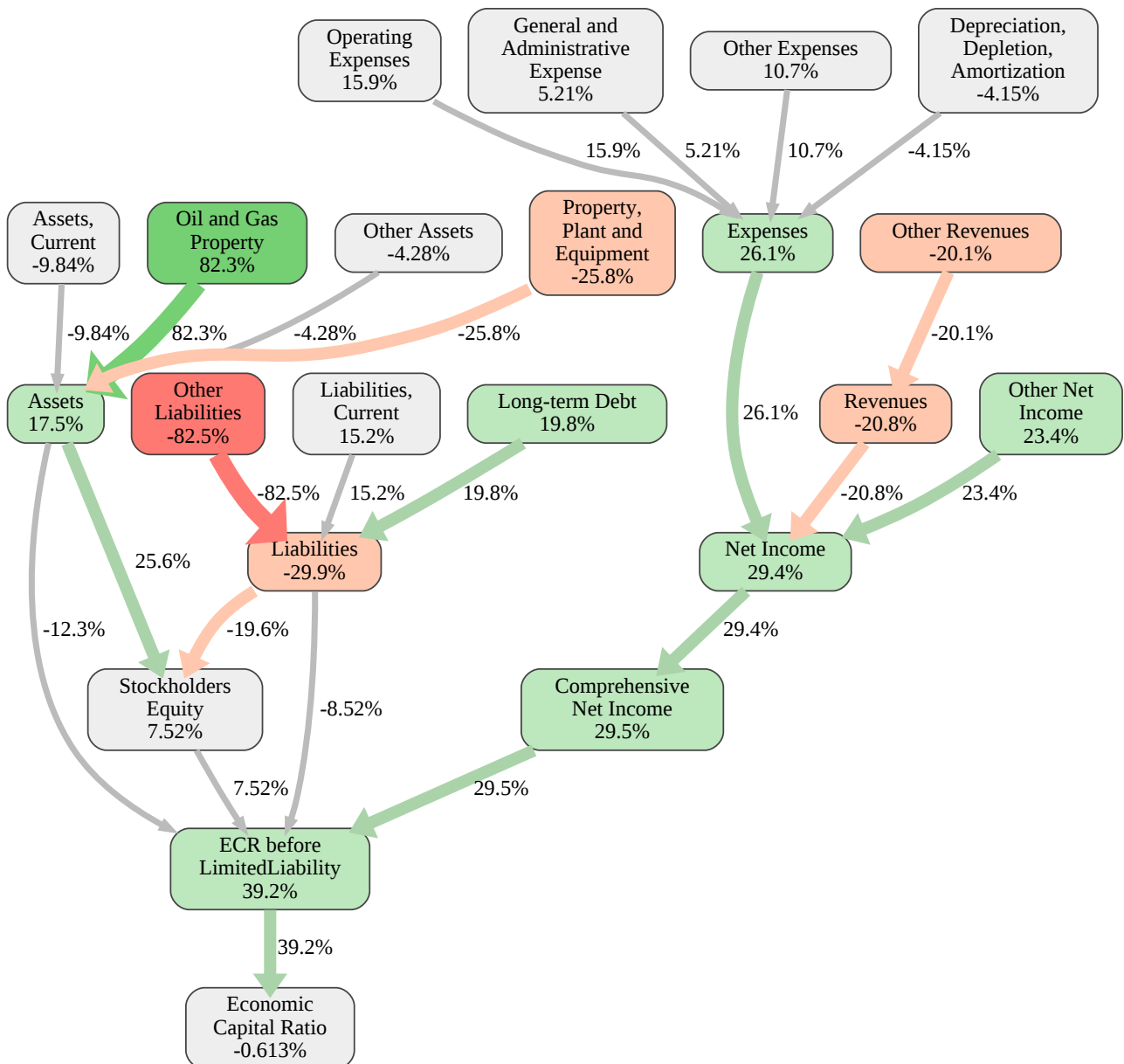




RealRate

PETROLEUM 2015

Approach Resources Inc
Rank 62 of 171



The relative strengths and weaknesses of Approach Resources Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Approach Resources Inc compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 82% points. The greatest weakness of Approach Resources Inc is the variable Other Liabilities, reducing the Economic Capital Ratio by 82% points.

The company's Economic Capital Ratio, given in the ranking table, is 102%, being 0.61% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	61,079
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	106,802
Gains/Losses on Derivatives	0
General and Administrative Expense	32,104
Liabilities, Current	106,852
Long-term Debt	9,571
Oil and Gas Property	1,331,659
Operating Expenses	3,831
Other Assets	8,689
Other Compr. Net Income	0
Other Expenses	88,044
Other Liabilities	510,677
Other Net Income	302,820
Other Revenues	67
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	15,934

Output Variable	Value in 1000 USD
Liabilities	627,100
Assets	1,401,427
Revenues	67
Expenses	246,715
Stockholders Equity	774,327
Net Income	56,172
Comprehensive Net Income	56,172
ECR before Limited Liability	102%
Economic Capital Ratio	102%