



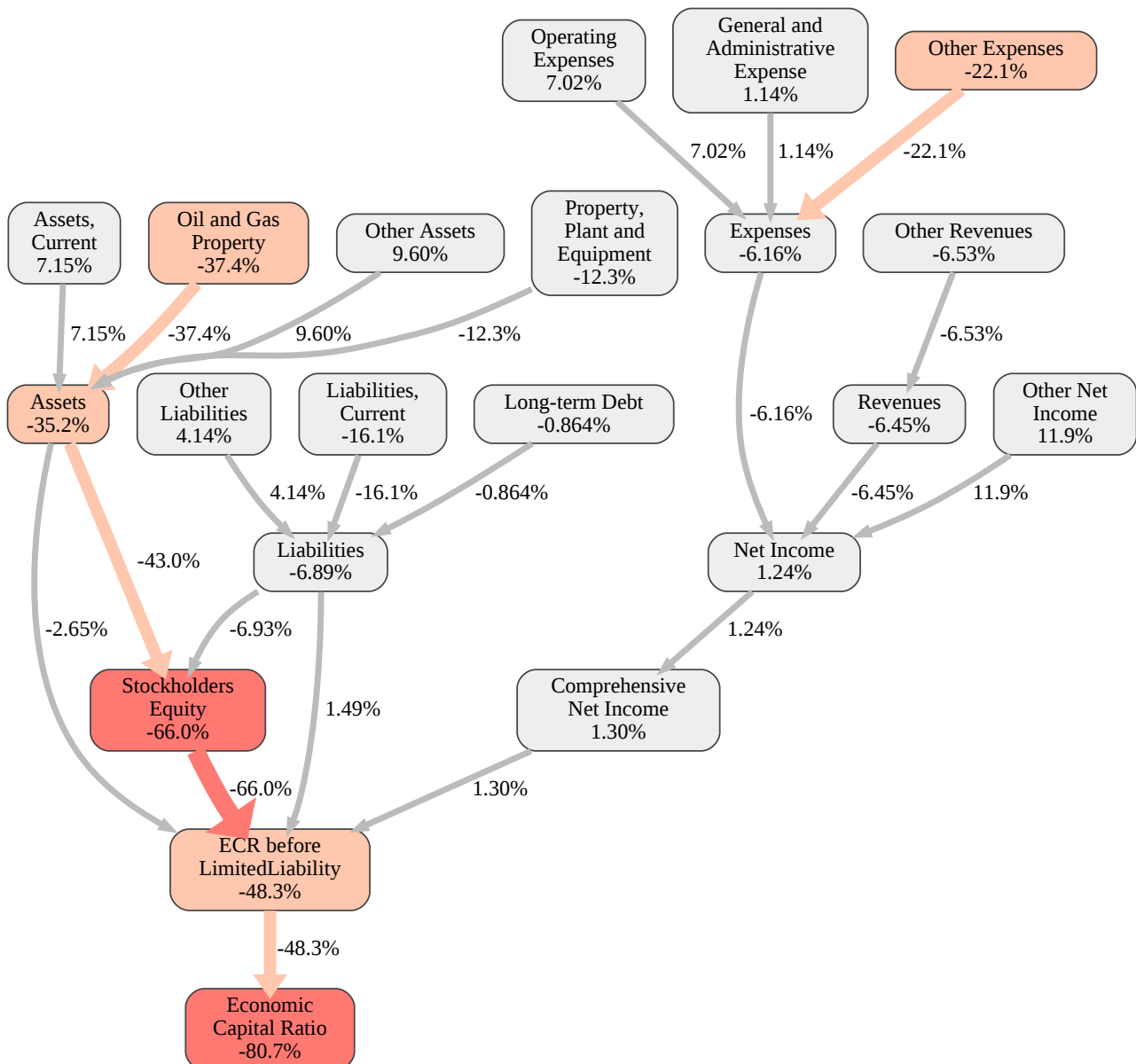
RealRate

PETROLEUM 2017

Vaalco Energy INC DE
Rank 93 of 118



VAALCO ENERGY, INC.



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The relative strengths and weaknesses of Vaalco Energy INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vaalco Energy INC DE compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Vaalco Energy INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 66% points.

The company's Economic Capital Ratio, given in the ranking table, is 13%, being 81% points below the market average of 94%.

Input Variable	Value in 1000 USD
Assets, Current	38,475
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	6,926
Gains/Losses on Derivatives	0
General and Administrative Expense	9,561
Liabilities, Current	55,554
Long-term Debt	25,836
Oil and Gas Property	0
Operating Expenses	1,227
Other Assets	14,538
Other Compr. Net Income	0
Other Expenses	55,443
Other Liabilities	0
Other Net Income	46,607
Other Revenues	0
Property, Plant and Equipment	28,019
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	81,390
Assets	81,032
Revenues	0
Expenses	73,157
Stockholders Equity	-358
Net Income	-26,550
Comprehensive Net Income	-26,550
ECR before Limited Liability	-33%
Economic Capital Ratio	13%