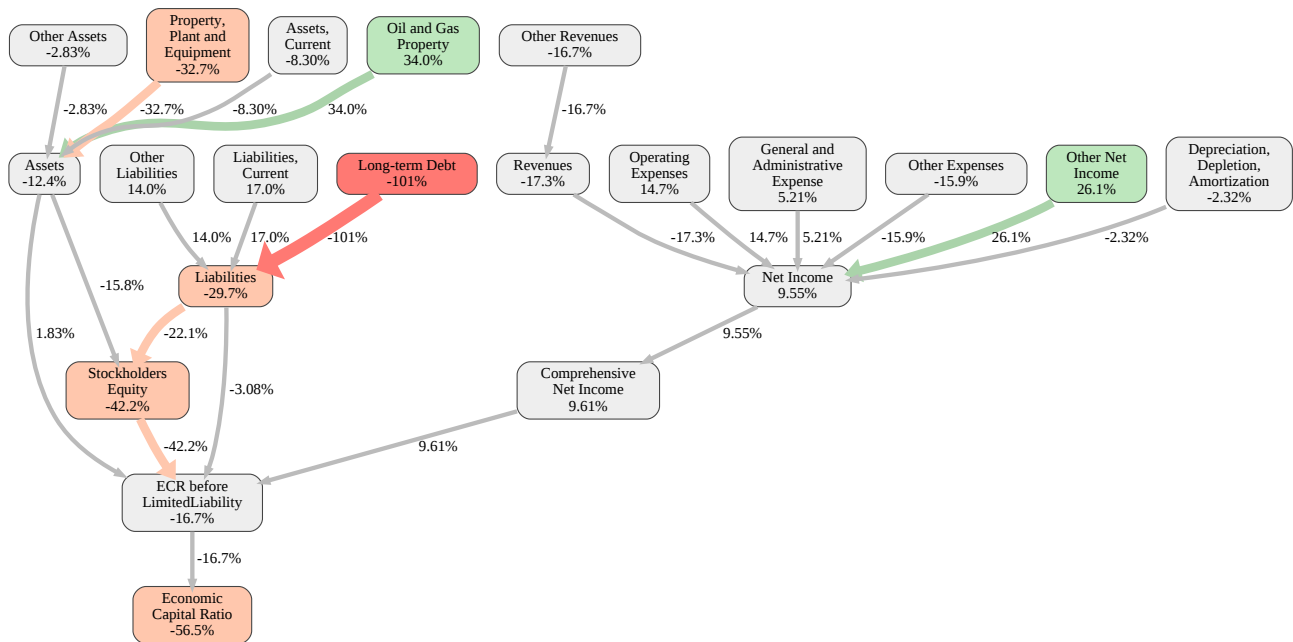




The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 34% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 101% points.

The company's Economic Capital Ratio, given in the ranking table, is 46%, being 56% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	192,254
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	173,686
Gains/Losses on Derivatives	0
General and Administrative Expense	38,980
Liabilities, Current	97,576
Long-term Debt	1,163,825
Oil and Gas Property	1,639,974
Operating Expenses	0
Other Assets	66,378
Other Compr. Net Income	0
Other Expenses	742,929
Other Liabilities	0
Other Net Income	671,950
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,261,401
Assets	1,898,606
Revenues	0
Expenses	955,595
Stockholders Equity	637,205
Net Income	-283,645
Comprehensive Net Income	-283,645
ECR before Limited Liability	33%
Economic Capital Ratio	46%