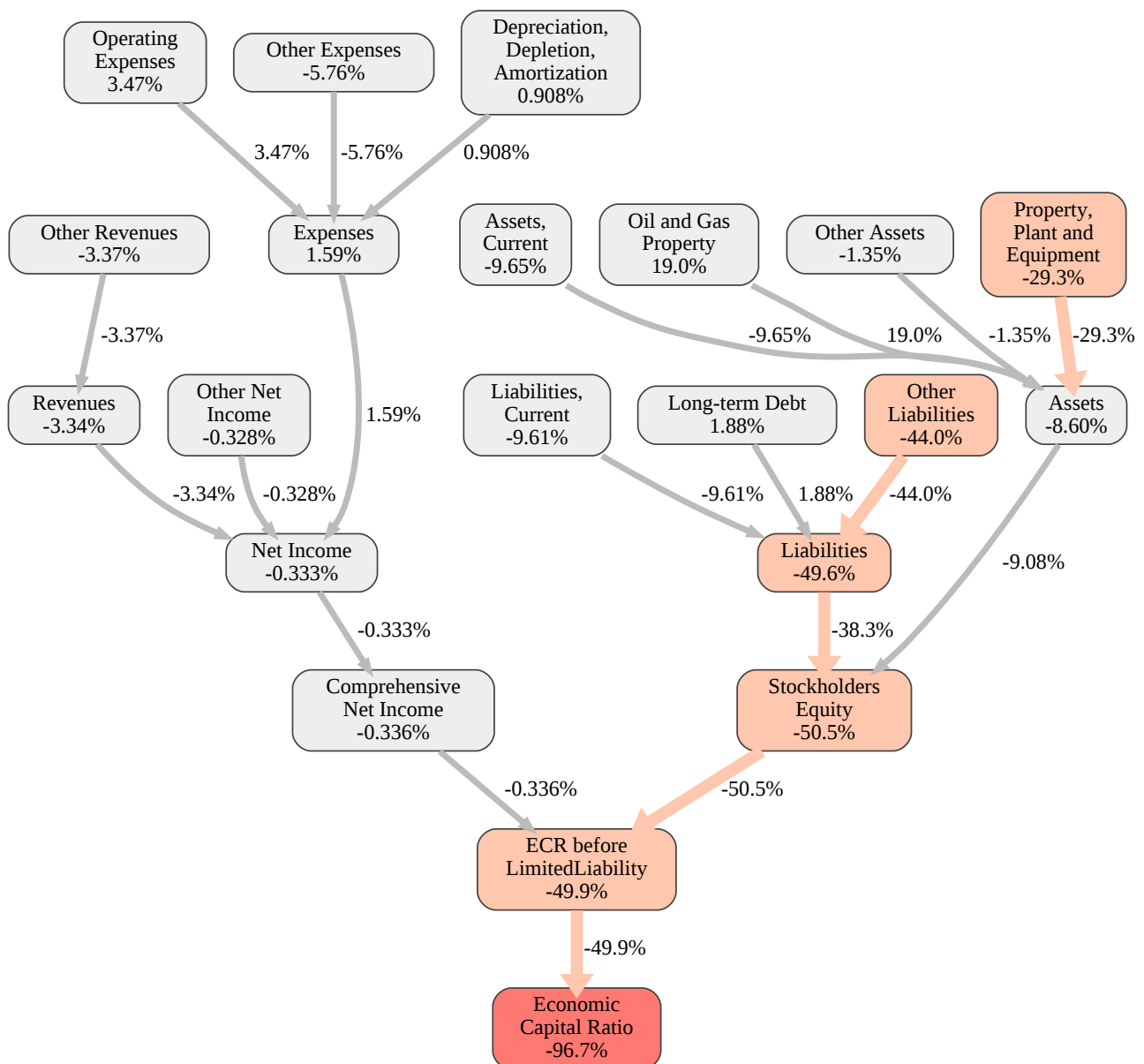




The relative strengths and weaknesses of Lilis Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lilis Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 19% points. The greatest weakness of Lilis Energy INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 50% points.

The company's Economic Capital Ratio, given in the ranking table, is 20%, being 97% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	1,340
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	-15
General and Administrative Expense	4,965
Liabilities, Current	14,035
Long-term Debt	2,255
Oil and Gas Property	42,565
Operating Expenses	0
Other Assets	601
Other Compr. Net Income	0
Other Expenses	10,018
Other Liabilities	22,698
Other Net Income	730
Other Revenues	4,812
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	263

Output Variable	Value in 1000 USD
Liabilities	38,988
Assets	44,506
Revenues	4,797
Expenses	15,246
Stockholders Equity	5,518
Net Income	-9,719
Comprehensive Net Income	-9,719
ECR before Limited Liability	-6.6%
Economic Capital Ratio	20%