



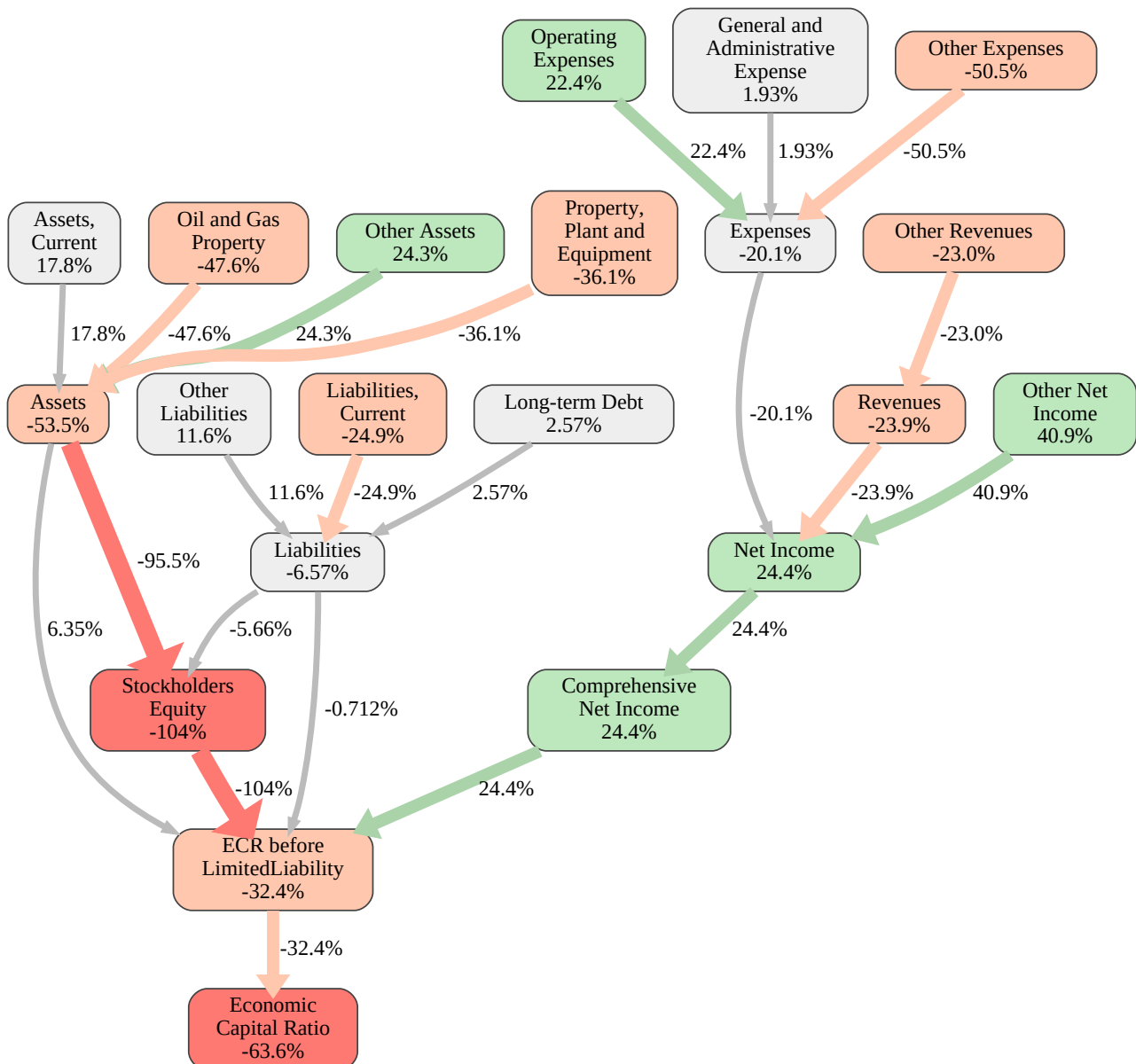
RealRate

PETROLEUM 2018

Vaalco Energy INC DE
Rank 85 of 120



VAALCO ENERGY, INC.



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The relative strengths and weaknesses of Vaalco Energy INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vaalco Energy INC DE compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 41% points. The greatest weakness of Vaalco Energy INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 104% points.

The company's Economic Capital Ratio, given in the ranking table, is 45%, being 64% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	36,452
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	6,457
Gains/Losses on Derivatives	0
General and Administrative Expense	10,377
Liabilities, Current	46,588
Long-term Debt	22,756
Oil and Gas Property	0
Operating Expenses	459
Other Assets	19,960
Other Compr. Net Income	0
Other Expenses	50,075
Other Liabilities	0
Other Net Income	77,019
Other Revenues	0
Property, Plant and Equipment	23,221
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	69,344
Assets	79,633
Revenues	0
Expenses	67,368
Stockholders Equity	10,289
Net Income	9,651
Comprehensive Net Income	9,651
ECR before Limited Liability	30%
Economic Capital Ratio	45%