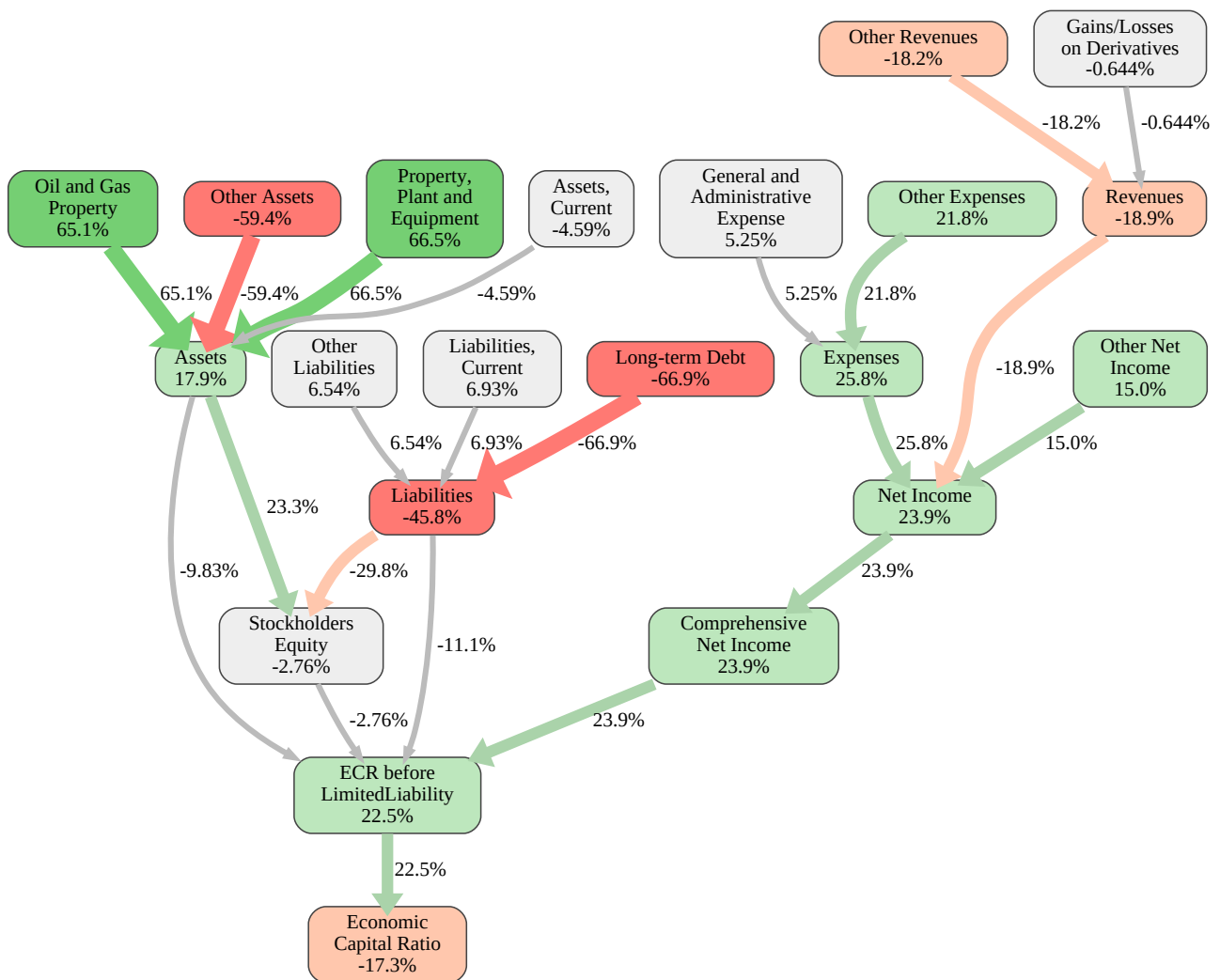




The relative strengths and weaknesses of Pioneer PE Holding LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Pioneer PE Holding LLC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 66% points. The greatest weakness of Pioneer PE Holding LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 67% points.

The company's Economic Capital Ratio, given in the ranking table, is 85%, being 17% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	204,161
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	94,297
Gains/Losses on Derivatives	0
General and Administrative Expense	34,997
Liabilities, Current	220,865
Long-term Debt	724,702
Oil and Gas Property	1,744,572
Operating Expenses	245,778
Other Assets	-1,658,516
Other Compr. Net Income	0
Other Expenses	-111,767
Other Liabilities	113,023
Other Net Income	338,968
Other Revenues	0
Property, Plant and Equipment	1,760,862
Revenue from Contract with Customer	0
Taxes	18,941

Output Variable	Value in 1000 USD
Liabilities	1,058,590
Assets	2,051,079
Revenues	0
Expenses	282,246
Stockholders Equity	992,489
Net Income	56,722
Comprehensive Net Income	56,722
ECR before Limited Liability	84%
Economic Capital Ratio	85%