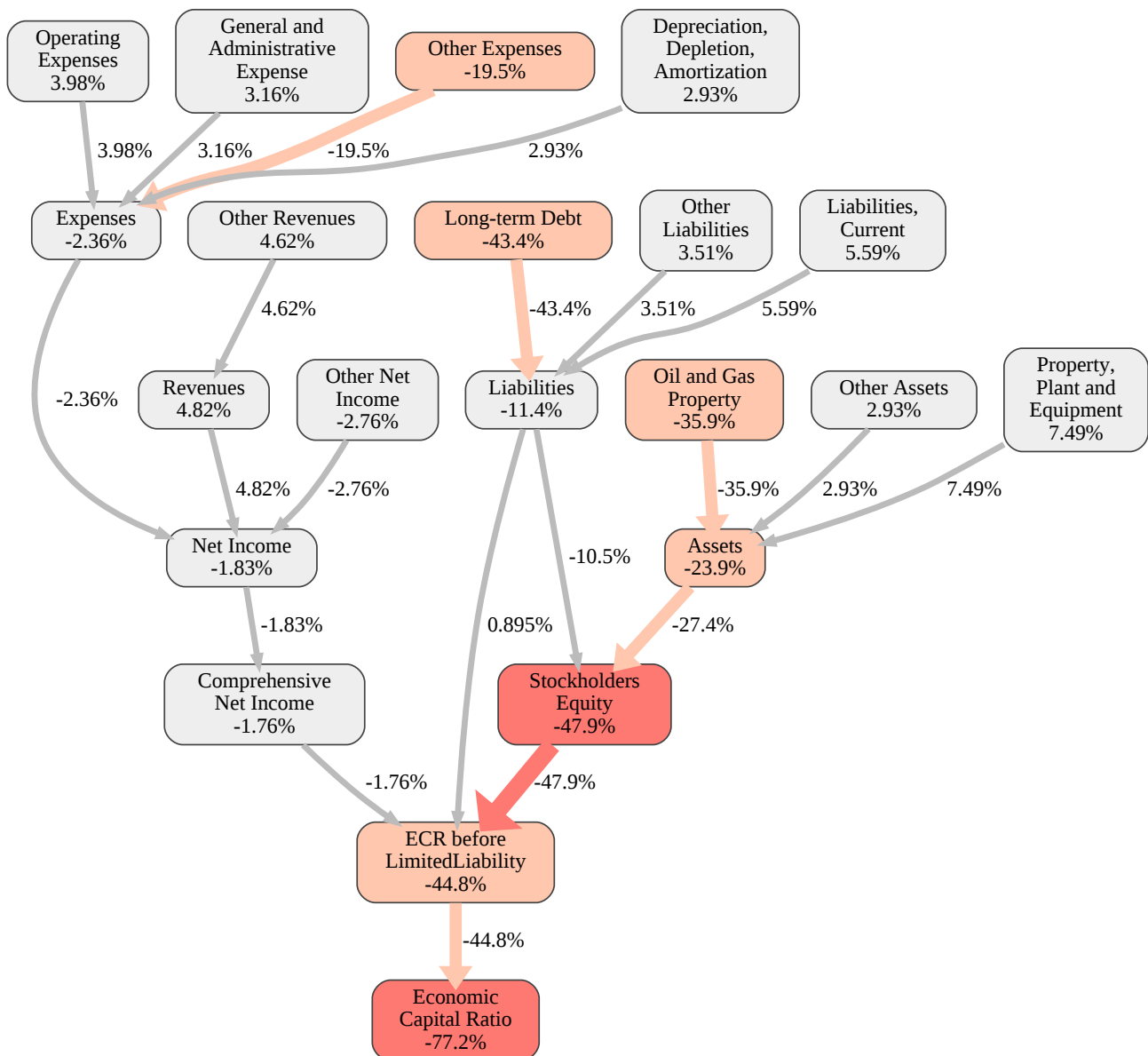




The relative strengths and weaknesses of Southwestern Energy CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwestern Energy CO compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 7.5% points. The greatest weakness of Southwestern Energy CO is the variable Stockholders Equity, reducing the Economic Capital Ratio by 48% points.

The company's Economic Capital Ratio, given in the ranking table, is 17%, being 77% points below the market average of 94%.

Input Variable	Value in 1000 USD
Assets, Current	1,872,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	247,000
Liabilities, Current	1,064,000
Long-term Debt	5,046,000
Oil and Gas Property	0
Operating Expenses	592,000
Other Assets	249,000
Other Compr. Net Income	9,000
Other Expenses	3,758,000
Other Liabilities	49,000
Other Net Income	-389,000
Other Revenues	2,436,000
Property, Plant and Equipment	4,955,000
Revenue from Contract with Customer	0
Taxes	93,000

Output Variable	Value in 1000 USD
Liabilities	6,159,000
Assets	7,076,000
Revenues	2,436,000
Expenses	4,690,000
Stockholders Equity	917,000
Net Income	-2,643,000
Comprehensive Net Income	-2,634,000
ECR before Limited Liability	-22%
Economic Capital Ratio	17%