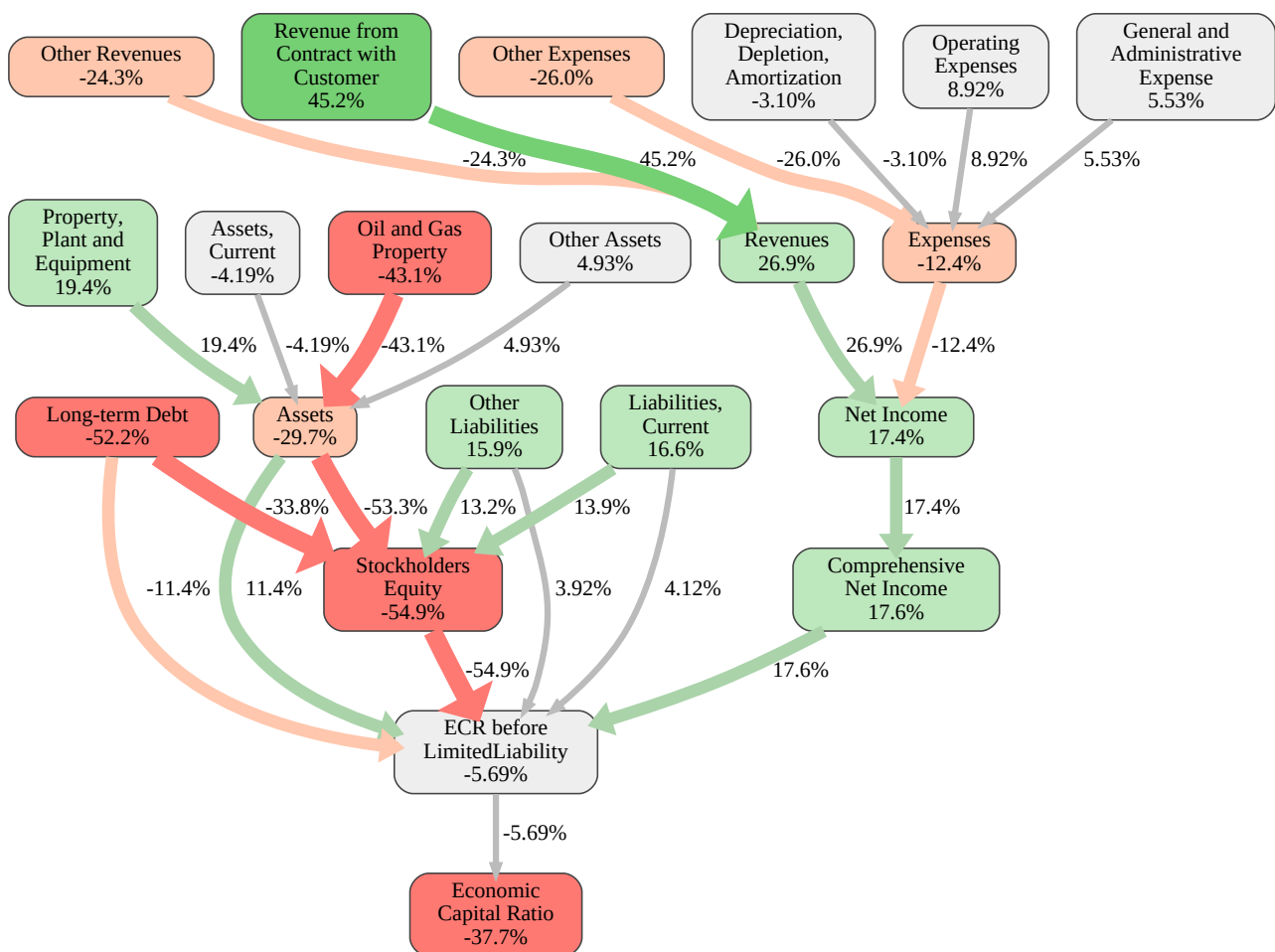




The relative strengths and weaknesses of Southwestern Energy CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Southwestern Energy CO compared to the market average is the variable Revenue from Contract with Customer, increasing the Economic Capital Ratio by 45% points. The greatest weakness of Southwestern Energy CO is the variable Stockholders Equity, reducing the Economic Capital Ratio by 55% points.

The company's Economic Capital Ratio, given in the ranking table, is 78%, being 38% points below the market average of 116%.

Input Variable	Value in 1000 USD
Assets, Current	956,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	560,000
Gains/Losses on Derivatives	0
General and Administrative Expense	209,000
Liabilities, Current	846,000
Long-term Debt	2,543,000
Oil and Gas Property	0
Operating Expenses	785,000
Other Assets	185,000
Other Compr. Net Income	8,000
Other Expenses	1,547,000
Other Liabilities	46,000
Other Net Income	-135,000
Other Revenues	0
Property, Plant and Equipment	4,656,000
Revenue from Contract with Customer	3,862,000
Taxes	89,000

Output Variable	Value in 1000 USD
Liabilities	3,435,000
Assets	5,797,000
Revenues	3,862,000
Expenses	3,190,000
Stockholders Equity	2,362,000
Net Income	537,000
Comprehensive Net Income	545,000
ECR before Limited Liability	76%
Economic Capital Ratio	78%