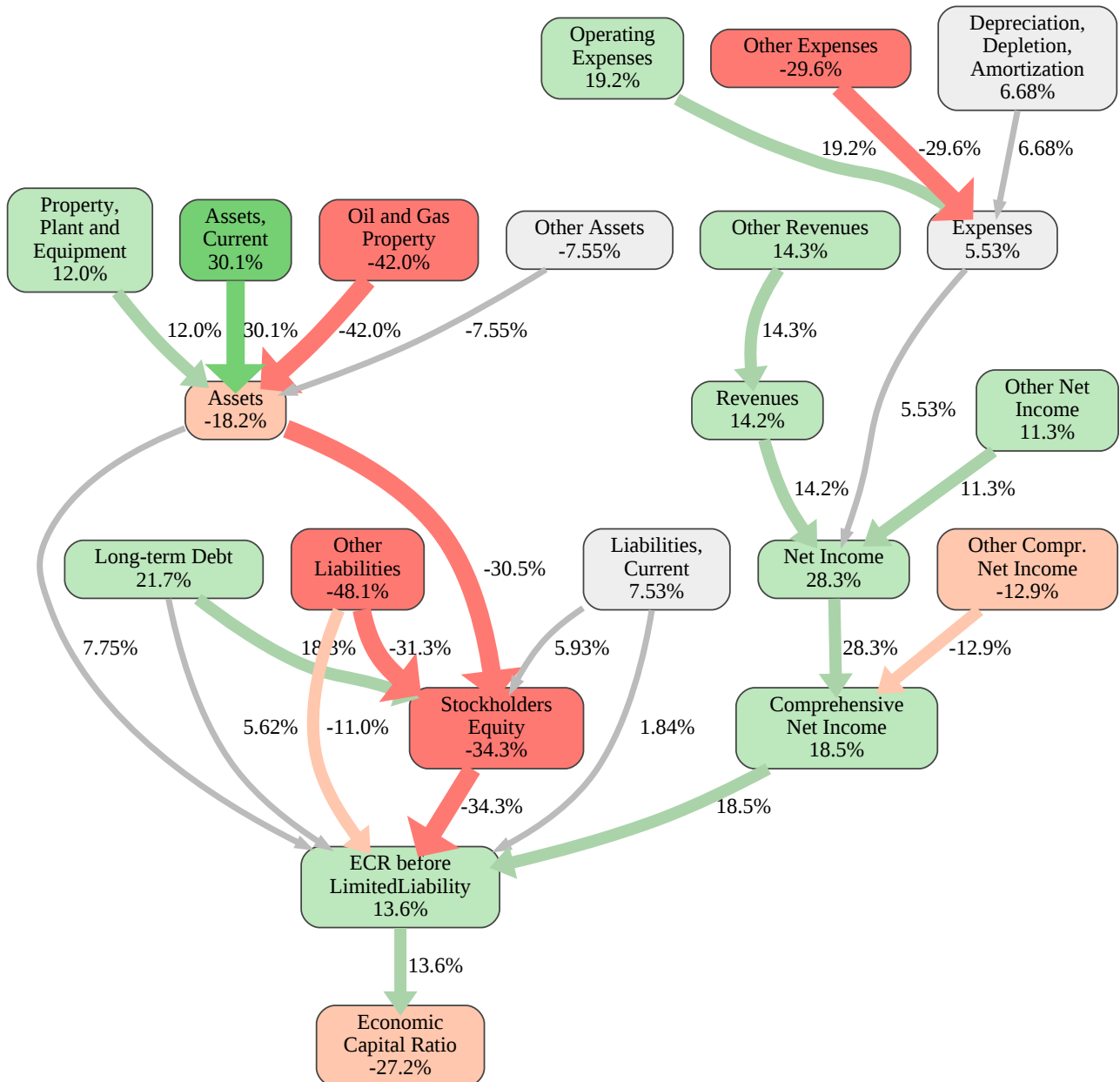




The relative strengths and weaknesses of FX Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of FX Energy INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 30% points. The greatest weakness of FX Energy INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 48% points.

The company's Economic Capital Ratio, given in the ranking table, is 81%, being 27% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	47,119
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	8,369
Liabilities, Current	16,724
Long-term Debt	1,431
Oil and Gas Property	0
Operating Expenses	0
Other Assets	1,746
Other Compr. Net Income	-10,937
Other Expenses	38,274
Other Liabilities	33,000
Other Net Income	14,163
Other Revenues	36,598
Property, Plant and Equipment	57,089
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	51,155
Assets	105,954
Revenues	36,598
Expenses	46,643
Stockholders Equity	54,799
Net Income	4,118
Comprehensive Net Income	-6,819
ECR before Limited Liability	79%
Economic Capital Ratio	81%