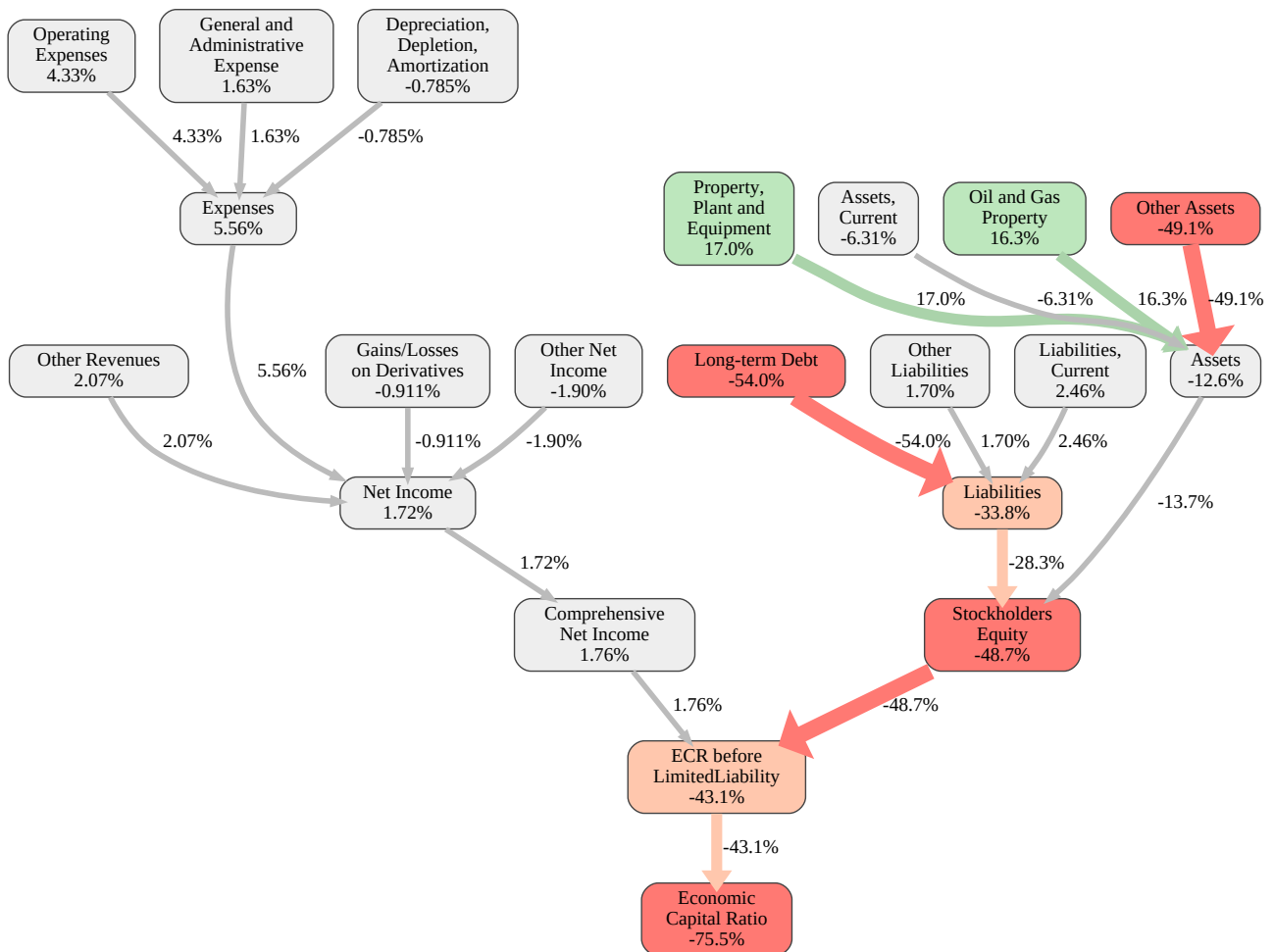




The relative strengths and weaknesses of Alta Mesa Holdings LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Alta Mesa Holdings LP compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 17% points. The greatest weakness of Alta Mesa Holdings LP is the variable Long-term Debt, reducing the Economic Capital Ratio by 54% points.

The company's Economic Capital Ratio, given in the ranking table, is 18%, being 76% points below the market average of 94%.

Input Variable	Value in 1000 USD
Assets, Current	66,242
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	92,901
Gains/Losses on Derivatives	-40,460
General and Administrative Expense	41,758
Liabilities, Current	152,403
Long-term Debt	602,385
Oil and Gas Property	712,162
Operating Expenses	24,777
Other Assets	-686,446
Other Compr. Net Income	0
Other Expenses	104,192
Other Liabilities	26,957
Other Net Income	-78,141
Other Revenues	214,250
Property, Plant and Equipment	721,893
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	781,745
Assets	813,851
Revenues	173,790
Expenses	263,628
Stockholders Equity	32,106
Net Income	-167,979
Comprehensive Net Income	-167,979
ECR before Limited Liability	-16%
Economic Capital Ratio	18%