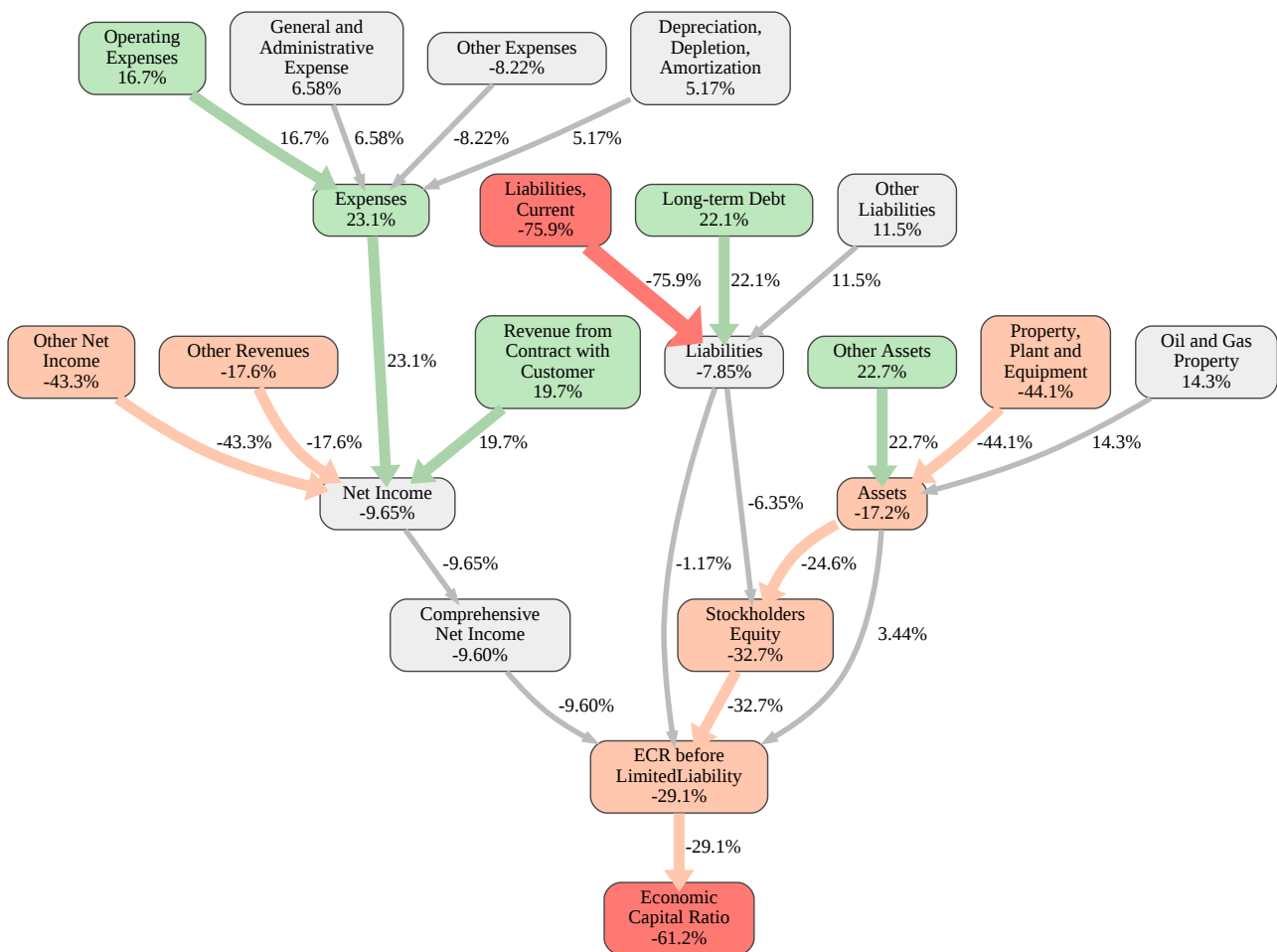




The relative strengths and weaknesses of EXCO Resources INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EXCO Resources INC compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 23% points. The greatest weakness of EXCO Resources INC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 76% points.

The company's Economic Capital Ratio, given in the ranking table, is 55%, being 61% points below the market average of 116%.

Input Variable	Value in 1000 USD
Assets, Current	170,143
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	0
Liabilities, Current	591,293
Long-term Debt	0
Oil and Gas Property	657,132
Operating Expenses	0
Other Assets	205,418
Other Compr. Net Income	0
Other Expenses	135,027
Other Liabilities	0
Other Net Income	-441,696
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	394,026
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	591,293
Assets	1,032,693
Revenues	394,026
Expenses	135,027
Stockholders Equity	441,400
Net Income	-182,697
Comprehensive Net Income	-182,697
ECR before Limited Liability	46%
Economic Capital Ratio	55%