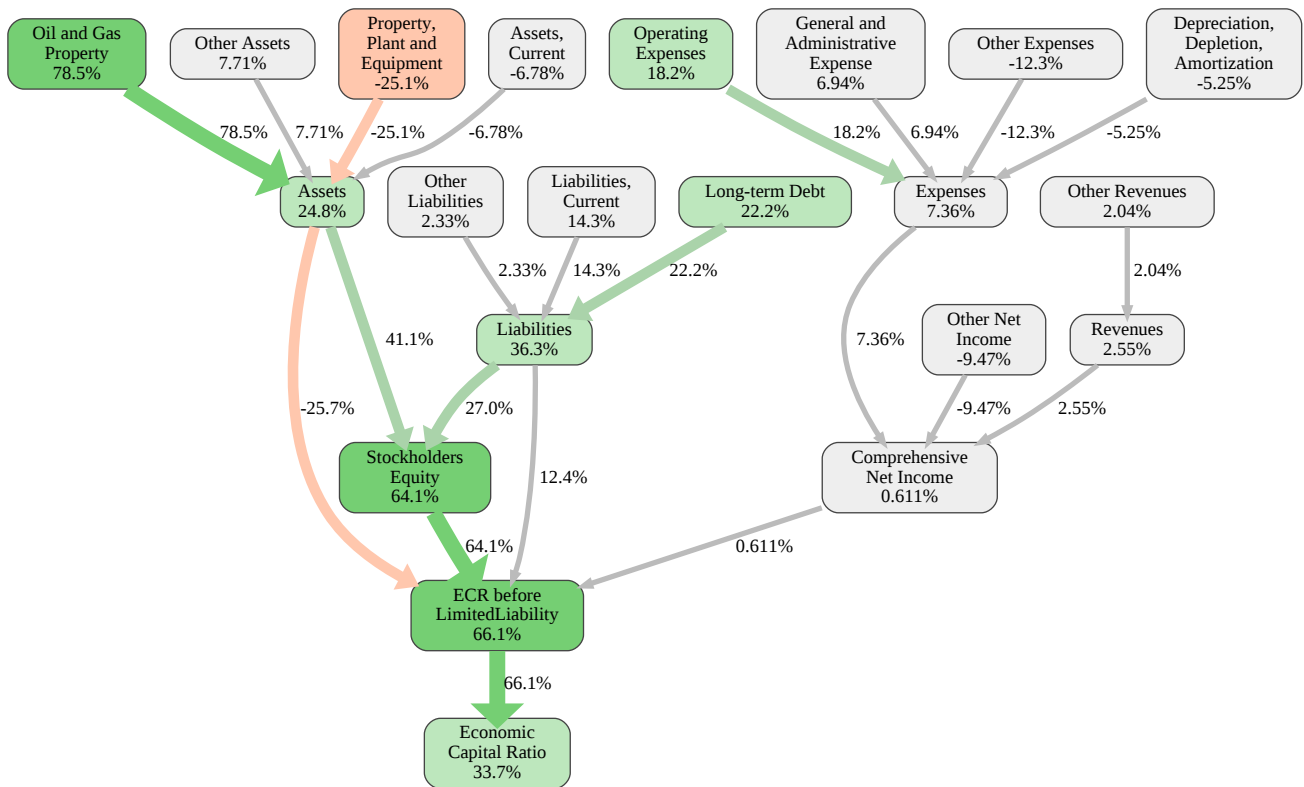




The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 78% points. The greatest weakness of Earthstone Energy INC is the variable Property, Plant and Equipment, reducing the Economic Capital Ratio by 25% points.

The company's Economic Capital Ratio, given in the ranking table, is 128%, being 34% points above the market average of 94%.

Input Variable	Value in 1000 USD
Assets, Current	27,342
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	25,937
Gains/Losses on Derivatives	0
General and Administrative Expense	9,414
Liabilities, Current	38,829
Long-term Debt	20,450
Oil and Gas Property	269,402
Operating Expenses	5.0
Other Assets	18,289
Other Compr. Net Income	0
Other Expenses	51,272
Other Liabilities	15,776
Other Net Income	-7,984
Other Revenues	42,269
Property, Plant and Equipment	1,479
Revenue from Contract with Customer	0
Taxes	2,198

Output Variable	Value in 1000 USD
Liabilities	75,055
Assets	316,512
Revenues	42,269
Expenses	88,826
Stockholders Equity	241,457
Net Income	-54,541
Comprehensive Net Income	-54,541
ECR before Limited Liability	128%
Economic Capital Ratio	128%