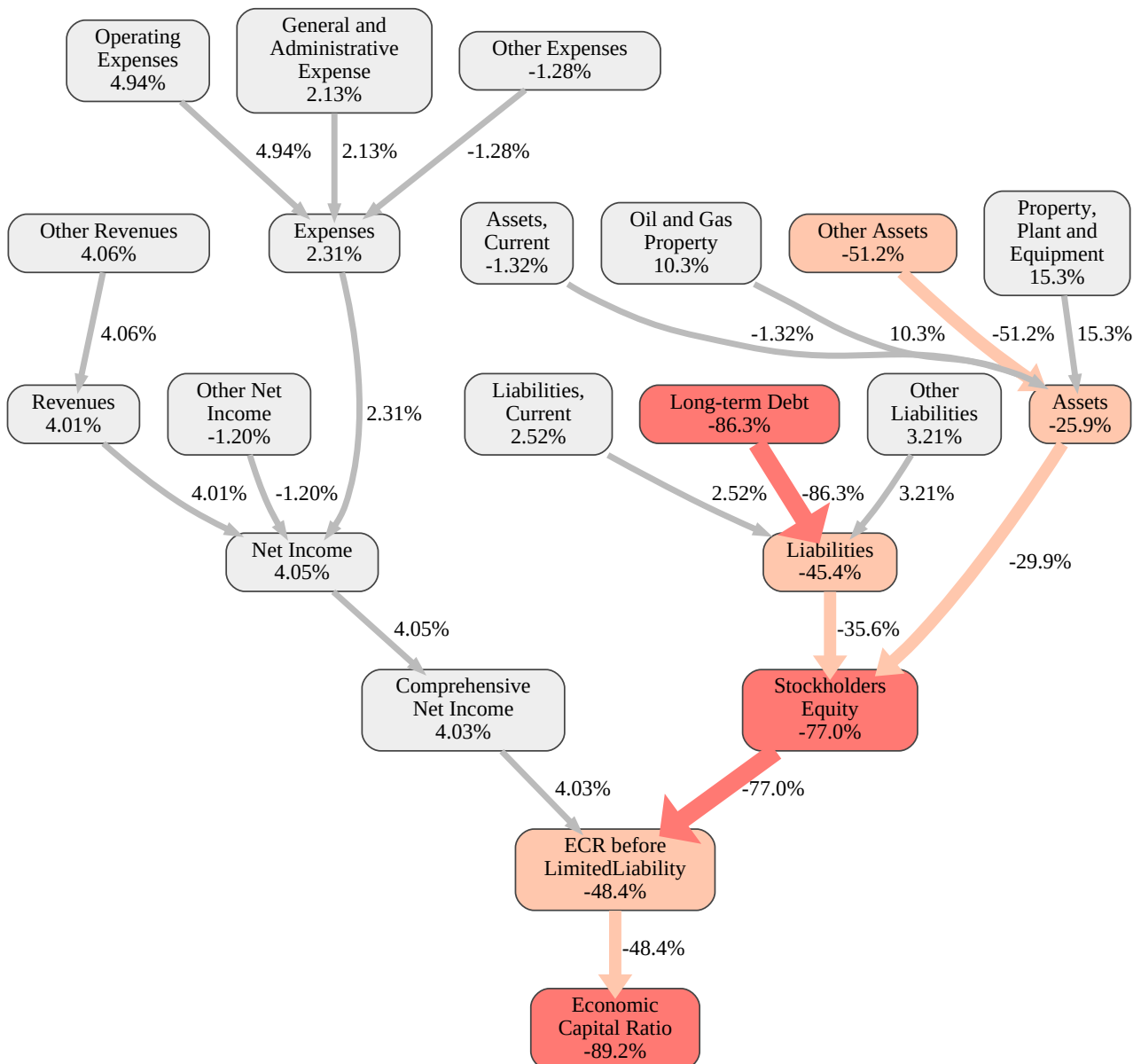




The relative strengths and weaknesses of Alta Mesa Holdings LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Alta Mesa Holdings LP compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 15% points. The greatest weakness of Alta Mesa Holdings LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 86% points.

The company's Economic Capital Ratio, given in the ranking table, is 19%, being 89% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	79,082
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	109,252
Gains/Losses on Derivatives	0
General and Administrative Expense	40,222
Liabilities, Current	112,839
Long-term Debt	653,838
Oil and Gas Property	639,466
Operating Expenses	21,912
Other Assets	-591,613
Other Compr. Net Income	0
Other Expenses	203,205
Other Liabilities	22,123
Other Net Income	-40,583
Other Revenues	319,299
Property, Plant and Equipment	655,497
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	788,800
Assets	782,432
Revenues	319,299
Expenses	374,591
Stockholders Equity	-6,368
Net Income	-95,875
Comprehensive Net Income	-95,875
ECR before Limited Liability	-13%
Economic Capital Ratio	19%