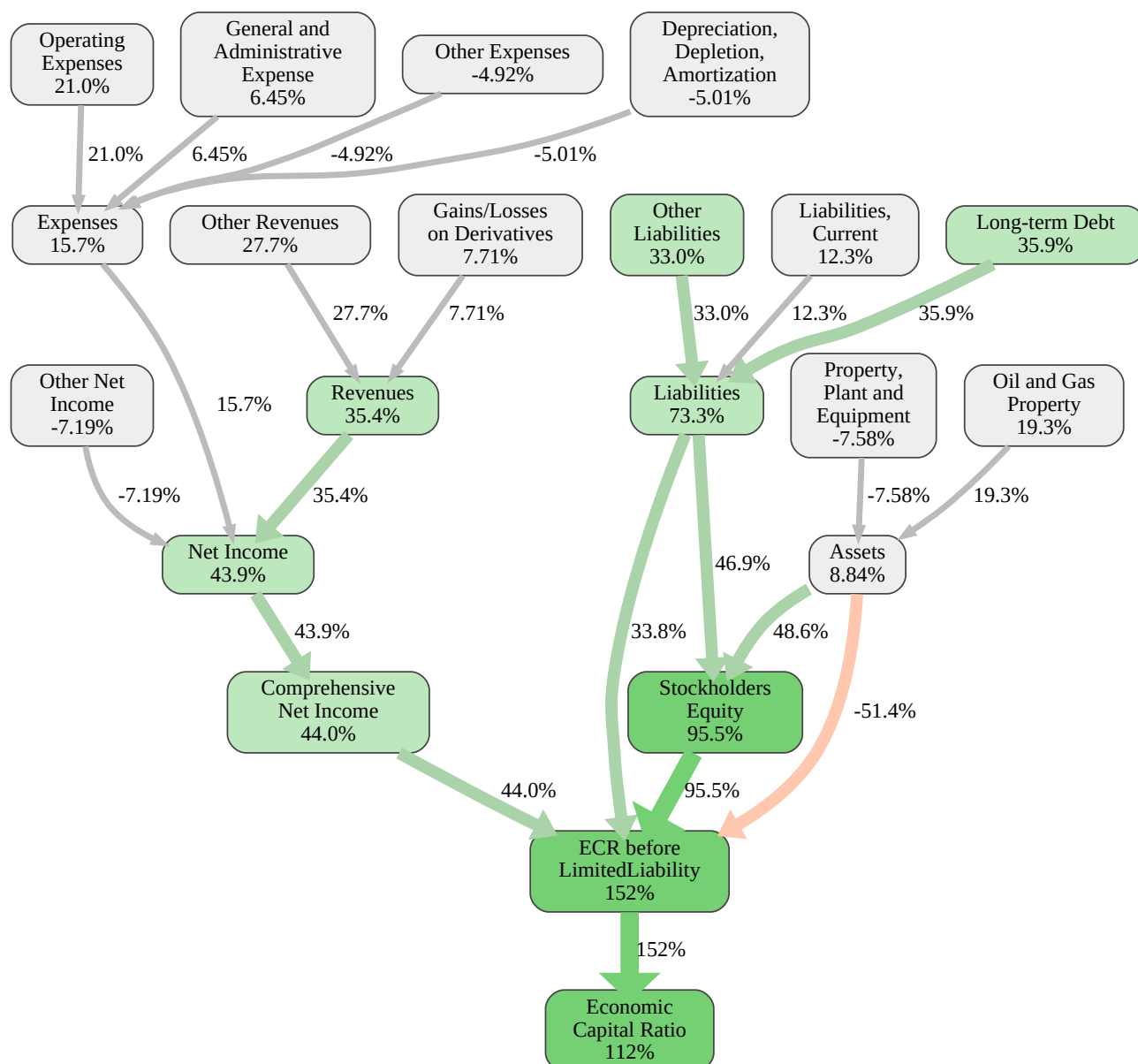




The relative strengths and weaknesses of Pioneer Natural Resources Co are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Pioneer Natural Resources Co compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 95% points. The greatest weakness of Pioneer Natural Resources Co is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 7.6% points.

The company's Economic Capital Ratio, given in the ranking table, is 215%, being 112% points above the market average of 103%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	2,359,000	Liabilities	1,580,000
Cost of Goods and Services Sold	0	Assets	14,926,000
Deferred Tax Liab., Net	0	Revenues	5,055,000
Depreciation, Depletion, Amortization	1,047,000	Expenses	4,014,000
Gains/Losses on Derivatives	712,000	Stockholders Equity	13,346,000
General and Administrative Expense	333,000	Net Income	930,000
Liabilities, Current	1,580,000	Comprehensive Net Income	930,000
Long-term Debt	0	ECR before Limited Liability	215%
Oil and Gas Property	10,390,000	Economic Capital Ratio	215%
Operating Expenses	0		
Other Assets	2,177,000		
Other Compr. Net Income	0		
Other Expenses	2,414,000		
Other Liabilities	0		
Other Net Income	-111,000		
Other Revenues	4,343,000		
Property, Plant and Equipment	0		
Revenue from Contract with Customer	0		
Taxes	220,000		