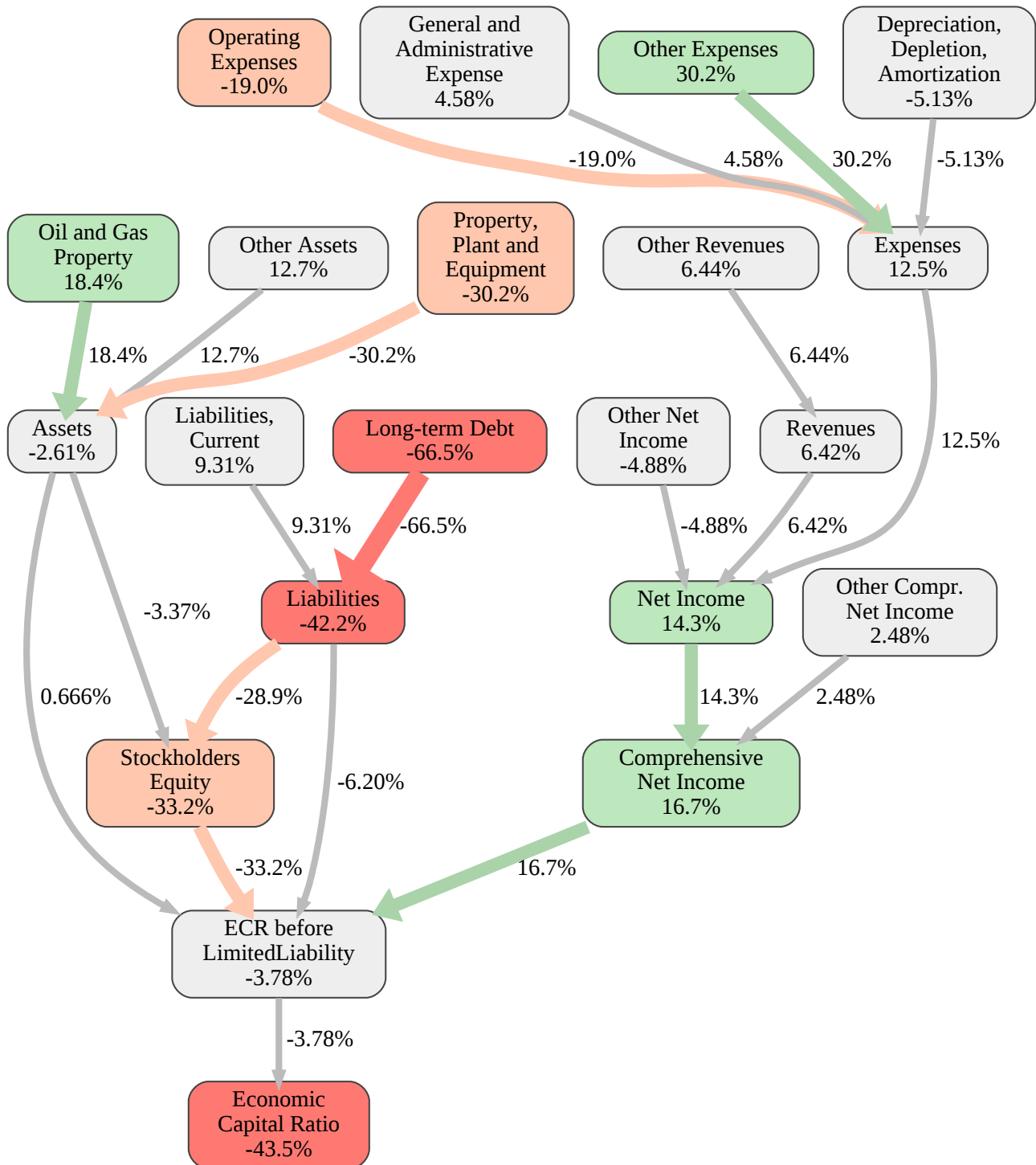




RealRate

PETROLEUM 2015

Talos Petroleum LLC
Rank 116 of 171



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The relative strengths and weaknesses of Talos Petroleum LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Talos Petroleum LLC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 30% points. The greatest weakness of Talos Petroleum LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 67% points.

The company's Economic Capital Ratio, given in the ranking table, is 59%, being 44% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	530,712
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	340,006
Gains/Losses on Derivatives	19,351
General and Administrative Expense	66,451
Liabilities, Current	303,907
Long-term Debt	1,326,758
Oil and Gas Property	1,846,637
Operating Expenses	1,050,880
Other Assets	608,922
Other Compr. Net Income	85,377
Other Expenses	-520,626
Other Liabilities	286,343
Other Net Income	-36,223
Other Revenues	776,191
Property, Plant and Equipment	32,340
Revenue from Contract with Customer	0
Taxes	12,151

Output Variable	Value in 1000 USD
Liabilities	1,917,008
Assets	3,018,611
Revenues	795,542
Expenses	948,862
Stockholders Equity	1,101,603
Net Income	-189,543
Comprehensive Net Income	-104,166
ECR before Limited Liability	52%
Economic Capital Ratio	59%