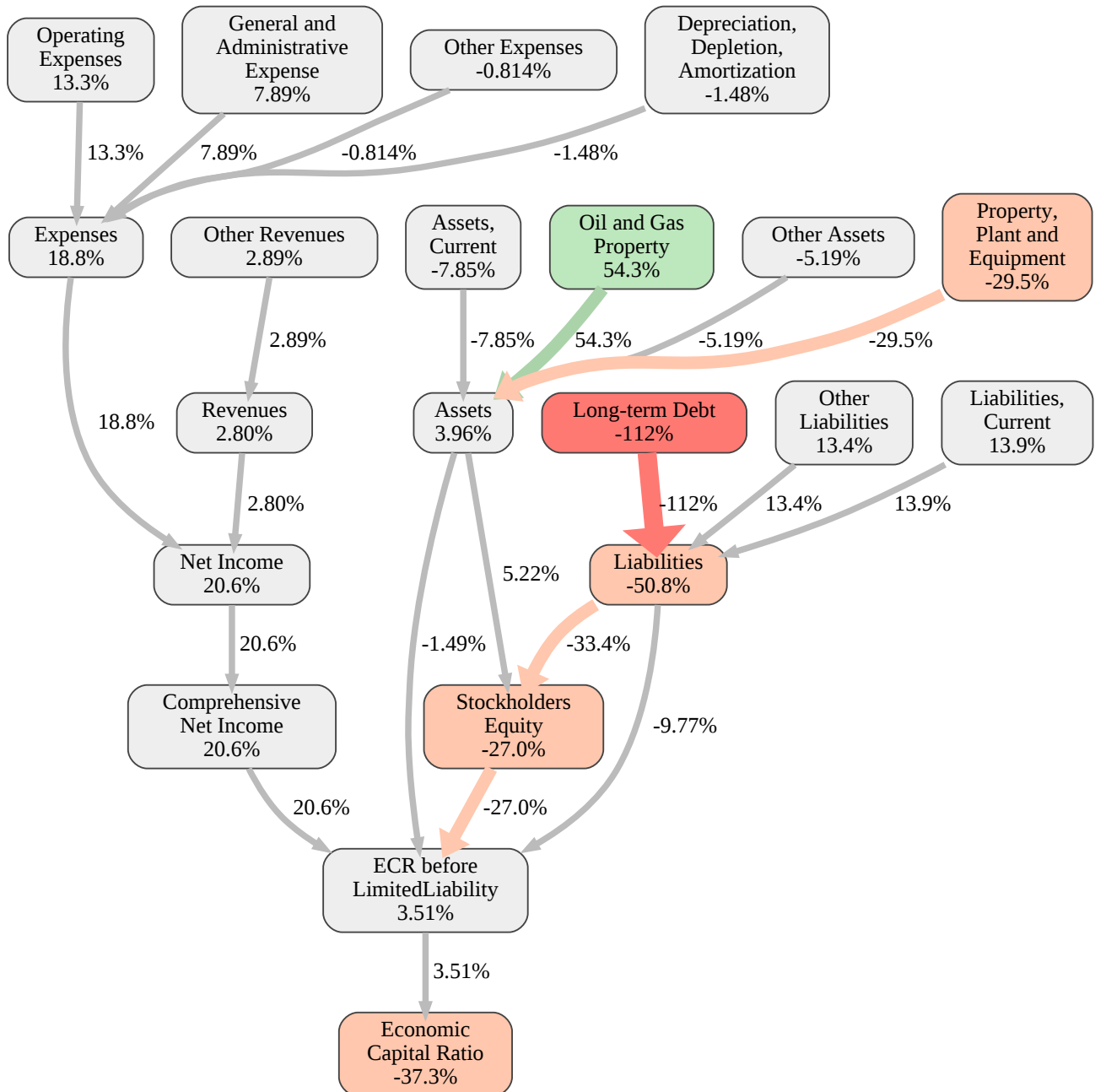




The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 54% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 112% points.

The company's Economic Capital Ratio, given in the ranking table, is 71%, being 37% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	87,910
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	102,144
Gains/Losses on Derivatives	0
General and Administrative Expense	24,526
Liabilities, Current	103,723
Long-term Debt	915,996
Oil and Gas Property	1,571,926
Operating Expenses	0
Other Assets	30,163
Other Compr. Net Income	0
Other Expenses	189,655
Other Liabilities	0
Other Net Income	38,502
Other Revenues	346,460
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,019,719
Assets	1,689,999
Revenues	346,460
Expenses	316,325
Stockholders Equity	670,280
Net Income	68,637
Comprehensive Net Income	68,637
ECR before Limited Liability	67%
Economic Capital Ratio	71%