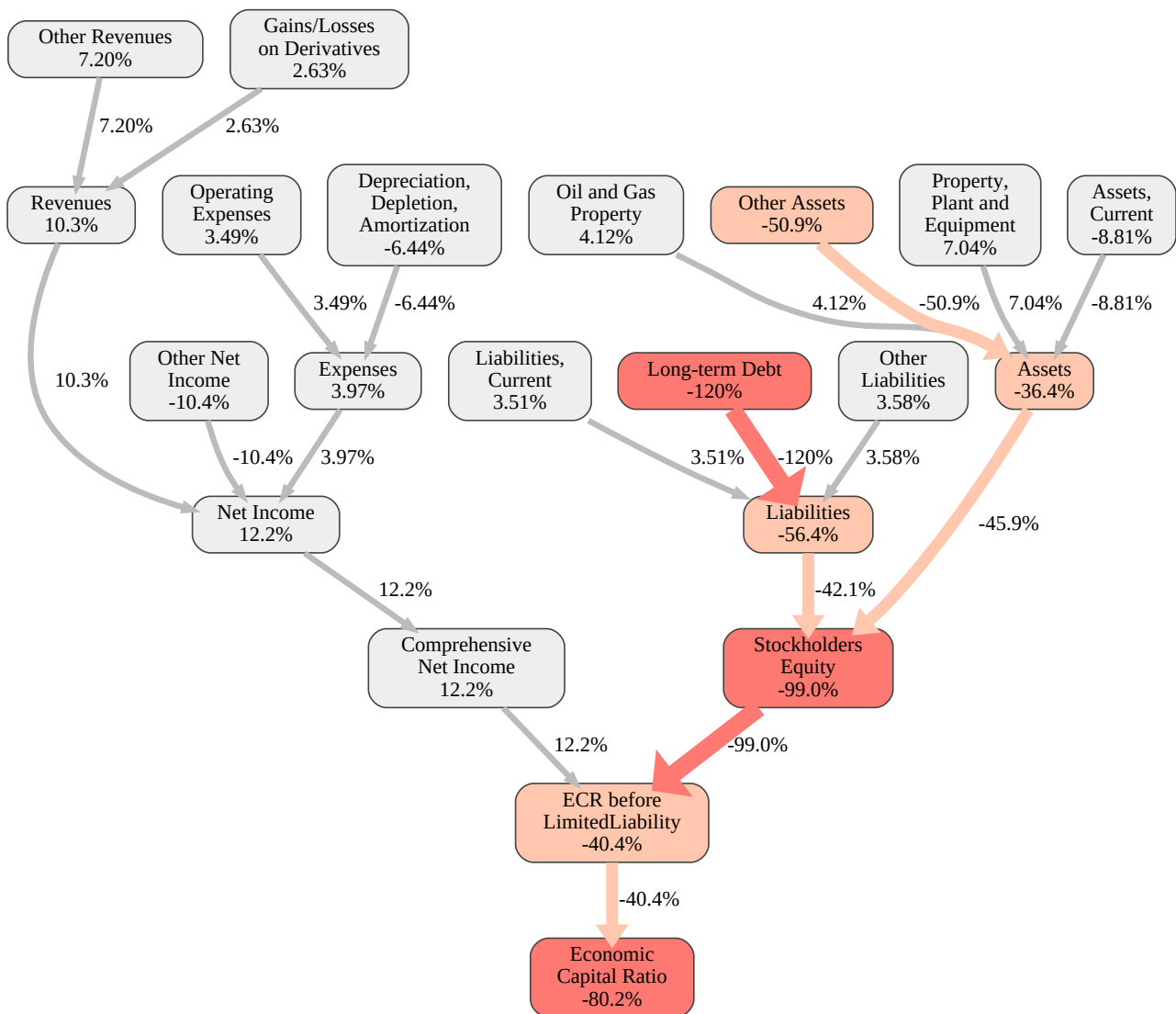




The relative strengths and weaknesses of Alta Mesa Holdings LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Alta Mesa Holdings LP compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Alta Mesa Holdings LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 120% points.

The company's Economic Capital Ratio, given in the ranking table, is 23%, being 80% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	164,396
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	141,804
Gains/Losses on Derivatives	96,559
General and Administrative Expense	69,198
Liabilities, Current	118,696
Long-term Debt	835,801
Oil and Gas Property	686,176
Operating Expenses	61,912
Other Assets	-630,662
Other Compr. Net Income	0
Other Expenses	188,296
Other Liabilities	24,540
Other Net Income	-55,797
Other Revenues	519,648
Property, Plant and Equipment	697,681
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	979,037
Assets	917,591
Revenues	616,207
Expenses	461,210
Stockholders Equity	-61,446
Net Income	99,200
Comprehensive Net Income	99,200
ECR before Limited Liability	2.3%
Economic Capital Ratio	23%