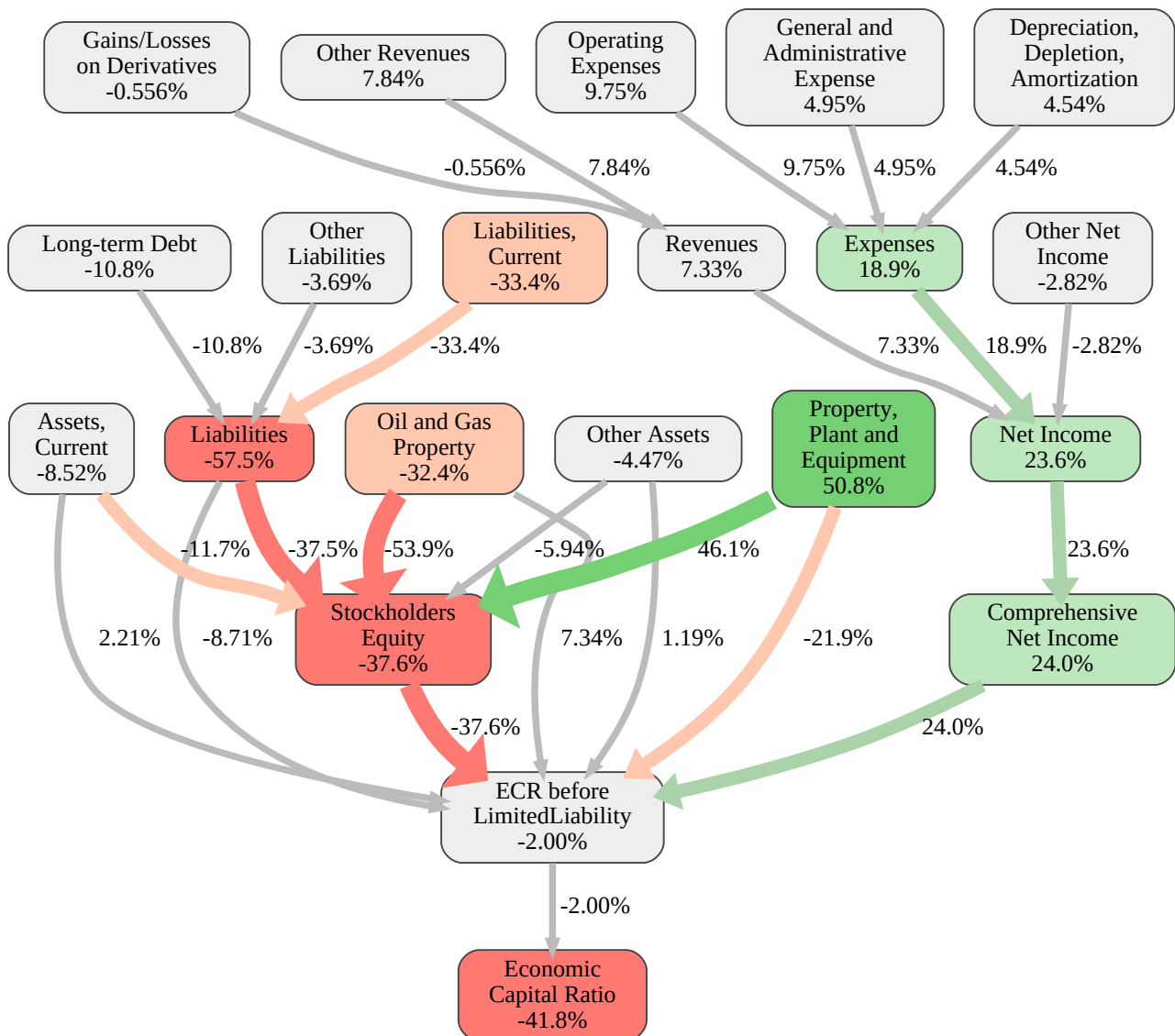




The relative strengths and weaknesses of Southwestern Energy CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwestern Energy CO compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 51% points. The greatest weakness of Southwestern Energy CO is the variable Liabilities, reducing the Economic Capital Ratio by 57% points.

The company's Economic Capital Ratio, given in the ranking table, is 61%, being 42% points below the market average of 103%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	1,115,000	Liabilities	10,263,000
Cost of Goods and Services Sold	0	Assets	14,925,000
Deferred Tax Liab., Net	0	Revenues	4,038,000
Depreciation, Depletion, Amortization	0	Expenses	3,249,000
Gains/Losses on Derivatives	0	Stockholders Equity	4,662,000
General and Administrative Expense	221,000	Net Income	924,000
Liabilities, Current	5,428,000	Comprehensive Net Income	990,000
Long-term Debt	2,840,000	ECR before Limited Liability	55%
Oil and Gas Property	0	Economic Capital Ratio	61%
Operating Expenses	427,000		
Other Assets	98,000		
Other Compr. Net Income	66,000		
Other Expenses	2,506,000		
Other Liabilities	1,995,000		
Other Net Income	135,000		
Other Revenues	4,038,000		
Property, Plant and Equipment	13,712,000		
Revenue from Contract with Customer	0		
Taxes	95,000		