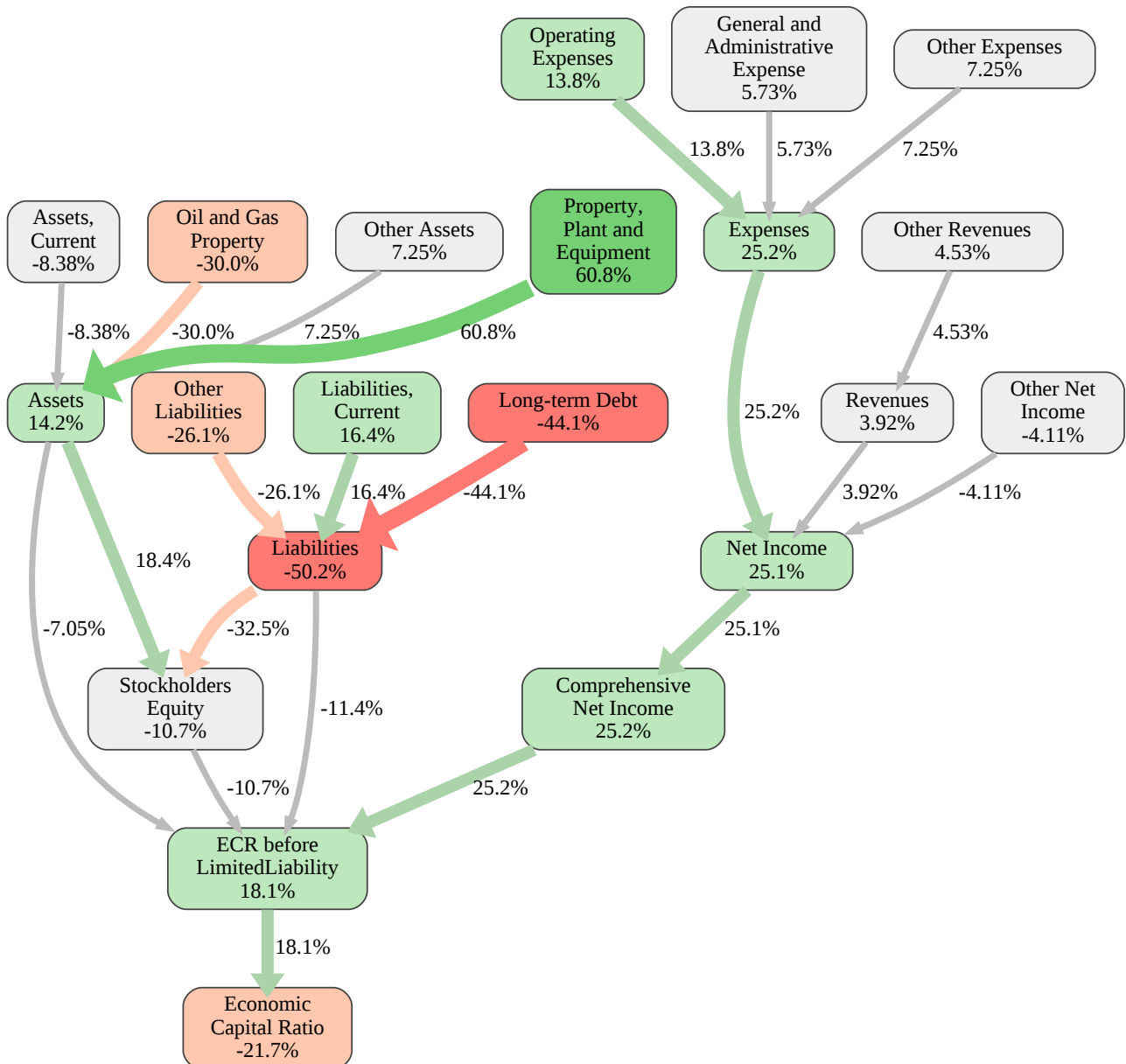




The relative strengths and weaknesses of Denbury INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Denbury INC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 61% points. The greatest weakness of Denbury INC is the variable Liabilities, reducing the Economic Capital Ratio by 50% points.

The company's Economic Capital Ratio, given in the ranking table, is 81%, being 22% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	812,680
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	592,972
Gains/Losses on Derivatives	0
General and Administrative Expense	158,343
Liabilities, Current	640,125
Long-term Debt	3,688,979
Oil and Gas Property	0
Operating Expenses	0
Other Assets	1,562,878
Other Compr. Net Income	67
Other Expenses	1,048,399
Other Liabilities	2,694,842
Other Net Income	0
Other Revenues	2,435,205
Property, Plant and Equipment	10,352,244
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	7,023,946
Assets	12,727,802
Revenues	2,435,205
Expenses	1,799,714
Stockholders Equity	5,703,856
Net Income	635,491
Comprehensive Net Income	635,558
ECR before Limited Liability	79%
Economic Capital Ratio	81%