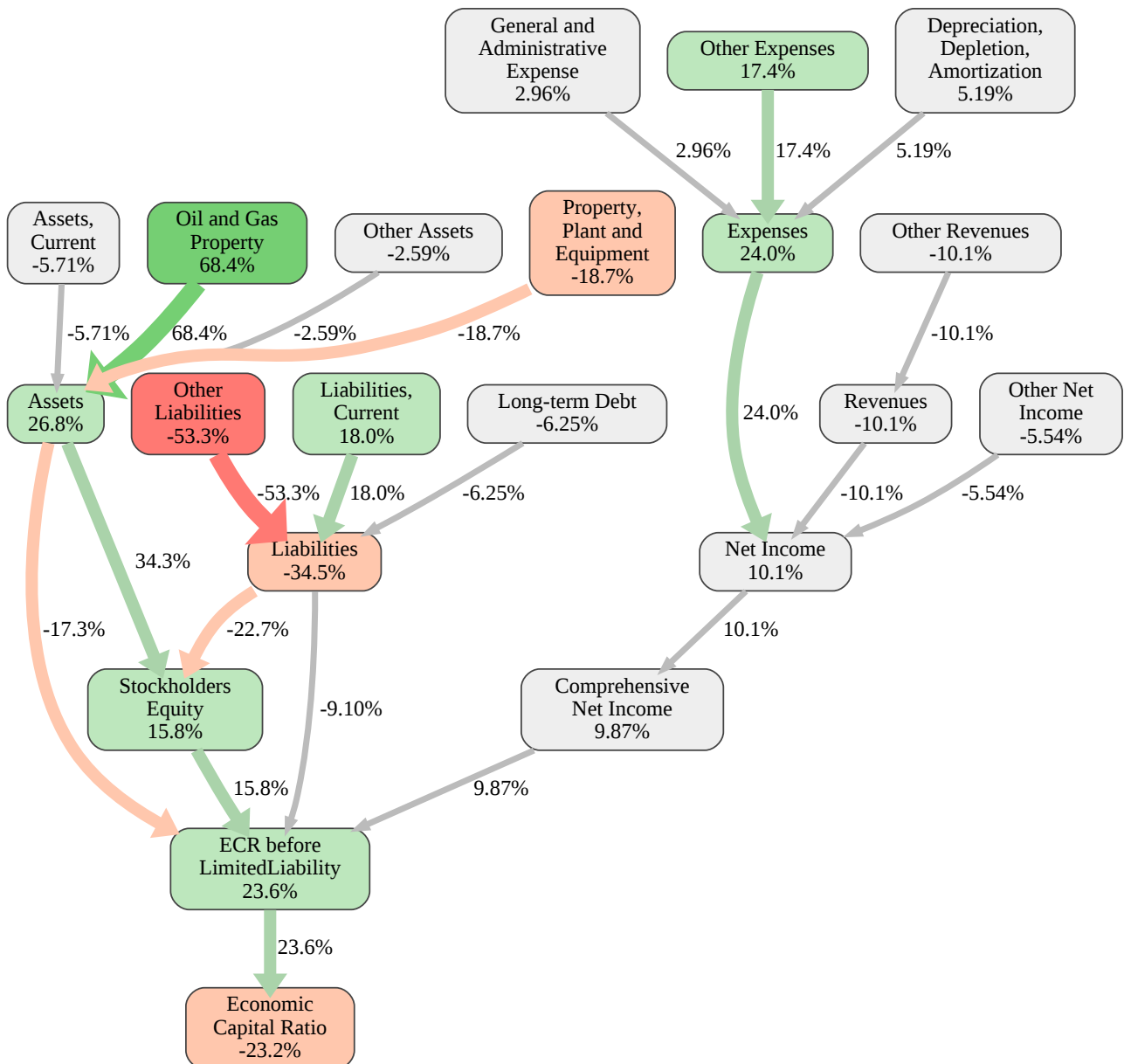




The relative strengths and weaknesses of Miller Energy Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Miller Energy Resources INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 68% points. The greatest weakness of Miller Energy Resources INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 53% points.

The company's Economic Capital Ratio, given in the ranking table, is 94%, being 23% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	30,564
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	26,067
Liabilities, Current	26,309
Long-term Debt	68,868
Oil and Gas Property	491,314
Operating Expenses	67,150
Other Assets	13,375
Other Compr. Net Income	0
Other Expenses	-35,850
Other Liabilities	157,530
Other Net Income	2,146
Other Revenues	34,801
Property, Plant and Equipment	37,571
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	252,707
Assets	572,824
Revenues	34,801
Expenses	57,367
Stockholders Equity	320,117
Net Income	-20,420
Comprehensive Net Income	-20,420
ECR before Limited Liability	93%
Economic Capital Ratio	94%