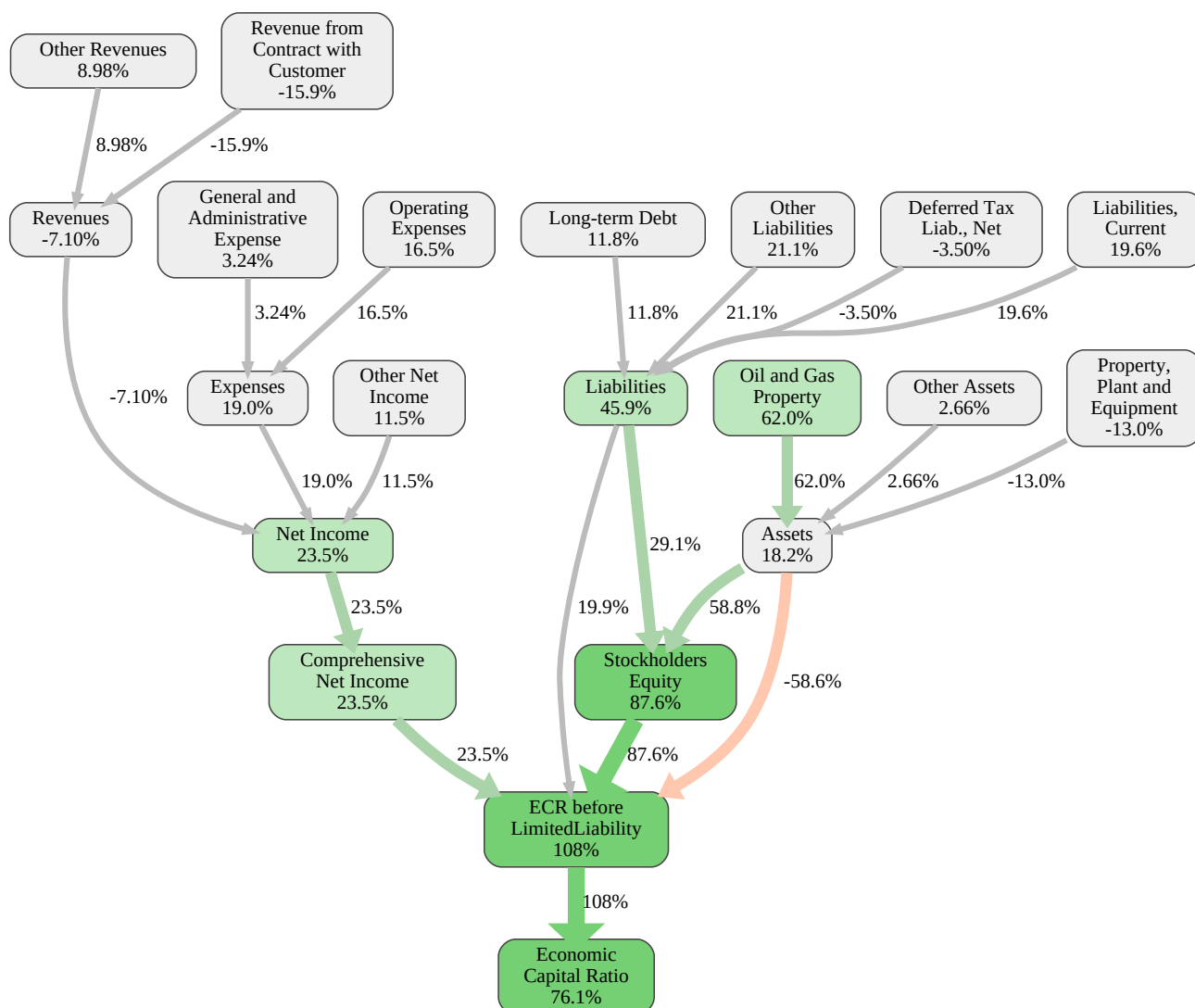




The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 88% points. The greatest weakness of Earthstone Energy INC is the variable Revenue from Contract with Customer, reducing the Economic Capital Ratio by 16% points.

The company's Economic Capital Ratio, given in the ranking table, is 192%, being 76% points above the market average of 116%.

Input Variable	Value in 1000 USD
Assets, Current	63,556
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	13,489
Depreciation, Depletion, Amortization	47,568
Gains/Losses on Derivatives	0
General and Administrative Expense	28,159
Liabilities, Current	81,865
Long-term Debt	82,462
Oil and Gas Property	899,709
Operating Expenses	21,152
Other Assets	40,381
Other Compr. Net Income	0
Other Expenses	20,744
Other Liabilities	0
Other Net Income	55,540
Other Revenues	165,356
Property, Plant and Equipment	662
Revenue from Contract with Customer	0
Taxes	8,060

Output Variable	Value in 1000 USD
Liabilities	177,816
Assets	1,004,308
Revenues	165,356
Expenses	125,683
Stockholders Equity	826,492
Net Income	95,213
Comprehensive Net Income	95,213
ECR before Limited Liability	192%
Economic Capital Ratio	192%