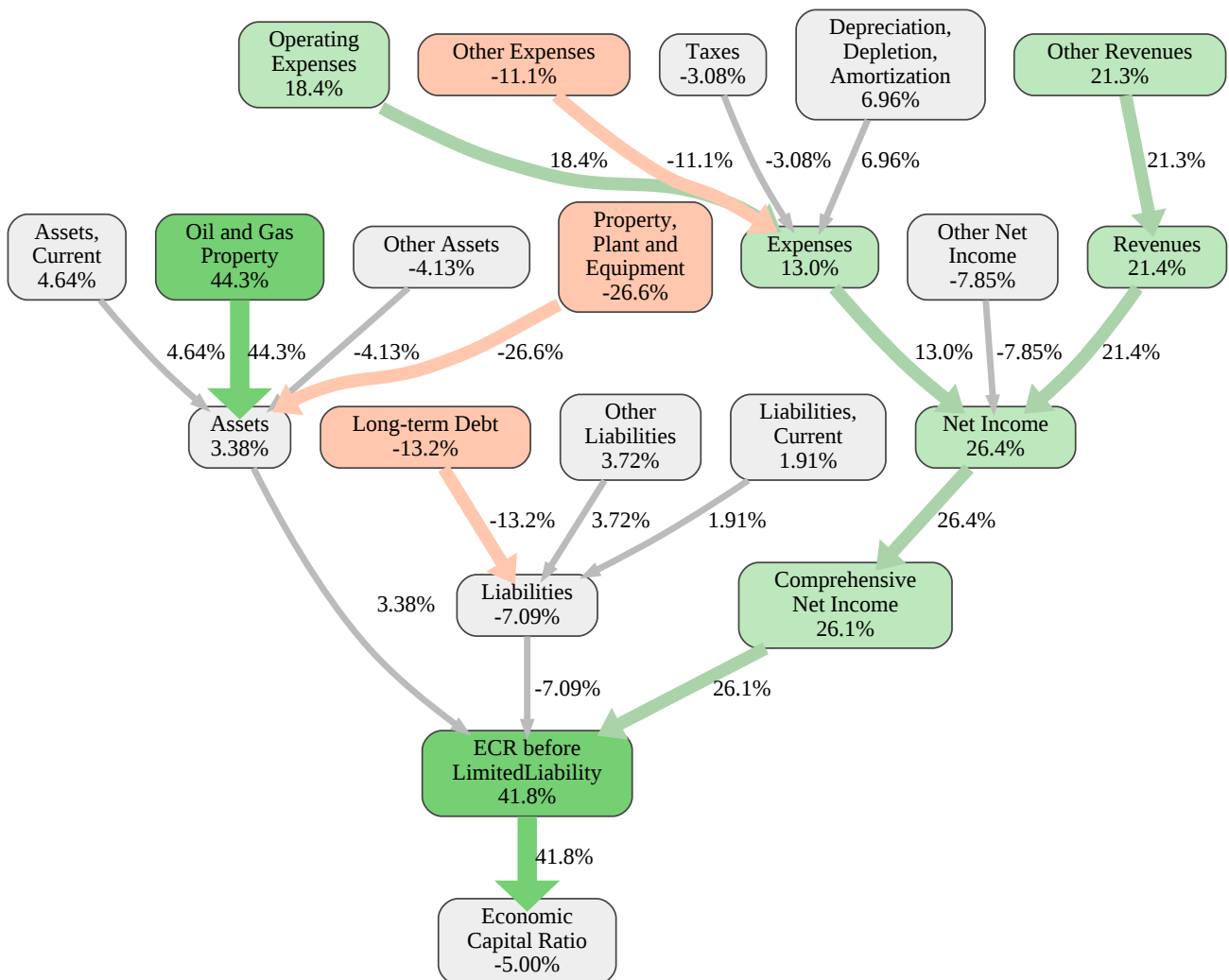




RealRate

PETROLEUM 2014

Earthstone Energy INC
Rank 76 of 174



The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 44% points. The greatest weakness of Earthstone Energy INC is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 27% points.

The company's Economic Capital Ratio, given in the ranking table, is 112%, being 5.0% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	6,377
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	2,625
Liabilities, Current	5,602
Long-term Debt	5,809
Oil and Gas Property	27,692
Operating Expenses	0
Other Assets	611
Other Compr. Net Income	0
Other Expenses	6,043
Other Liabilities	2,971
Other Net Income	41
Other Revenues	11,378
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	971

Output Variable	Value in 1000 USD
Liabilities	14,382
Assets	34,680
Revenues	11,378
Expenses	9,639
Stockholders Equity	20,298
Net Income	1,780
Comprehensive Net Income	1,780
ECR before Limited Liability	112%
Economic Capital Ratio	112%