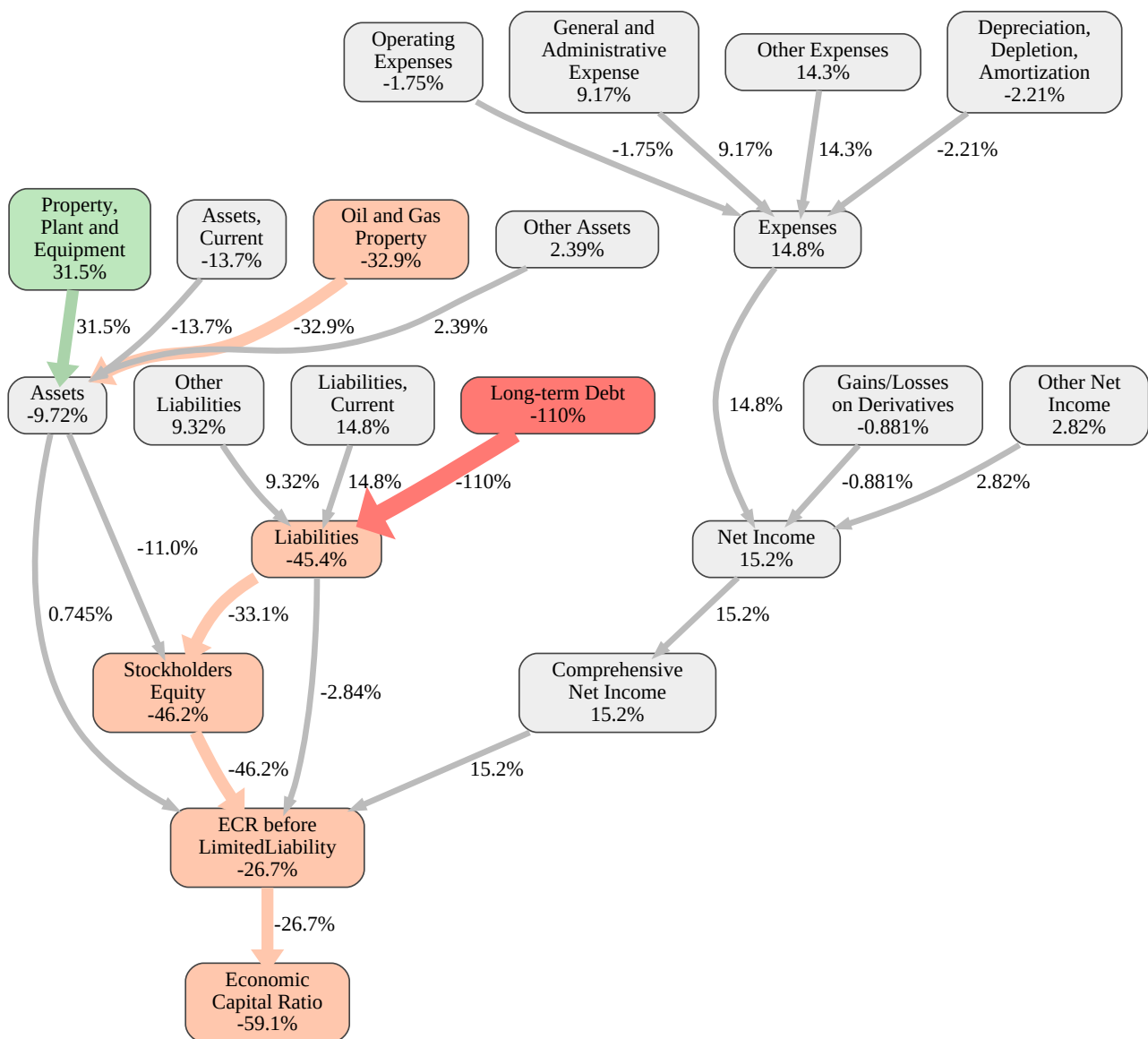




The relative strengths and weaknesses of EP Energy LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EP Energy LLC compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 32% points. The greatest weakness of EP Energy LLC is the variable Long-term Debt, reducing the Economic Capital Ratio by 110% points.

The company's Economic Capital Ratio, given in the ranking table, is 35%, being 59% points below the market average of 94%.

Input Variable	Value in 1000 USD
Assets, Current	244,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	462,000
Gains/Losses on Derivatives	-73,000
General and Administrative Expense	0
Liabilities, Current	321,000
Long-term Debt	3,834,000
Oil and Gas Property	0
Operating Expenses	865,000
Other Assets	15,000
Other Compr. Net Income	0
Other Expenses	-155,000
Other Liabilities	0
Other Net Income	384,000
Other Revenues	840,000
Property, Plant and Equipment	4,498,000
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	4,155,000
Assets	4,757,000
Revenues	767,000
Expenses	1,172,000
Stockholders Equity	602,000
Net Income	-21,000
Comprehensive Net Income	-21,000
ECR before Limited Liability	17%
Economic Capital Ratio	35%