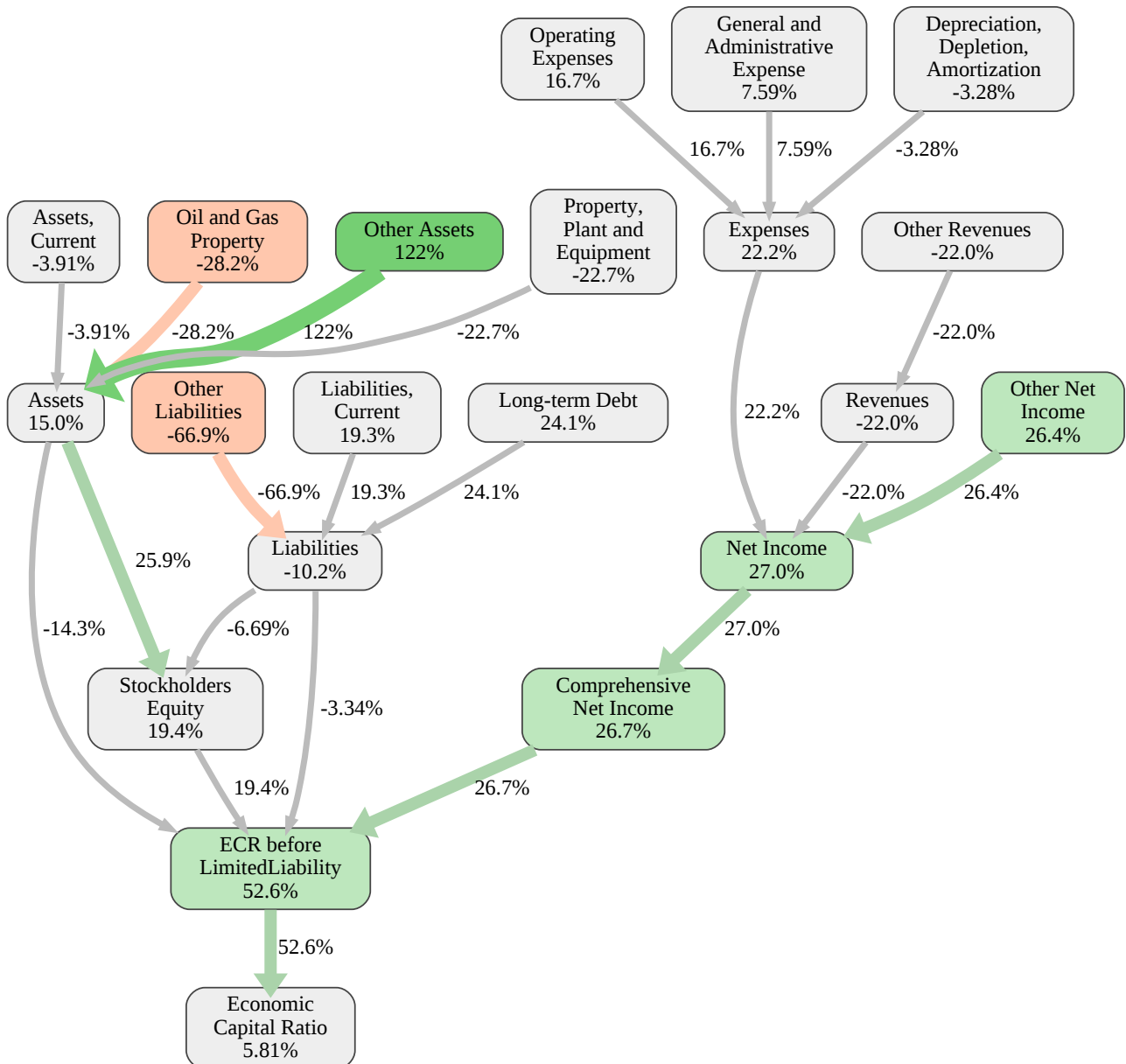




The relative strengths and weaknesses of Approach Resources Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Approach Resources Inc compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 122% points. The greatest weakness of Approach Resources Inc is the variable Other Liabilities, reducing the Economic Capital Ratio by 67% points.

The company's Economic Capital Ratio, given in the ranking table, is 122%, being 5.8% points above the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	90,413
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	76,956
Gains/Losses on Derivatives	0
General and Administrative Expense	26,524
Liabilities, Current	84,441
Long-term Debt	8,665
Oil and Gas Property	0
Operating Expenses	2,238
Other Assets	1,055,071
Other Compr. Net Income	0
Other Expenses	93,179
Other Liabilities	341,883
Other Net Income	271,153
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	434,989
Assets	1,145,484
Revenues	0
Expenses	198,897
Stockholders Equity	710,495
Net Income	72,256
Comprehensive Net Income	72,256
ECR before Limited Liability	122%
Economic Capital Ratio	122%