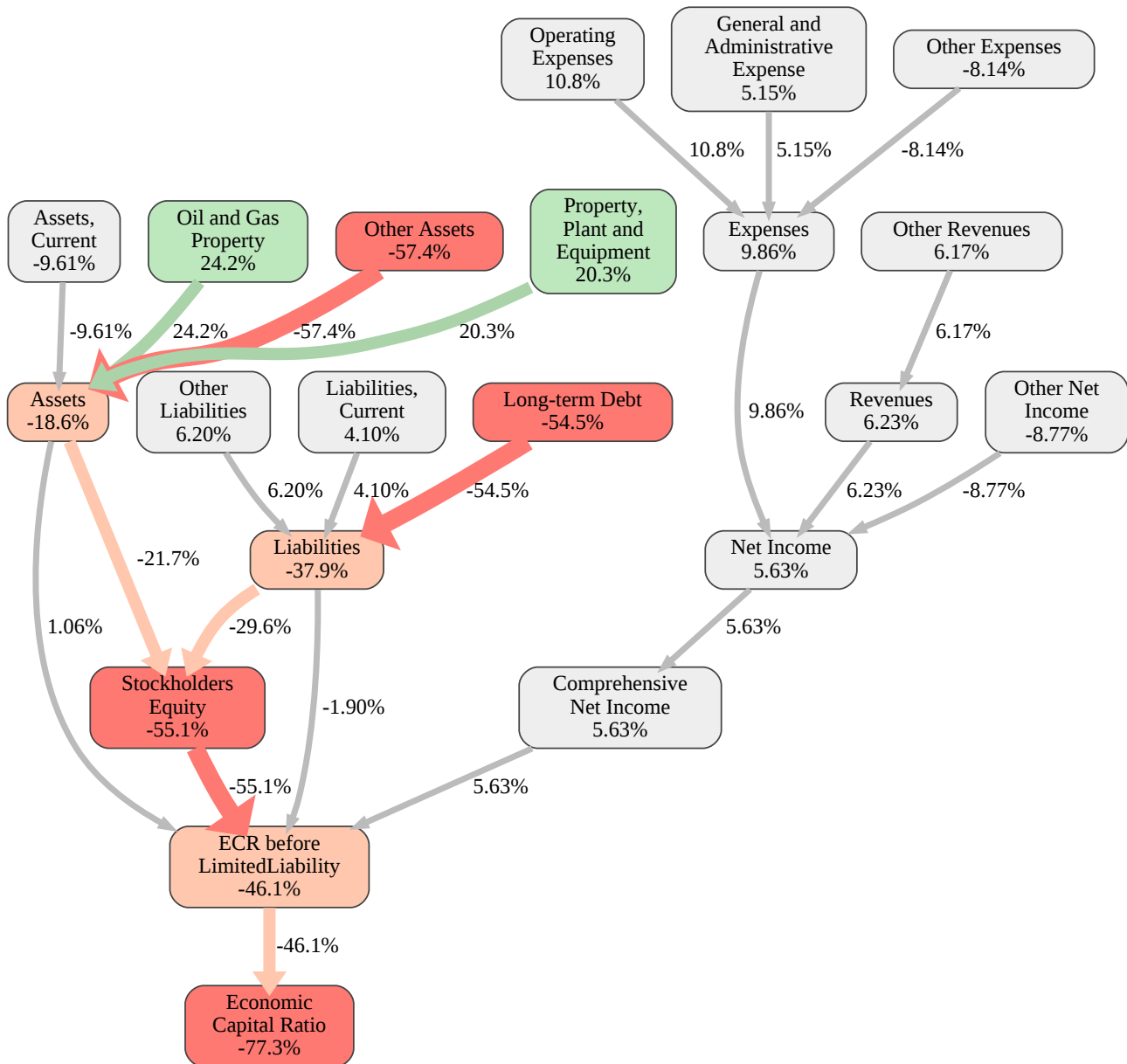




The relative strengths and weaknesses of Alta Mesa Holdings LP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Alta Mesa Holdings LP compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 24% points. The greatest weakness of Alta Mesa Holdings LP is the variable Other Assets, reducing the Economic Capital Ratio by 57% points.

The company's Economic Capital Ratio, given in the ranking table, is 31%, being 77% points below the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	91,611
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	94,499
Gains/Losses on Derivatives	8,287
General and Administrative Expense	55,565
Liabilities, Current	239,648
Long-term Debt	663,138
Oil and Gas Property	951,475
Operating Expenses	24,606
Other Assets	-918,077
Other Compr. Net Income	0
Other Expenses	128,741
Other Liabilities	28,166
Other Net Income	-72,029
Other Revenues	296,720
Property, Plant and Equipment	960,388
Revenue from Contract with Customer	0
Taxes	7,228

Output Variable	Value in 1000 USD
Liabilities	930,952
Assets	1,085,397
Revenues	305,007
Expenses	310,639
Stockholders Equity	154,445
Net Income	-77,661
Comprehensive Net Income	-77,661
ECR before Limited Liability	12%
Economic Capital Ratio	31%