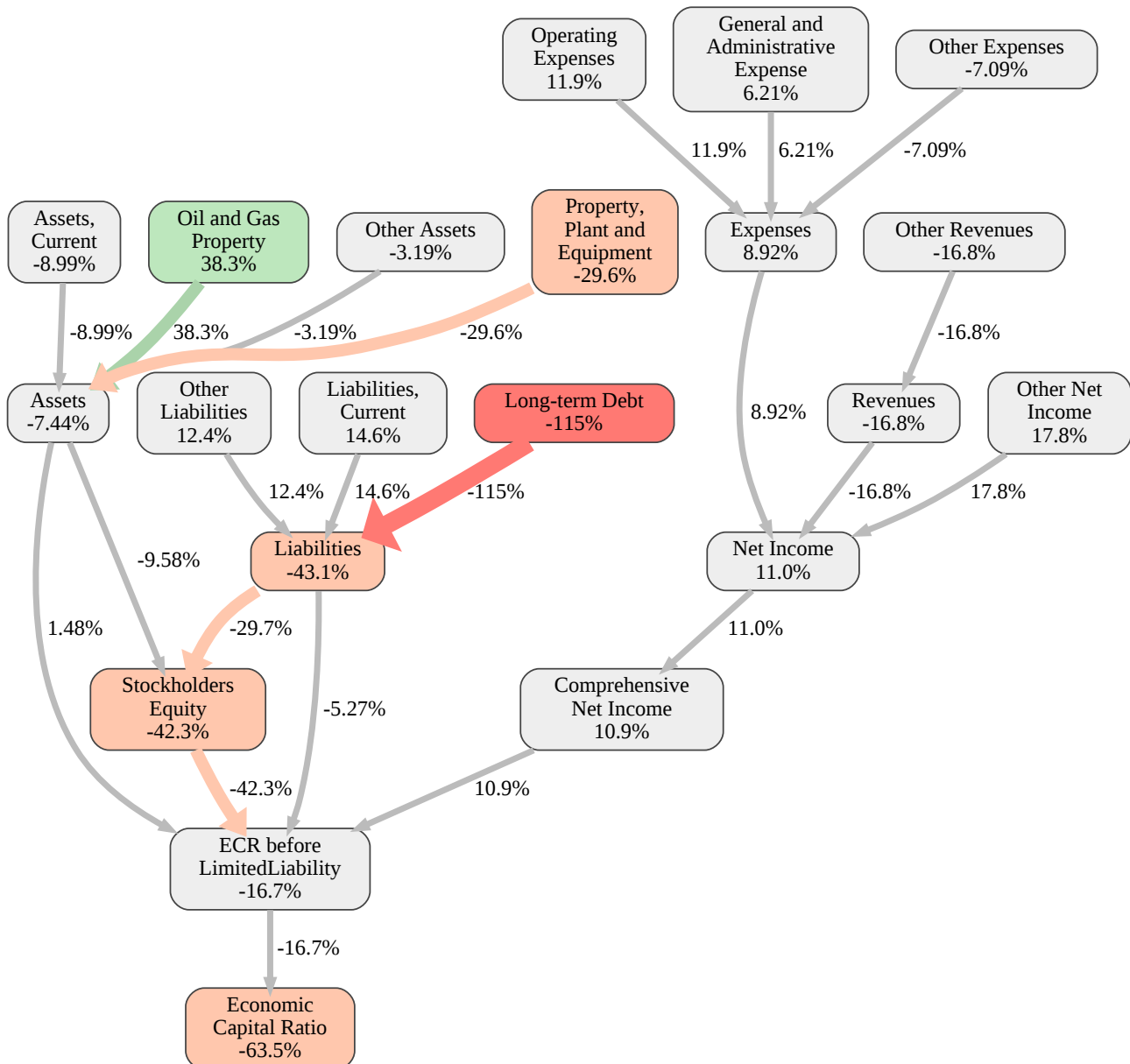






PETROLEUM 2014

Legacy Reserves LP Rank 124 of 174

The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 38% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 115% points.

The company's Economic Capital Ratio, given in the ranking table, is 53%, being 64% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	74,699
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	158,415
Gains/Losses on Derivatives	0
General and Administrative Expense	28,907
Liabilities, Current	93,890
Long-term Debt	1,055,547
Oil and Gas Property	1,535,429
Operating Expenses	0
Other Assets	49,705
Other Compr. Net Income	0
Other Expenses	321,261
Other Liabilities	0
Other Net Income	473,311
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,149,437
Assets	1,659,833
Revenues	0
Expenses	508,583
Stockholders Equity	510,396
Net Income	-35,272
Comprehensive Net Income	-35,272
ECR before Limited Liability	43%
Economic Capital Ratio	53%