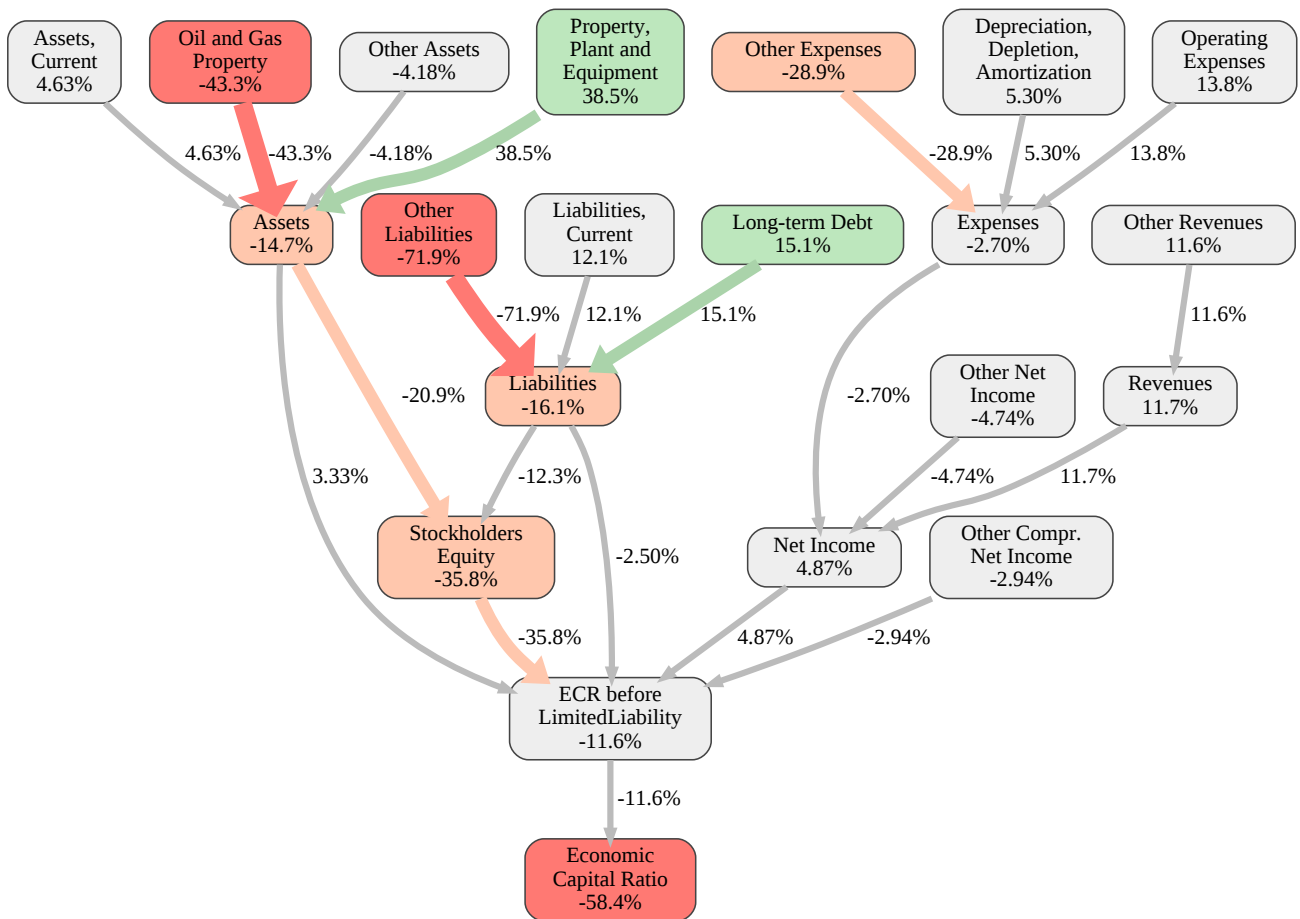




The relative strengths and weaknesses of FX Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of FX Energy INC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 39% points. The greatest weakness of FX Energy INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 72% points.

The company's Economic Capital Ratio, given in the ranking table, is 58%, being 58% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	21,827
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	8,836
Liabilities, Current	10,527
Long-term Debt	1,620
Oil and Gas Property	0
Operating Expenses	0
Other Assets	2,729
Other Compr. Net Income	-3,002
Other Expenses	39,296
Other Liabilities	45,000
Other Net Income	1,803
Other Revenues	34,529
Property, Plant and Equipment	76,136
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	57,147
Assets	100,692
Revenues	34,529
Expenses	48,132
Stockholders Equity	43,545
Net Income	-11,800
Comprehensive Net Income	-14,802
ECR before Limited Liability	51%
Economic Capital Ratio	58%