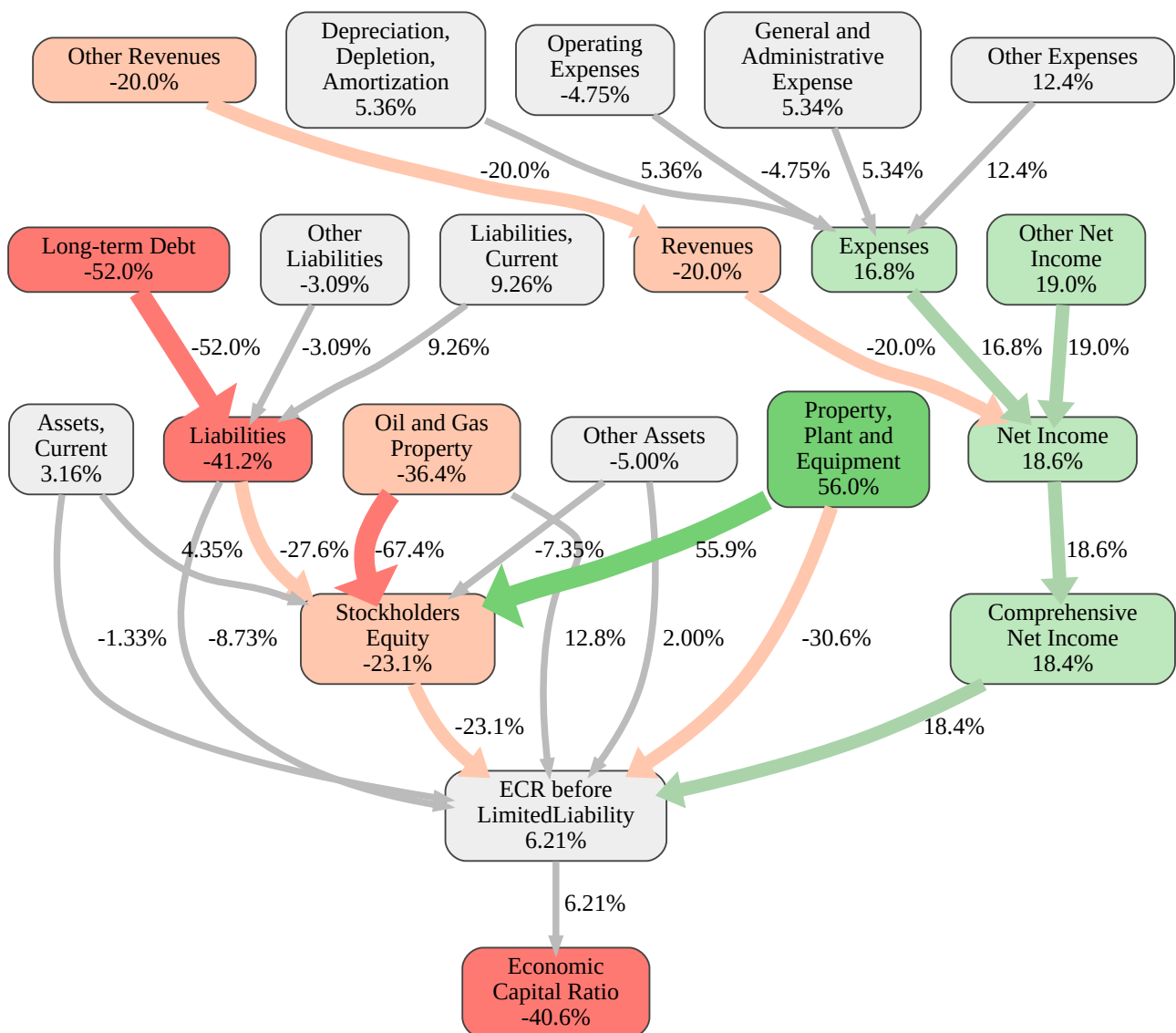




RealRate

PETROLEUM 2014

Civitas Resources INC
Rank 103 of 174



The relative strengths and weaknesses of Civitas Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Civitas Resources INC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 56% points. The greatest weakness of Civitas Resources INC is the variable Long-term Debt, reducing the Economic Capital Ratio by 52% points.

The company's Economic Capital Ratio, given in the ranking table, is 76%, being 41% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	264,174
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	55,503
Liabilities, Current	175,226
Long-term Debt	532,083
Oil and Gas Property	0
Operating Expenses	274,865
Other Assets	14,151
Other Compr. Net Income	-398
Other Expenses	-39,779
Other Liabilities	182,599
Other Net Income	387,374
Other Revenues	0
Property, Plant and Equipment	1,267,609
Revenue from Contract with Customer	0
Taxes	27,203

Output Variable	Value in 1000 USD
Liabilities	889,907
Assets	1,545,935
Revenues	0
Expenses	317,792
Stockholders Equity	656,028
Net Income	69,582
Comprehensive Net Income	69,184
ECR before Limited Liability	74%
Economic Capital Ratio	76%