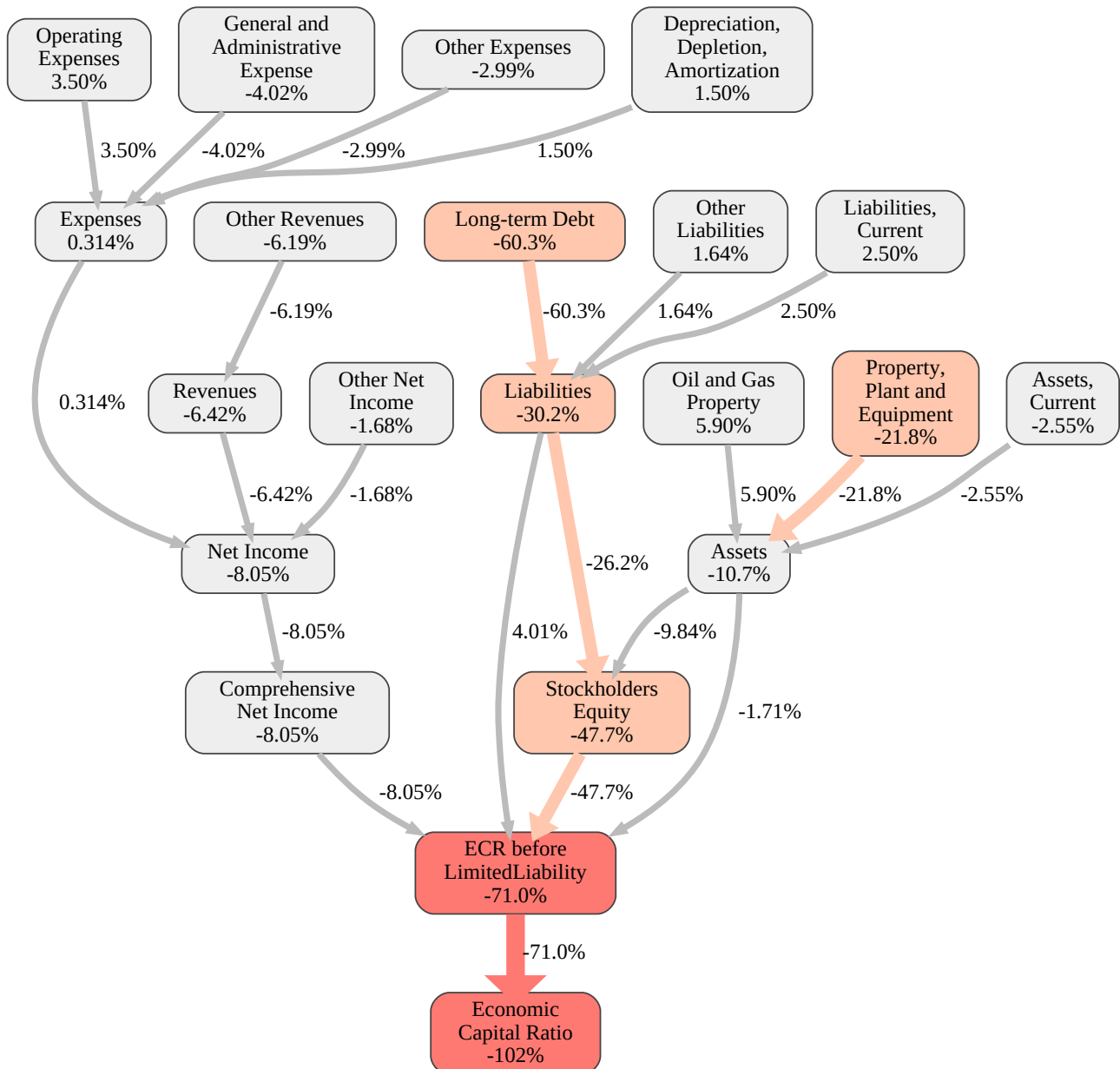




The relative strengths and weaknesses of Lilis Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lilis Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 5.9% points. The greatest weakness of Lilis Energy INC is the variable Long-term Debt, reducing the Economic Capital Ratio by 60% points.

The company's Economic Capital Ratio, given in the ranking table, is 6.0%, being 102% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	25,472
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	49,851
Liabilities, Current	25,435
Long-term Debt	201,457
Oil and Gas Property	170,305
Operating Expenses	0
Other Assets	167
Other Compr. Net Income	0
Other Expenses	25,740
Other Liabilities	0
Other Net Income	-4,491
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	226,892
Assets	195,944
Revenues	0
Expenses	75,591
Stockholders Equity	-30,948
Net Income	-80,082
Comprehensive Net Income	-80,082
ECR before Limited Liability	-56%
Economic Capital Ratio	6.0%