

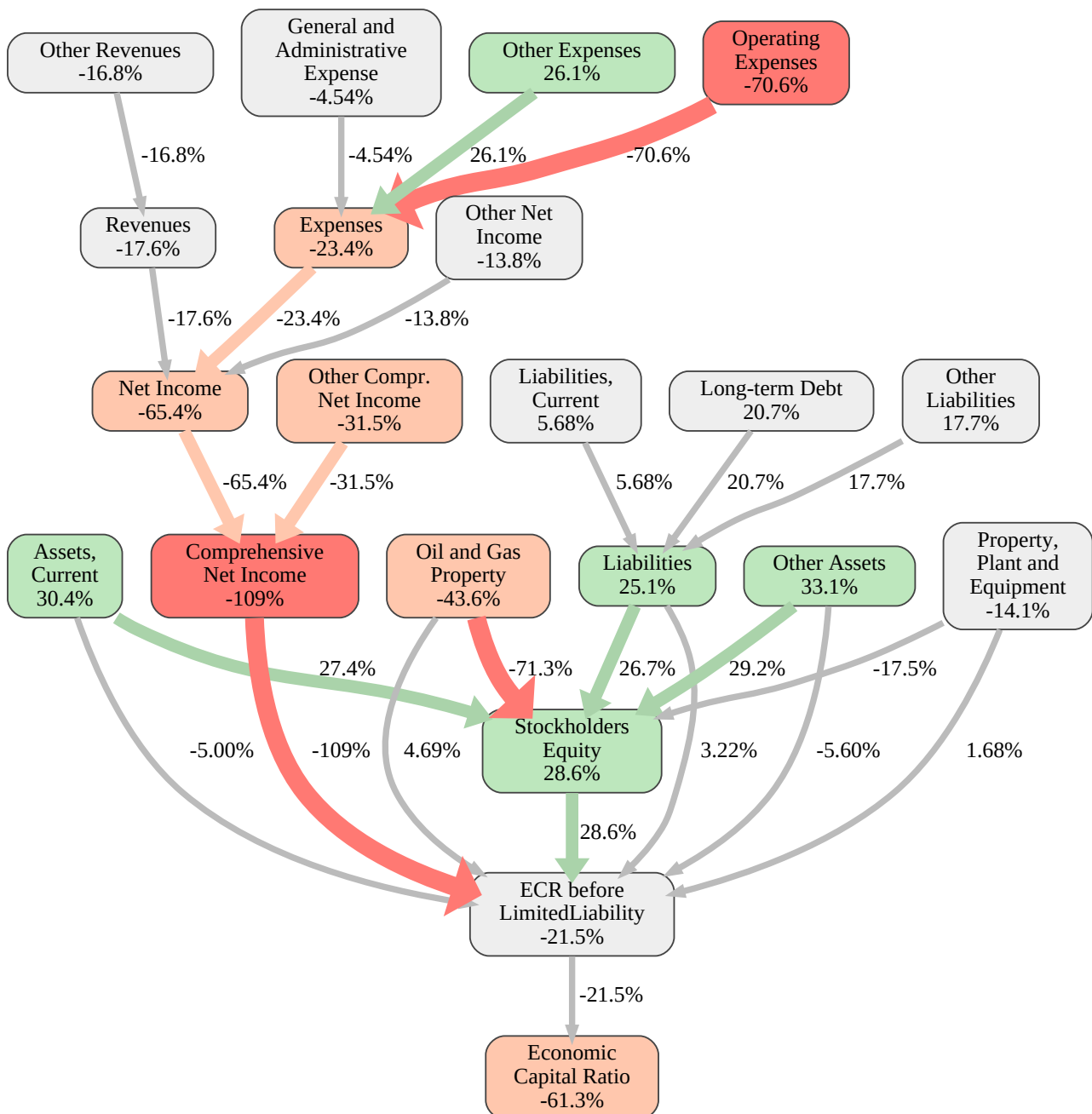


RealRate

PETROLEUM 2015

HKN Inc.

Rank 129 of 171



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of HKN Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of HKN Inc. compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 33% points. The greatest weakness of HKN Inc. is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 109% points.

The company's Economic Capital Ratio, given in the ranking table, is 41%, being 61% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	14,928
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	807
Gains/Losses on Derivatives	0
General and Administrative Expense	3,862
Liabilities, Current	4,714
Long-term Debt	2.0
Oil and Gas Property	0
Operating Expenses	22,216
Other Assets	11,800
Other Compr. Net Income	-8,820
Other Expenses	-4,669
Other Liabilities	178
Other Net Income	-2,731
Other Revenues	988
Property, Plant and Equipment	8,252
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	4,894
Assets	34,980
Revenues	988
Expenses	22,216
Stockholders Equity	30,086
Net Income	-23,959
Comprehensive Net Income	-32,779
ECR before Limited Liability	26%
Economic Capital Ratio	41%