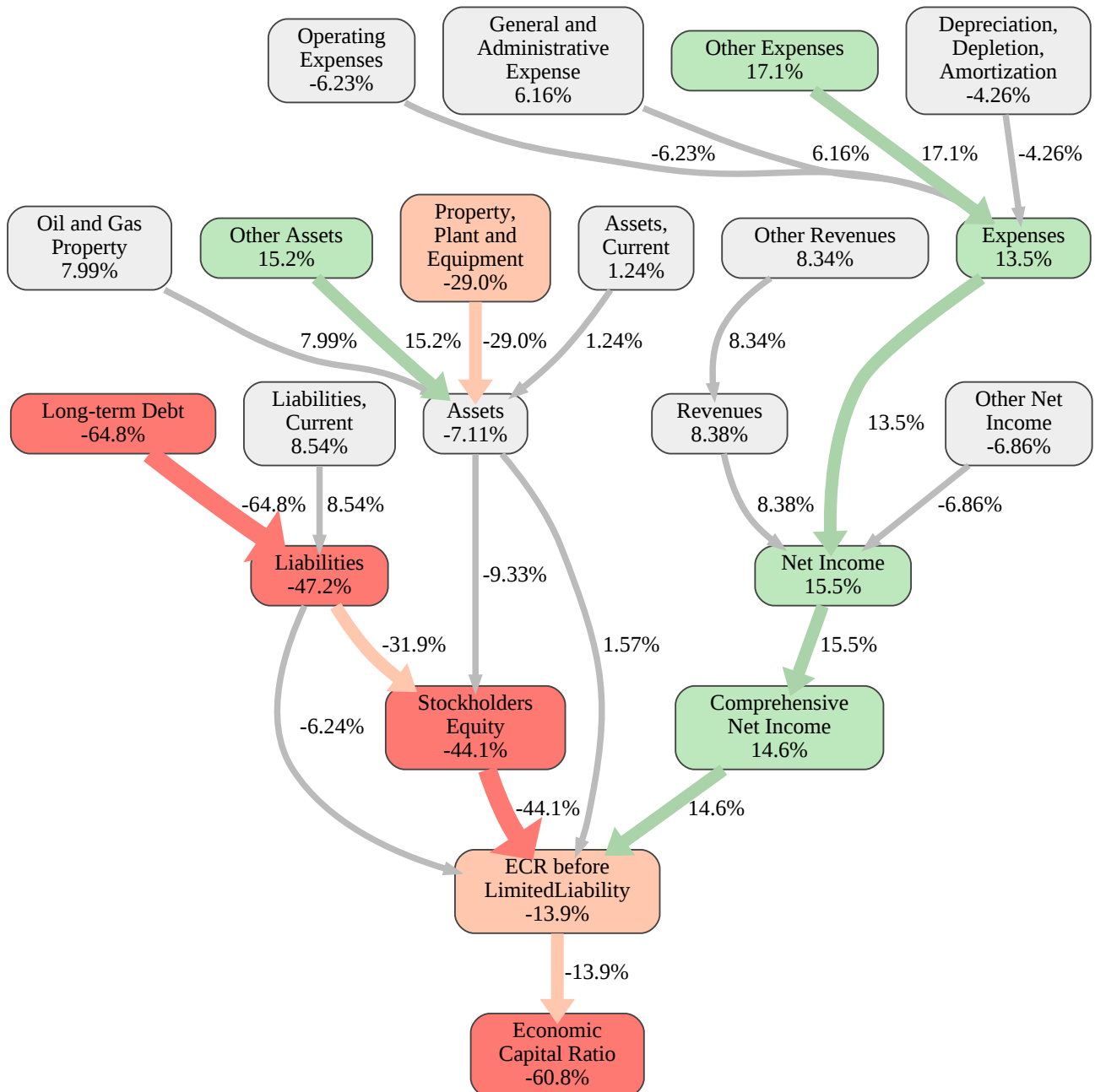




The relative strengths and weaknesses of Talos Petroleum LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Talos Petroleum LLC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 17% points. The greatest weakness of Talos Petroleum LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 65% points.

The company's Economic Capital Ratio, given in the ranking table, is 56%, being 61% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	552,417
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	350,574
Gains/Losses on Derivatives	0
General and Administrative Expense	59,524
Liabilities, Current	371,162
Long-term Debt	1,516,415
Oil and Gas Property	1,895,357
Operating Expenses	732,198
Other Assets	774,604
Other Compr. Net Income	-30,895
Other Expenses	-356,402
Other Liabilities	390,693
Other Net Income	-55,622
Other Revenues	974,179
Property, Plant and Equipment	26,178
Revenue from Contract with Customer	0
Taxes	15,029

Output Variable	Value in 1000 USD
Liabilities	2,278,270
Assets	3,248,556
Revenues	974,179
Expenses	800,923
Stockholders Equity	970,286
Net Income	117,634
Comprehensive Net Income	86,739
ECR before Limited Liability	47%
Economic Capital Ratio	56%