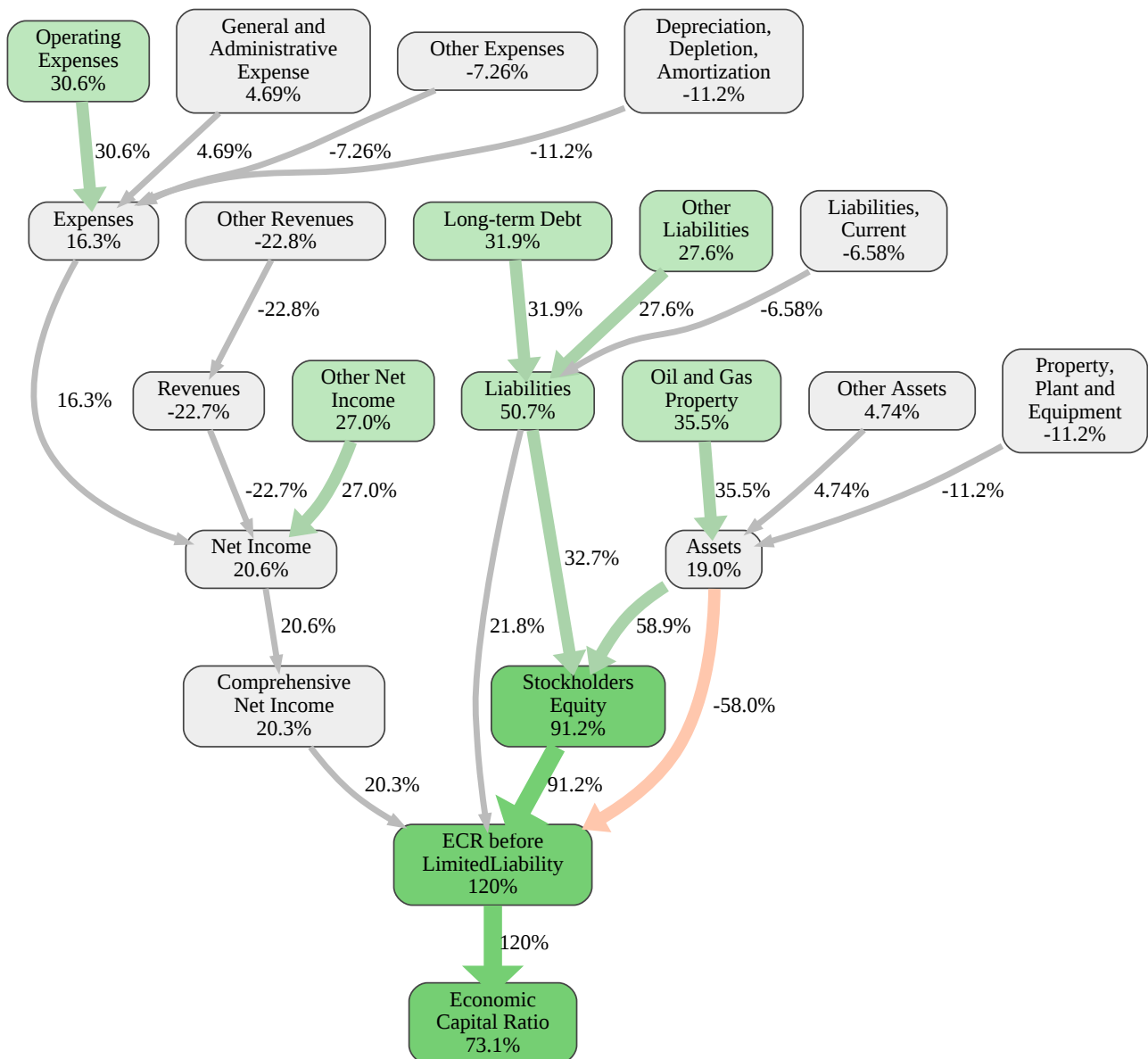




The relative strengths and weaknesses of EXCO Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EXCO Resources INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 91% points. The greatest weakness of EXCO Resources INC is the variable Other Revenues, reducing the Economic Capital Ratio by 23% points.

The company's Economic Capital Ratio, given in the ranking table, is 190%, being 73% points above the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	305,854
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	245,775
Gains/Losses on Derivatives	0
General and Administrative Expense	91,878
Liabilities, Current	349,170
Long-term Debt	0
Oil and Gas Property	1,796,053
Operating Expenses	-177,518
Other Assets	306,721
Other Compr. Net Income	0
Other Expenses	272,982
Other Liabilities	0
Other Net Income	477,292
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	21,971

Output Variable	Value in 1000 USD
Liabilities	349,170
Assets	2,408,628
Revenues	0
Expenses	455,088
Stockholders Equity	2,059,458
Net Income	22,204
Comprehensive Net Income	22,204
ECR before Limited Liability	190%
Economic Capital Ratio	190%