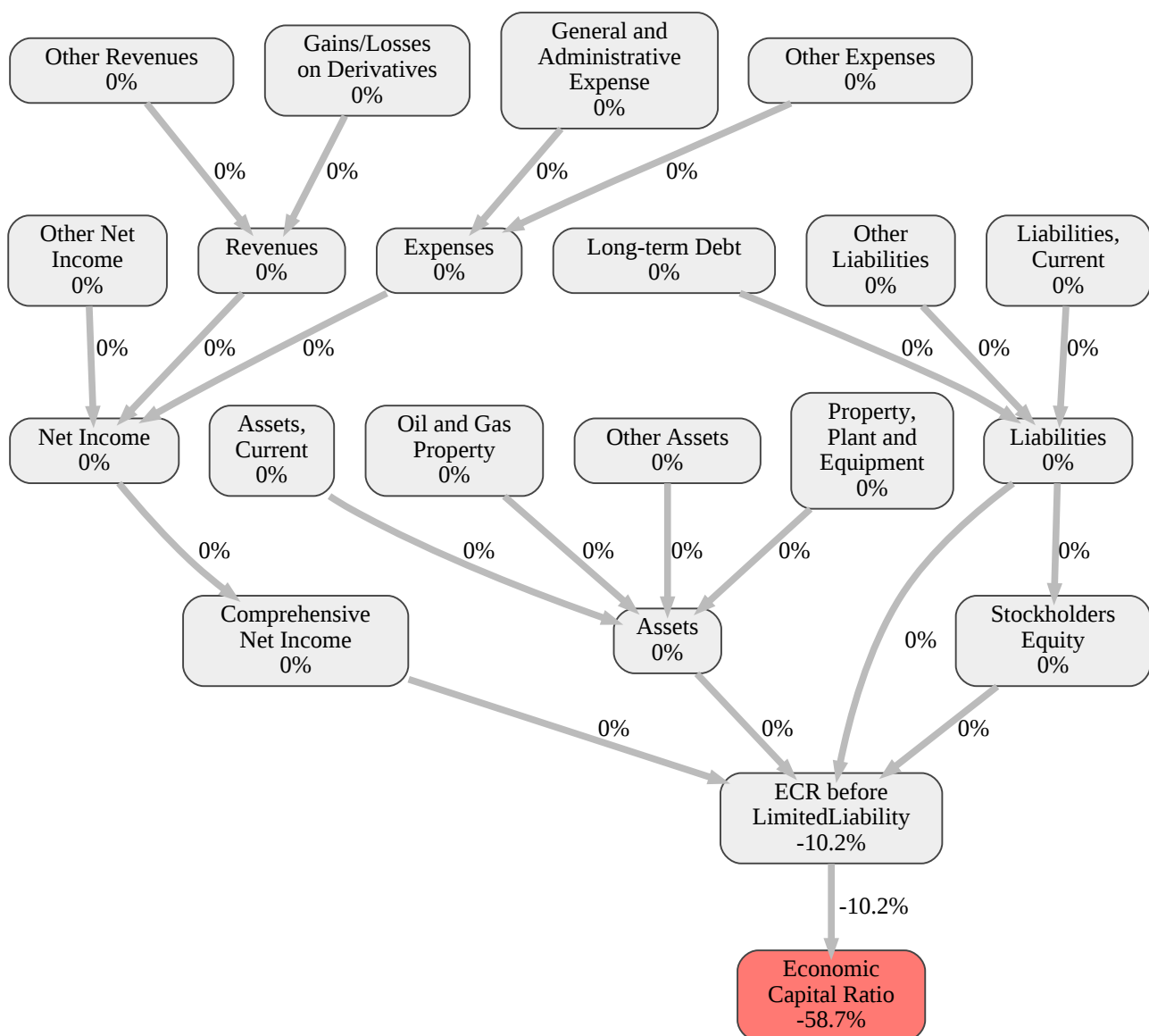




The relative strengths and weaknesses of Lilis Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lilis Energy INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 0.000000000000000000000000000080% points. The greatest weakness of Lilis Energy INC is the variable Assets, reducing the Economic Capital Ratio by 0.0067% points.

The company's Economic Capital Ratio, given in the ranking table, is 0.00000025%, being 59% points below the market average of 59%.

| Input Variable                        | Value in<br>1000 USD |
|---------------------------------------|----------------------|
| Assets, Current                       | 1,141                |
| Cost of Goods and Services Sold       | 0                    |
| Deferred Tax Liab., Net               | 0                    |
| Depreciation, Depletion, Amortization | 0                    |
| Gains/Losses on Derivatives           | 0                    |
| General and Administrative Expense    | 7,930                |
| Liabilities, Current                  | 16,836               |
| Long-term Debt                        | 2,920                |
| Oil and Gas Property                  | 523                  |
| Operating Expenses                    | 0                    |
| Other Assets                          | 2,265                |
| Other Compr. Net Income               | 0                    |
| Other Expenses                        | 25,978               |
| Other Liabilities                     | -2,656               |
| Other Net Income                      | 458                  |
| Other Revenues                        | 396                  |
| Property, Plant and Equipment         | 0                    |
| Revenue from Contract with Customer   | 0                    |
| Taxes                                 | 28                   |