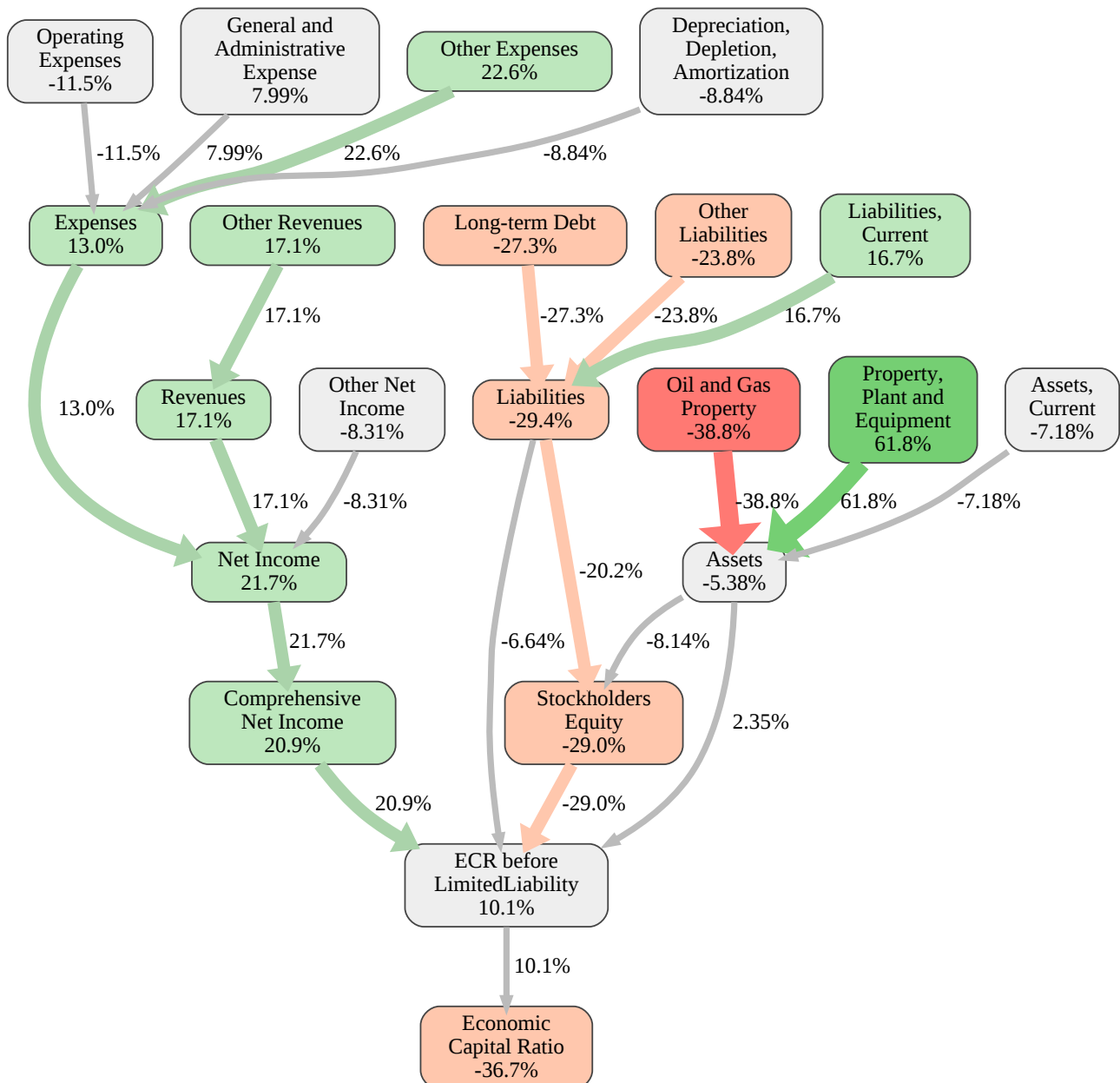




RealRate

PETROLEUM 2014

Coterra Energy Inc
Rank 96 of 174



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Coterra Energy Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Coterra Energy Inc compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 62% points. The greatest weakness of Coterra Energy Inc is the variable Oil and Gas Property, reducing the Economic Capital Ratio by 39% points.

The company's Economic Capital Ratio, given in the ranking table, is 80%, being 37% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	378,899
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	651,052
Gains/Losses on Derivatives	0
General and Administrative Expense	104,606
Liabilities, Current	407,905
Long-term Debt	1,267,107
Oil and Gas Property	0
Operating Expenses	1,217,149
Other Assets	55,954
Other Compr. Net Income	-32,241
Other Expenses	-592,938
Other Liabilities	1,101,466
Other Net Income	-43,591
Other Revenues	1,746,278
Property, Plant and Equipment	4,546,227
Revenue from Contract with Customer	0
Taxes	43,045

Output Variable	Value in 1000 USD
Liabilities	2,776,478
Assets	4,981,080
Revenues	1,746,278
Expenses	1,422,914
Stockholders Equity	2,204,602
Net Income	279,773
Comprehensive Net Income	247,532
ECR before Limited Liability	78%
Economic Capital Ratio	80%