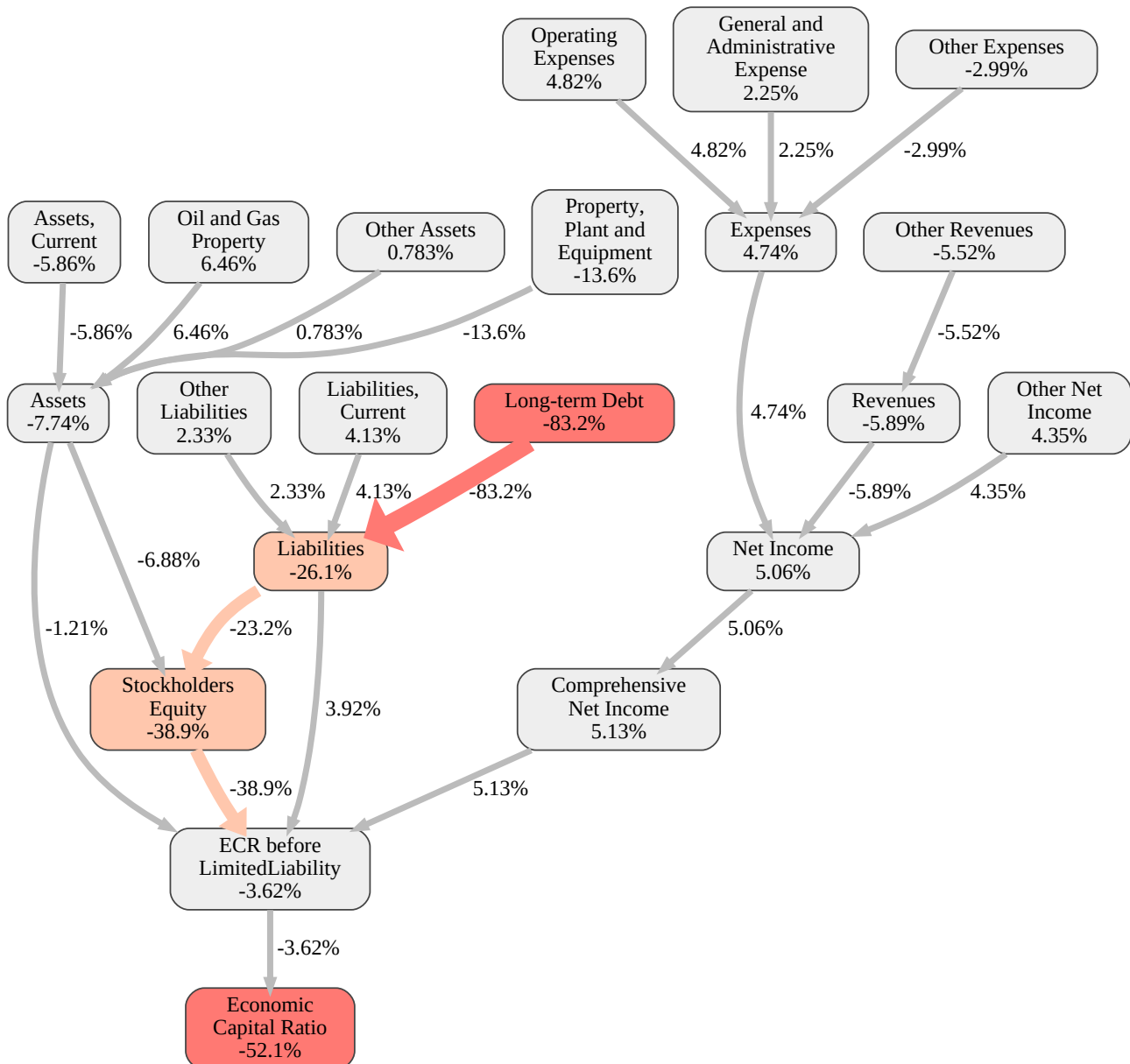






PETROLEUM 2016

Legacy Reserves LP Rank 97 of 140

The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 6.5% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 83% points.

The company's Economic Capital Ratio, given in the ranking table, is 6.6%, being 52% points below the market average of 59%.

Input Variable	Value in 1000 USD
Assets, Current	129,459
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	177,258
Gains/Losses on Derivatives	0
General and Administrative Expense	46,511
Liabilities, Current	81,093
Long-term Debt	1,724,486
Oil and Gas Property	1,408,956
Operating Expenses	0
Other Assets	87,487
Other Compr. Net Income	0
Other Expenses	916,100
Other Liabilities	0
Other Net Income	438,328
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,805,579
Assets	1,625,902
Revenues	0
Expenses	1,139,869
Stockholders Equity	-179,677
Net Income	-701,541
Comprehensive Net Income	-701,541
ECR before LimitedLiability	-54%
Economic Capital Ratio	6.6%