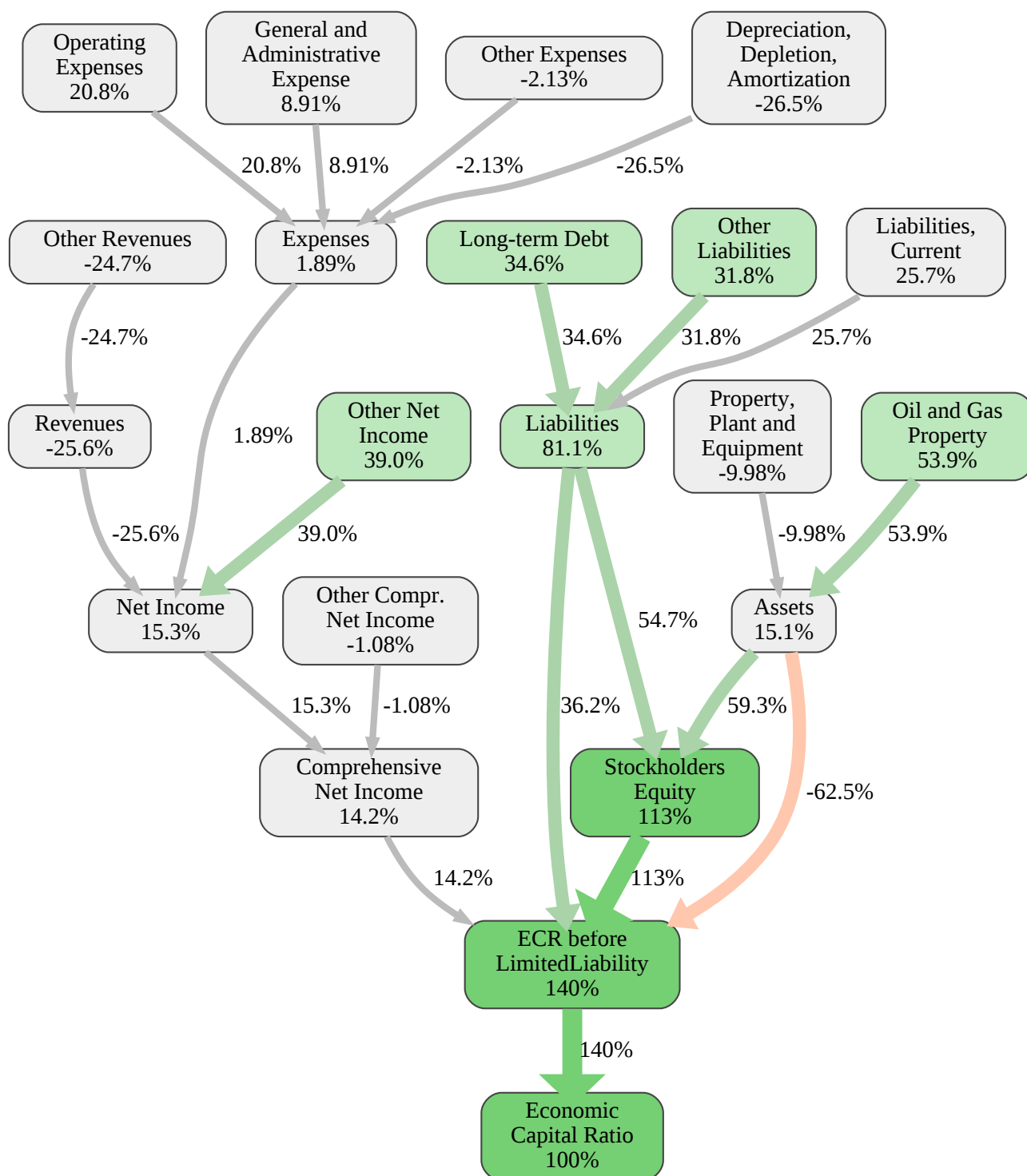




The relative strengths and weaknesses of Apache CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Apache CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 113% points. The greatest weakness of Apache CORP is the variable Depreciation, Depletion, Amortization, reducing the Economic Capital Ratio by 26% points.

The company's Economic Capital Ratio, given in the ranking table, is 203%, being 100% points above the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	6,415,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	10,158,000
Gains/Losses on Derivatives	0
General and Administrative Expense	434,000
Liabilities, Current	3,664,000
Long-term Debt	0
Oil and Gas Property	48,076,000
Operating Expenses	0
Other Assets	1,461,000
Other Compr. Net Income	-344,000
Other Expenses	7,802,000
Other Liabilities	0
Other Net Income	13,334,000
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	3,664,000
Assets	55,952,000
Revenues	0
Expenses	18,394,000
Stockholders Equity	52,288,000
Net Income	-5,060,000
Comprehensive Net Income	-5,404,000
ECR before Limited Liability	203%
Economic Capital Ratio	203%