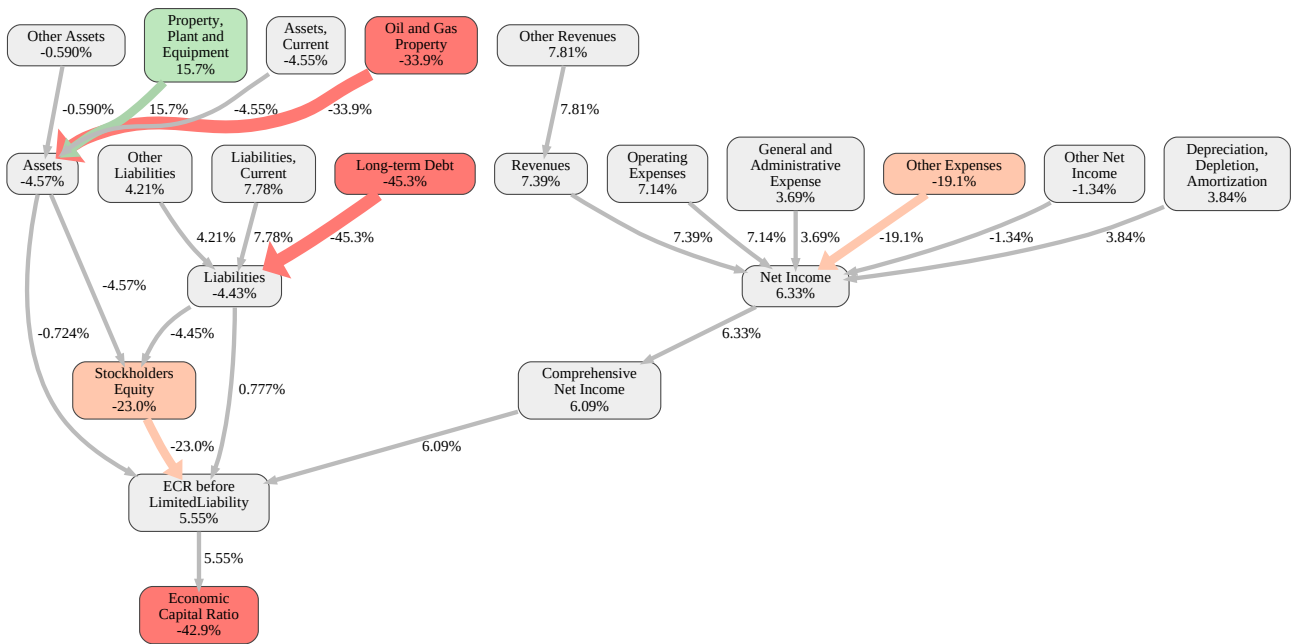




The relative strengths and weaknesses of Southwestern Energy CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwestern Energy CO compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 16% points. The greatest weakness of Southwestern Energy CO is the variable Long-term Debt, reducing the Economic Capital Ratio by 45% points.

The company's Economic Capital Ratio, given in the ranking table, is 16%, being 43% points below the market average of 59%.

Input Variable	Value in 1000 USD
Assets, Current	393,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	246,000
Liabilities, Current	707,000
Long-term Debt	5,071,000
Oil and Gas Property	0
Operating Expenses	689,000
Other Assets	174,000
Other Compr. Net Income	-110,000
Other Expenses	6,661,000
Other Liabilities	50,000
Other Net Income	17,000
Other Revenues	3,133,000
Property, Plant and Equipment	7,543,000
Revenue from Contract with Customer	0
Taxes	110,000

Output Variable	Value in 1000 USD
Liabilities	5,828,000
Assets	8,110,000
Revenues	3,133,000
Expenses	7,706,000
Stockholders Equity	2,282,000
Net Income	-4,556,000
Comprehensive Net Income	-4,666,000
ECR before Limited Liability	-26%
Economic Capital Ratio	16%