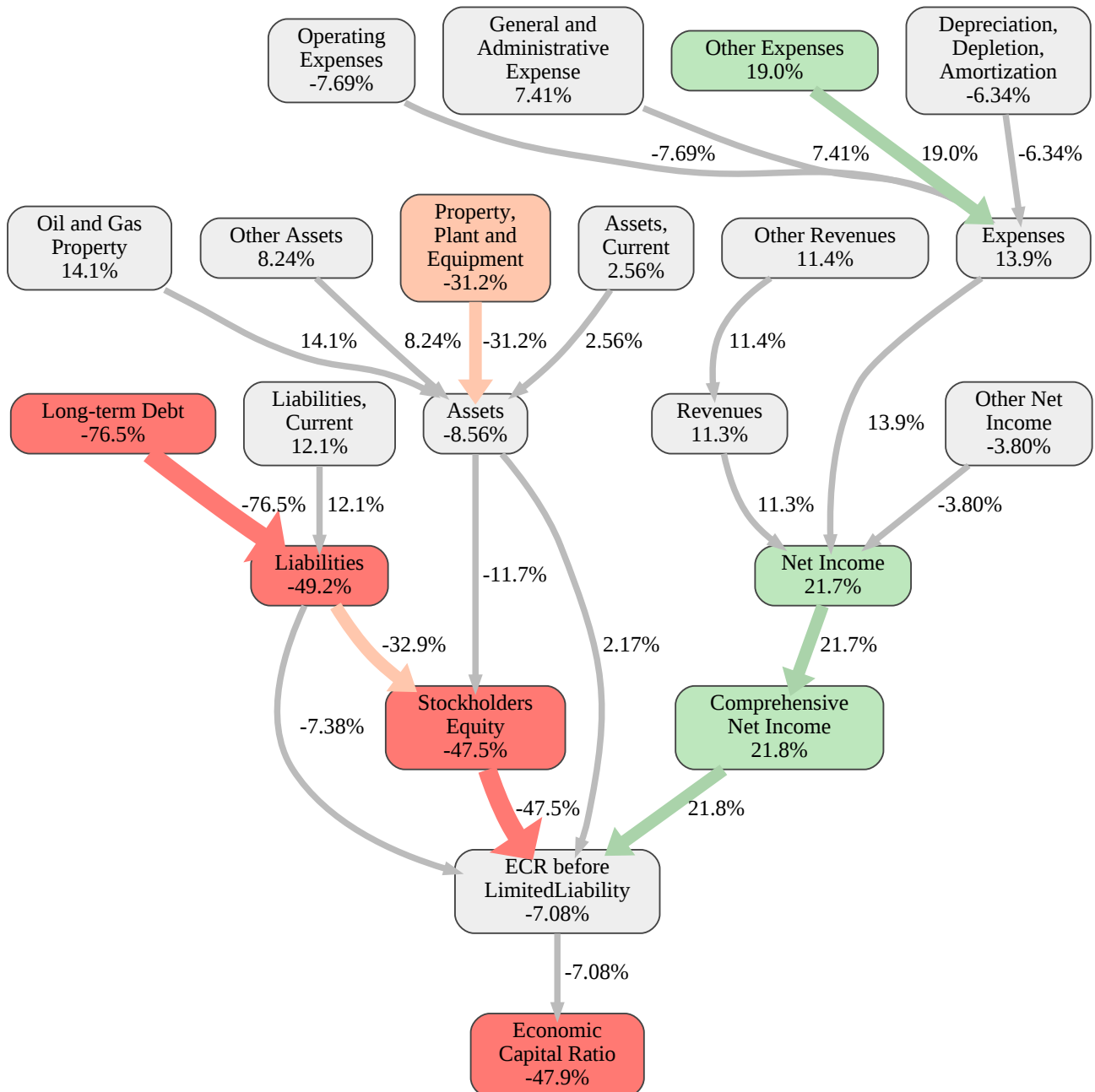




The relative strengths and weaknesses of Talos Petroleum LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Talos Petroleum LLC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 22% points. The greatest weakness of Talos Petroleum LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 77% points.

The company's Economic Capital Ratio, given in the ranking table, is 60%, being 48% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	519,843
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	344,365
Gains/Losses on Derivatives	0
General and Administrative Expense	54,648
Liabilities, Current	219,495
Long-term Debt	1,373,973
Oil and Gas Property	1,734,300
Operating Expenses	687,524
Other Assets	500,173
Other Compr. Net Income	6,965
Other Expenses	-324,431
Other Liabilities	310,830
Other Net Income	-29,942
Other Revenues	951,489
Property, Plant and Equipment	22,115
Revenue from Contract with Customer	0
Taxes	10,015

Output Variable	Value in 1000 USD
Liabilities	1,904,298
Assets	2,776,431
Revenues	951,489
Expenses	772,121
Stockholders Equity	872,133
Net Income	149,426
Comprehensive Net Income	156,391
ECR before Limited Liability	54%
Economic Capital Ratio	60%