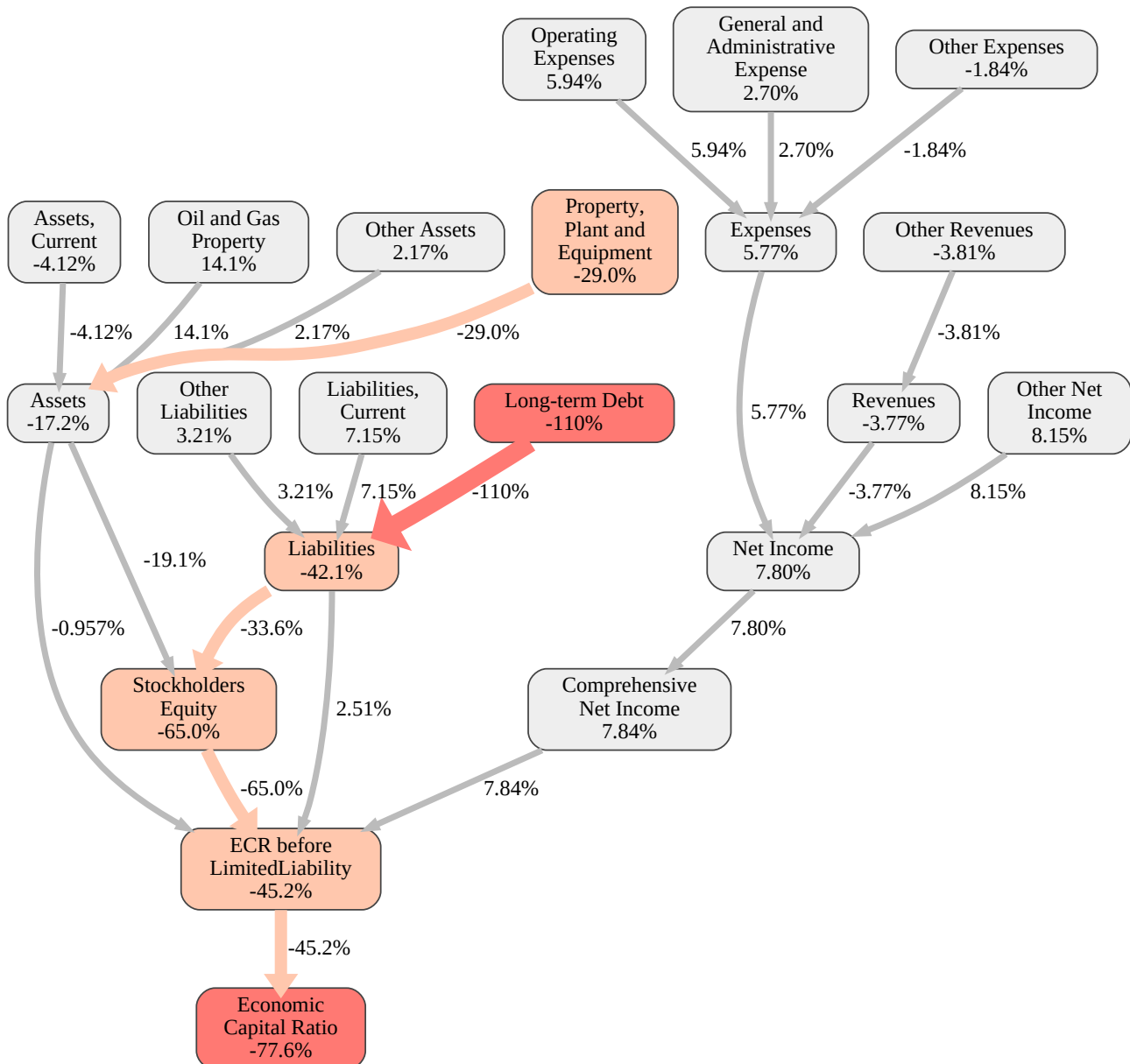




The relative strengths and weaknesses of Legacy Reserves LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Legacy Reserves LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 14% points. The greatest weakness of Legacy Reserves LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 110% points.

The company's Economic Capital Ratio, given in the ranking table, is 16%, being 78% points below the market average of 94%.

Input Variable	Value in 1000 USD
Assets, Current	82,772
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	150,414
Gains/Losses on Derivatives	0
General and Administrative Expense	43,639
Liabilities, Current	86,609
Long-term Debt	1,435,296
Oil and Gas Property	1,181,909
Operating Expenses	0
Other Assets	35,145
Other Compr. Net Income	0
Other Expenses	285,590
Other Liabilities	0
Other Net Income	423,823
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,521,905
Assets	1,299,826
Revenues	0
Expenses	479,643
Stockholders Equity	-222,079
Net Income	-55,820
Comprehensive Net Income	-55,820
ECR before Limited Liability	-24%
Economic Capital Ratio	16%